



31 Oct.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,210	0.1 %	(0.0) %
BSE SENSEX	33,891	(0.5) %	1.8 %
CNX BANK	24,755	(0.2) %	1.8 %
CNX MIDCAP	17,003	0.8 %	(11.0) %
CNX SMALLCAP	6,028	0.8 %	(24.0) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,875	1.8 %	0.2 %
S&P 500	2,683	1.6 %	(0.5) %
FTSE 100	7,036	0.1 %	(8.0) %
HANG SENG	24,586	(0.9) %	(19.4) %
NIKKEI	21,457	1.5 %	(8.7) %
SHANGHAI COMPOSITE	2,568	1.0 %	(23.3) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.68	0.3 %	15.7 %
EUR/USD	1.13	(0.5) %	(5.5) %
GBP/USD	1.27	(0.9) %	(6.0) %
USD/JPY	113.16	1.1 %	0.4 %
USD/AUD	1.41	0.0 %	10.3 %
USD/SGD	1.39	0.4 %	3.8 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	(1.3) %	9.6 %
Gold(INR/10g)	31,688	(0.3) %	7.9 %
Gold Comex(USD/oz)	1,222	(0.7) %	(6.7) %
SILVER(INR/1Kg)	37,899	(1.3) %	(1.8) %
Aluminium(USD/MT)	1,952	(1.4) %	(13.5) %
Copper(USD/MT)	6,136	(2.0) %	(14.6) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.1	0.0 %	0.7 %

**Global Economy:** A report released by the Conference Board on Tuesday showed a continued increase in US consumer confidence in the month of October. The Conference Board said its consumer confidence index rose to 137.9 in October from a downwardly revised 135.3 in September. Eurozone economic growth halved in the third quarter amid global trade disputes, Italy's budget woes and problems in the automotive industry. Gross domestic product expanded only 0.2% sequentially after rising 0.4% in the second quarter, preliminary flash estimate from Eurostat showed Tuesday. This was the weakest expansion in four years. Year-on-year, GDP growth slowed to 1.7% from 2.2% in the preceding period and below the forecast of 1.8%.

**Global Equities:** DOW jumped on bargain buying after testing near three month lows. Supportive economic data helped the sentiments.

**Indian Economy:** Prime Minister of India Narendra Modi visited Japan on October 28-29, 2018 for the India-Japan Annual Summit with Prime Minister of Japan Shinzo Abe. During the visit, recognizing the unparalleled potential for development of relations between the two countries, Prime Minister Modi and Prime Minister Abe reviewed the significant milestones achieved over the last four years and outlined the following shared vision for the future of India-Japan relations

**Equity Markets:** Key benchmark indices settled with modest losses after a volatile session of trade. The barometer index, the S&P BSE Sensex, fell 176.27 points or 0.52% to settle at 33,891.13. The Nifty 50 index fell 52.45 points or 0.51% to settle at 10,198.40. The Sensex settled below psychological 34,000 mark after moving above and below that level in intraday trade.

**Corporate News:** The President of India is looking to sell up to 18,62,22,275 (3%) equity shares of Coal India on 31 October 2018 (for non-Retail Investors only) and on 1 November 2018 (for Retail Investors and non-Retail Investors who choose to carry forward their unallotted bids) with an option to additionally sell 37,24,44,550 (6%) equity shares of the company. The floor price for the offer shall be Rs 266 per share. Dr. Reddy's Laboratories said that the audit of formulations manufacturing facility at Duvvada, Visakhapatnam, by the USFDA, has been completed. On a consolidated basis, Pidilite Industries' net profit fell 8.6% to Rs 231.18 crore on 14.09% rise in total income to Rs 1785.07 crore in Q2 September 2018 over Q2 September 2017. Container Corporation of India's net profit rose 46.8% to Rs 336.05 crore on 24.42% rise in total income to Rs 1891.51 crore in Q2 September 2018 over Q2 September 2017.



## FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(245.9)	(183.7)	(53.6)
MF(INR cr)	2,345.6	1,069.3	492.6

## MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	35,157	38,363	35,411
F&O(INR cr)	719,558	1,068,967	970,955

## MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	23.4	19.7	14.9
NSE VIX	20.5	19.1	14.2

## NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	24,808	(0.6) %	2.0 %	Energy	13,661	(2.2) %	2.8 %
IT	14,356	1.6 %	13.0 %	Pharma	9,535	(0.6) %	10.6 %
Metals	3,333	(1.1) %	(5.8) %	Finance	10,399	(0.7) %	1.3 %
Auto	8,745	0.2 %	(20.9) %	PSU	2,847	2.5 %	(0.3) %
FMCG	28,271	0.0 %	6.7 %	Real Estate	214	0.6 %	(28.0) %

## NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Motherson	162	6.2 %	(25.0) %	H P C L	220	(4.6) %	(36.2) %
Bosch	19,739	5.6 %	6.6 %	Coal India	276	(4.0) %	(0.6) %
United Spi	562	4.7 %	(13.9) %	B P C L	266	(4.0) %	(37.1) %
Bharat Ele	90	4.0 %	(37.9) %	Cipla	610	(3.9) %	5.9 %
Vodafone I	39	3.4 %	(49.9) %	I O C L	136	(3.6) %	(20.0) %

## EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Consumer Prices Index (QoQ) (3Q)	31-10-2018	0:30	AUD	-	-
Consumer Prices Index (YoY) (3Q)	31-10-2018	0:30	AUD	-	-
Consumer Prices Index RBA Trimmed Mean (QoQ) (3Q)	31-10-2018	0:30	AUD	-	-
Consumer Prices Index RBA Trimmed Mean (YoY) (3Q)	31-10-2018	0:30	AUD	-	-
Consumer Prices Index RBA Weighted Median (QoQ) (3Q)	31-10-2018	0:30	AUD	-	-
Consumer Prices Index RBA Weighted Median (YoY) (3Q)	31-10-2018	0:30	AUD	-	-
Private Sector Credit (MoM) (SEP)	31-10-2018	0:30	AUD	-	-
Private Sector Credit (YoY) (SEP)	31-10-2018	0:30	AUD	-	-
AiG Performance of Manufacturing Index (OCT)	31-10-2018	21:30	AUD	-	-
CBA Australia PMI Mfg (OCT F)	31-10-2018	22:00	AUD	-	-
CoreLogic House Px (MoM) (OCT)	31-10-2018	23:00	AUD	-	-
Gross Domestic Product (MoM) (AUG)	31-10-2018	12:30	CAD	-	-
Gross Domestic Product (YoY) (AUG)	31-10-2018	12:30	CAD	-	-
Industrial Product Price (MoM) (SEP)	31-10-2018	12:30	CAD	-	-
Raw Materials Price Index (MoM) (SEP)	31-10-2018	12:30	CAD	-	-
SNB's Jordan speaks in Bern	31-10-2018	17:15	CHF	-	-
Swiss National Bank Releases 3Q 2017 Currency Allocation	31-10-2018	6:30	CHF	-	-
Credit Suisse Survey Expectations (OCT)	31-10-2018	9:00	CHF	-	-
Composite PMI (OCT)	31-10-2018	1:00	CNY	-	-
Manufacturing PMI (OCT)	31-10-2018	1:00	CNY	-	-
Non-manufacturing PMI (OCT)	31-10-2018	1:00	CNY	-	-
Euro-Zone Consumer Price Index Core (YoY) (OCT A)	31-10-2018	10:00	EUR	-	-
Euro-Zone Consumer Price Index Estimate (YoY) (OCT)	31-10-2018	10:00	EUR	-	-
Euro-Zone Unemployment Rate (SEP)	31-10-2018	10:00	EUR	-	-
German Retail Sales (MoM) (SEP)	31-10-2018	7:00	EUR	-	-
German Retail Sales (YoY) (SEP)	31-10-2018	7:00	EUR	-	-
ECB's Nouy Speaks in Berlin	31-10-2018	9:05	EUR	-	-
BRC Shop Price Index (YoY) (OCT)	31-10-2018	0:01	GBP	-	-
CBF Consumer Confidence (OCT)	31-10-2018	0:01	GBP	-	-



Lloyds Business Barometer (OCT)	31-10-2018	0:01	GBP	-	-
Foreign Buying Japan Bonds (OCT 26)	31-10-2018	23:50	JPY	-	(□408.2b)
Foreign Buying Japan Stocks (OCT 26)	31-10-2018	23:50	JPY	-	□76.5b
Japan Buying Foreign Bonds (Yen) (OCT 26)	31-10-2018	23:50	JPY	-	□8.1b
Japan Buying Foreign Stocks (Yen) (OCT 26)	31-10-2018	23:50	JPY	-	□287.8b
Vehicle Production (YoY) (AUG)	31-10-2018	4:00	JPY	-	-
Annualized Housing Starts (SEP)	31-10-2018	5:00	JPY	-	0.957m
Construction Orders (YoY) (SEP)	31-10-2018	5:00	JPY	-	-
Consumer Confidence Index (OCT)	31-10-2018	5:00	JPY	-	-
Housing Starts (YoY) (SEP)	31-10-2018	5:00	JPY	-	-
ANZ Activity Outlook (OCT)	31-10-2018	0:00	NZD	-	-
ANZ Business Confidence (OCT)	31-10-2018	0:00	NZD	-	-
QV House Prices (YoY) (OCT)	31-10-2018	16:00	NZD	-	-
ANZ Job Advertisements (MoM) (OCT)	31-10-2018	21:00	NZD	-	-
MBA Mortgage Applications (OCT 26)	31-10-2018	11:00	USD	-	-
ADP Employment Change (OCT)	31-10-2018	12:15	USD	-	230k
Employment Cost Index (3Q)	31-10-2018	12:30	USD	-	-
Chicago Purchasing Manager (OCT)	31-10-2018	13:45	USD	-	-
DOE Cushing OK Crude Inventory (OCT 26)	31-10-2018	14:30	USD	-	1371k
DOE U.S. Crude Oil Inventories (OCT 26)	31-10-2018	14:30	USD	-	6346k
DOE U.S. Distillate Inventory (OCT 26)	31-10-2018	14:30	USD	-	(2262k)
DOE U.S. Gasoline Inventories (OCT 26)	31-10-2018	14:30	USD	-	(4826k)

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