



31 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,436	0.6 %	3.8 %
BSE SENSEX	51,423	0.6 %	2.8 %
CNX BANK	35,141	0.1 %	3.8 %
CNX MIDCAP	25,695	(0.0) %	6.5 %
CNX SMALLCAP	9,254	(0.7) %	11.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,529	0.2 %	12.8 %
S&P 500	4,204	0.1 %	11.9 %
FTSE 100	7,023	0.0 %	6.9 %
HANG SENG	29,124	0.0 %	6.0 %
NIKKEI	29,149	2.1 %	6.9 %
SHANGHAI COMPOSITE	3,601	(0.2) %	2.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.57	(0.1) %	(0.5) %
EUR/USD	1.22	(0.3) %	(0.6) %
GBP/USD	1.42	0.1 %	3.7 %
USD/JPY	109.43	0.4 %	6.1 %
USD/AUD	1.29	0.3 %	(0.4) %
USD/SGD	1.32	0.0 %	0.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	(0.8) %	39.3 %
Gold(INR/10g)	48,541	(0.3) %	(4.8) %
Gold Comex(USD/oz)	1,909	0.4 %	(2.1) %
SILVER(INR/1Kg)	70,611	0.0 %	2.5 %
Aluminium(USD/MT)	2,405	0.7 %	19.4 %
Copper(USD/MT)	10,160	1.3 %	28.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.7 %

Global Economy: The recovery of global goods trade is accelerating, the World Trade Organization (WTO) said on Friday. The WTO said its goods trade barometer soared to 109.7 points in May, well above the baseline of 100, from 103.9 in February and the low of 88.1 in the second quarter of 2020, when global goods trade volume fell 15.5%. The University of Michigan's consumer sentiment for the US was revised slightly higher to 82.9 in May of 2021 from a preliminary 82.8. The reading still pointed to the lowest consumer confidence level in 3 months. Personal income in the US decreased 13.1% month-over-month in April of 2021, after jumping by a revised 20.9% in March. Personal spending in the United States rose 0.5% from a month earlier in April 2021, following an upwardly revised 4.7% rise in March. The commerce department's core personal consumption expenditure index, which strips out volatile food and energy costs, rose 3.1% in April compared with a year ago. The surge represents a sharp increase compared with the 1.9% annual rise in March. Germany's import prices grew 10.3% year-on-year in April, following a 6.9% rise in March, data released by Destatis showed on Friday. This was the fastest growth since December 2010. On a monthly basis, import price inflation slowed to 1.4% from 1.8% in the prior month. Japan unemployment rate came in at a seasonally adjusted 2.8% in April, the Ministry of Communications and Internal Affairs said on Friday, up from 2.6% in March. The job-to-applicant ratio was 1.09. Singapore's producer price inflation rose in April, data from the Department of Statistics showed on Friday. The manufacturing producer price index increased 8.8% year-on-year in April, following a 2.4% gain in March.

Global Equities: The US stocks edged up steadily on Friday as US President Joe Biden unveiled a \$6 trillion budget for next year with new safety net programs for the poor and middle class.

Indian Economy: Foreign direct investment (FDI) in computer software and hardware jumped over threefold to \$26.14 billion during 2020-21 on account of significant growth in the country's technology space, according to data from the Department for Promotion of Industry and Internal Trade. The sector received \$7.67 billion FDI in 2019-20 and \$6.41 billion in 2018-19.

Equity Markets: Equity indices ended a range bound session with modest gains on Friday. The Nifty closed above the 15,400 level after hitting a record high of 15,469.65 in mid-afternoon trade. The undertone of the market was positive amid upbeat global stocks. PSU banks and financial stocks were in demand while pharma shares corrected.

Corporate News: Divi's Laboratories consolidated profit increased to Rs 502.02 crore in Q4FY21, from Rs 388.23 crore in Q4FY20. Its consolidated revenue jumped to Rs 1,788.19 crore, from Rs 1,389.71 crore YoY. The government on Sunday announced extending the Emergency Credit Line Guarantee Scheme to the civil aviation sector to provide a liquidity solace for the pandemic-hit sector. Bank of Baroda posted loss of Rs 1,046.5 crore in Q4FY21 against profit of Rs 506.59 crore in Q4FY20. Net interest income rose Rs 7,106.62 crore from Rs 6,798.18 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	6.1	(1.2)	(44.4)
MF(INR cr)	(659.8)	13.4	163.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	5,387	76,729	73,975
F&O(INR cr)	2,288,107	4,398,594	4,531,809

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.7	19.9	18.6
NSE VIX	17.4	20.3	21.0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,141	0.1 %	3.8 %	Energy	19,567	1.4 %	5.7 %
IT	27,123	(0.2) %	4.4 %	Pharma	13,934	(1.2) %	12.6 %
Metals	5,056	0.2 %	20.7 %	Finance	16,495	0.3 %	3.7 %
Auto	10,510	0.2 %	4.9 %	PSU	2,443	0.7 %	10.3 %
FMCG	34,891	0.2 %	0.0 %	Real Estate	332	0.0 %	(1.3) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Reliance I	2,095	6.0 %	3.6 %	Sun Pharma	670	(4.3) %	9.7 %
HDFC AMC	2,970	4.6 %	0.2 %	Adani Gree	1,239	(2.2) %	6.8 %
ICICI Pru	547	3.7 %	23.0 %	Bajaj Hold	3,513	(2.2) %	5.2 %
Grasim Ind	1,465	3.4 %	0.8 %	Pidilite I	2,060	(1.8) %	13.0 %
Adani Port	776	3.3 %	5.4 %	United Bre	1,276	(1.8) %	2.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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