



31 Aug.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,931	0.0 %	13.9 %
BSE SENSEX	56,890	1.4 %	13.7 %
CNX BANK	36,348	0.0 %	7.4 %
CNX MIDCAP	28,242	0.0 %	17.1 %
CNX SMALLCAP	10,193	0.0 %	23.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,400	(0.2) %	15.7 %
S&P 500	4,529	0.4 %	20.6 %
FTSE 100	7,148	0.3 %	8.8 %
HANG SENG	25,540	0.5 %	(7.0) %
NIKKEI	27,789	0.5 %	1.9 %
SHANGHAI COMPOSITE	3,528	0.2 %	0.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.34	(1.0) %	0.5 %
EUR/USD	1.18	0.3 %	(3.9) %
GBP/USD	1.38	0.2 %	0.8 %
USD/JPY	109.88	(0.0) %	6.5 %
USD/AUD	1.37	(0.7) %	5.4 %
USD/SGD	1.35	(0.6) %	1.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	2.0 %	44.4 %
Gold(INR/10g)	47,025	0.0 %	(7.8) %
Gold Comex(USD/oz)	1,820	1.2 %	(6.6) %
SILVER(INR/1Kg)	63,006	0.0 %	(8.5) %
Aluminium(USD/MT)	2,674	1.5 %	32.8 %
Copper(USD/MT)	9,352	0.3 %	18.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	(0.0) %	0.4 %

Global Economy: A report released by the National Association of Realtors on Monday unexpectedly showed a continued slump in pending home sales in the US in the month of July. NAR said its pending home sales index tumbled by 1.8% to 110.7 in July after plunging by 2% to 112.7 in June. China's official manufacturing Purchasing Manager's Index (PMI) was 50.1 in August from 50.4 in July, data from the National Bureau of Statistics (NBS) showed on Tuesday. The 50-point mark separates growth from contraction. China's economy contracted (in August) as virus disruptions weighed heavily on services activity. Eurozone economic confidence weakened to a three-month low in August, survey results from the European Commission showed on Monday. The economic confidence index dropped to 117.5 in August from 119.0 in July. The industrial sentiment index came in at 13.7, down from 14.5 in the previous month. Japan's retail sales grew for the fifth straight month in July, data published by the Ministry of Economy, Trade and Industry showed Monday. Retail sales rose 2.4% year-on-year in July, faster than the 0.1% gain in June. This was the fifth consecutive rise in retail sales. On a monthly basis, retail sales were up 1.1% in July.

Global Equities: The US stocks moved mostly higher during trading on Monday. The S&P 500 and the Nasdaq hit new record closing highs.

Indian Economy: Government of India (GOI) has announced the sale (re-issue) of three dated securities for a notified amount of Rs 26,000 crore. These include 4.26% GS 2023 (Rs 3000 crore), 6.10% GS 2031 (Rs 14000 crores) and 6.76% GS 2061 (Rs 9000 crores). The auction will be conducted using uniform price method for 4.26% GS 2023, 6.10% GS 2031 and multiple price method for 6.76% GS 2061. Both competitive and non-competitive bids for the auction should be submitted in electronic format on the Reserve Bank of India Core Banking Solution (E-Kuber) system on September 03, 2021 (Friday).

Equity Markets: The key equity indices rallied on Monday, supported by firm global cues. The sentiment improved after US Federal Reserve chair Jerome Powell signaled that the US central bank would remain patient in winding down its stimulus. Barring the Nifty IT index, all the sectoral indices on the NSE ended in the green. The Nifty closed above the 16,900 mark for the first time. Metals and pharma shares were in demand.

Corporate News: L&T said that the company has completed the sale of its entire stake in L&T Uttaranchal Hydropower to ReNew Power Services consequent to completion of customary conditions precedent agreed under the Securities Purchase Agreement dated August 11, 2021. Ipca Laboratories said that CRISIL has reaffirmed its credit rating for the company's commercial paper programme at A1+. TVS Motor Company launched TVS 'uilt To Order' (BTO) platform, marking its foray into the factory customisation and personalisation platform.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(83.3)	21.9	(5.7)
MF(INR cr)	(289.6)	572.0	438.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	64,912	60,942	70,229
F&O(INR cr)	4,397,478	5,748,592	4,948,777

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	17.3	17.8
NSE VIX	13.3	13.2	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,348	2.0 %	7.4 %	Energy	20,244	1.5 %	9.3 %
IT	34,109	(0.6) %	31.3 %	Pharma	14,223	2.0 %	14.9 %
Metals	5,628	2.5 %	34.3 %	Finance	17,844	1.8 %	12.2 %
Auto	9,958	1.7 %	(0.6) %	PSU	2,319	2.0 %	4.7 %
FMCG	39,150	0.9 %	12.3 %	Real Estate	385	1.9 %	14.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	1,505	5.0 %	50.7 %	Tech Mahin	1,419	(1.8) %	43.0 %
Bharti Air	620	4.3 %	19.1 %	Yes Bank	11	(1.4) %	(30.6) %
Axis Bank	784	4.2 %	10.0 %	Gland Phar	3,881	(1.3) %	57.3 %
Tata Steel	1,441	4.1 %	66.9 %	Nestle Ind	19,742	(1.1) %	15.6 %
Divi's Lab	5,104	3.9 %	41.2 %	Eicher Mot	2,554	(0.9) %	(2.9) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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