



31 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,204	0.0 %	15.7 %
BSE SENSEX	57,794	(0.0) %	15.5 %
CNX BANK	35,064	0.0 %	3.6 %
CNX MIDCAP	30,023	0.0 %	24.5 %
CNX SMALLCAP	11,132	0.0 %	34.4 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,398	(0.3) %	18.9 %
S&P 500	4,779	(0.3) %	27.2 %
FTSE 100	7,403	(0.2) %	12.6 %
HANG SENG	23,112	0.1 %	(15.9) %
NIKKEI	28,792	(0.4) %	5.6 %
SHANGHAI COMPOSITE	3,619	0.6 %	3.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.56	(0.5) %	2.2 %
EUR/USD	1.13	(0.0) %	(7.7) %
GBP/USD	1.35	0.3 %	(1.5) %
USD/JPY	114.92	0.2 %	11.4 %
USD/AUD	1.38	(0.1) %	6.5 %
USD/SGD	1.35	(0.3) %	2.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	76	0.5 %	59.6 %
Gold(INR/10g)	47,565	(0.5) %	(6.8) %
Gold Comex(USD/oz)	1,802	(0.3) %	(7.6) %
SILVER(INR/1Kg)	60,870	(1.6) %	(11.6) %
Aluminium(USD/MT)	2,835	(0.5) %	40.8 %
Copper(USD/MT)	9,655	0.8 %	21.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.1 %	0.6 %

Global Economy: The US Labor Department released a report on Thursday showing a modest drop in first-time claims for U.S. unemployment benefits in the week ended December 25th. The report said initial jobless claims dipped to 198,000, a decrease of 8,000 from the previous week's revised level of 206,000. The Labor Department said the less volatile four-week moving average also slipped to 199,250, a decrease of 7,250 from the previous week's revised average of 206,500. MNI Indicators said its Chicago business barometer rose to 63.1 in December from 61.8 in November, with a reading above 50 indicating growth. The modest rebound by the business barometer came as the new orders index jumped to 66.5 in December from 58.3 in November, nearly recovering to October's level. The production index also edged up during the month, reaching its highest reading since July. The UK housing market may slow next year, after a stellar 2021, with the end of the stamp duty holiday and the worries posed to the labor market by the Omicron variant of the coronavirus, the Nationwide Building Society said Thursday. The house price index climbed 10.4 percent year-on-year in December after a 10 percent increase in the previous month, the monthly survey results from the group showed. Compared to the previous month, the HPI edged up 1 percent following a 0.9 percent rise in November. The Industrial output in South Korea rose by a seasonally adjusted 5.1% on month in November, Statistics Korea said on Thursday. On a yearly basis, industrial production advanced 5.9% following 4.5 percent in the previous month. The Manufacturing Production Index gained 5.3 percent on month and 6.2 percent on year, while the Manufacturing Shipment Index rose 5.1 percent on month and 3.1 percent on year. The Production Capacity Index rose 0.1 percent on month and 0.6 percent on year. The Index of Capacity Utilization Rate rose 5.5 percent on month and 3.9 percent on year. Russia's service sector continued to contract in December but the pace of contraction slowed from the previous month, survey results from IHS Markit showed on Thursday. The services Purchasing Managers' Index rose to 49.5 from 47.1 in November. The composite output index rose to 50.2 in December from 48.4 in November.

Global Equities: The Dow and the S&P 500 hit new record intraday highs but corrected later on amid profit selling.

Indian Economy: The Government of India has announced the sale (re-issue) of Government Stock through auctions to be held on December 31, 2021. This sale includes GOI FRB 2028 (Rs 4000 crores), 6.10% GS 2031 (Rs 13000 crore), 6.95% GS 2061 (Rs 7000 crore). The underwriting auction will be conducted through multiple price-based method on December 31, 2021 (Friday).

Equity Markets: The key equity indices ended near the flat line with some negative bias on Thursday. The Nifty closed tad above the 17,200 mark. IT, consumer durables and healthcare stocks were in demand. Trading was volatile on account of monthly F&O expiry.

Corporate News: SBI Cards and Payment Services Ltd announced on Thursday that it has partnered with Paytm to enable cardholders to tokenise their cards on devices and make payments through the latter. SBI Card, the credit card arm of state-owned lender the State Bank of India (SBI), said in a regulatory filing that the product, 'SBI Card portfolio enabled on Paytm', will be available on Android NFC devices. POWERGRID has approved investment proposal for 'Expansion of POWERGRID Telecom into Data Centre Business and to establish a Data Centre at Manesar at an estimated cost of about Rs 322 crore (including GST)'.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(99.9)	(79.8)	(19.5)
MF(INR cr)	948.6	1,181.3	564.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	3,908	40,053	68,145
F&O(INR cr)	12,317,453	7,749,733	5,976,051

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	22.1	18.5
NSE VIX	16.6	17.2	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,064	0.1 %	3.6 %	Energy	22,485	(1.1) %	21.4 %
IT	38,659	1.0 %	48.8 %	Pharma	14,136	0.4 %	14.2 %
Metals	5,417	(1.2) %	29.3 %	Finance	17,117	(0.1) %	7.6 %
Auto	10,756	(0.7) %	7.3 %	PSU	2,490	(0.7) %	12.4 %
FMCG	37,076	0.1 %	6.3 %	Real Estate	478	(1.0) %	42.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
NTPC	127	3.0 %	17.6 %	Adani Gree	1,311	(5.9) %	13.0 %
Bajaj Hold	5,159	2.5 %	54.5 %	GAIL (Indi	128	(3.5) %	(8.9) %
Cadila Hea	479	2.2 %	8.5 %	Indraprast	466	(2.7) %	(11.4) %
HCL Techno	1,317	1.9 %	31.4 %	Adani Tran	1,683	(2.6) %	68.5 %
P & G Hygi	15,457	1.9 %	23.0 %	Yes Bank	14	(2.5) %	(13.7) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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