



31 May.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,619	(0.1) %	4.1 %
BSE SENSEX	31,159	0.2 %	4.1 %
CNX BANK	23,311	0.0 %	8.2 %
CNX MIDCAP	17,469	0.3 %	0.8 %
CNX SMALLCAP	7,183	1.1 %	1.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,029	(0.2) %	5.8 %
S&P 500	2,413	(0.1) %	6.9 %
FTSE 100	7,527	(0.3) %	4.9 %
HANG SENG	25,702	0.2 %	16.0 %
NIKKEI	19,683	(0.0) %	0.5 %
SHANGHAI COMPOSITE	3,110	0.1 %	(0.8) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.67	0.3 %	(4.1) %
EUR/USD	1.12	0.5 %	5.4 %
GBP/USD	1.28	0.1 %	4.3 %
USD/JPY	111.15	0.2 %	(4.2) %
USD/AUD	1.34	(0.3) %	(1.9) %
USD/SGD	1.39	(0.1) %	(3.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	50	(0.3) %	(5.1) %
Gold(INR/10g)	28,849	0.0 %	3.7 %
Gold Comex(USD/oz)	1,263	(0.8) %	9.1 %
SILVER(INR/1Kg)	39,732	(0.0) %	2.1 %
Aluminium(USD/MT)	1,944	(0.3) %	14.2 %
Copper(USD/MT)	5,608	(1.1) %	0.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	(0.0) %	(0.2) %

Global Economy: The US consumer confidence unexpectedly fell in May, the second consecutive monthly decline, according to a report from the Conference Board. The Conference Board's Consumer Confidence Index slipped to 117.9, down from 119.4 in April. The Present Situation Index increased marginally from 140.3 to 140.7, while the Expectations Index declined from 105.4 last month to 102.6 in May. US personal income and spending both increased. The personal income climbed by 0.4% in April after rising by 0.2% in March. Additionally, the Commerce Department said personal spending rose by 0.4% in April after rising by 0.3%.

Global Equities: US stocks slipped Tuesday, snapping recent winning streak on weakness emerged in the energy and banking sectors.

Indian Economy: Hasmukh Adhia, Revenue Secretary, Ministry of Finance, Government of India categorically stated that the Goods and Services Tax (GST) will be implemented from 01 July 2017. Adhia further said that the Karnataka Government has made maximum contribution for GST and the Central Government is moving ahead as the GST would prove to be a game changer. He said that GST would help in creating lot of jobs for young generation. Adhia further said that India's economic potential is much higher and the GST would help in converting the economic energy in to real growth.

Equity Markets: Market registered small gains in a range-bound trading session. Hopes of timely arrival of monsoon rains aided small gains on the bourses. Key indices extended gains for the fourth straight trading session. The movement for the key trading session after witnessing an initial volatility. The Sensex and the Nifty, both, hit record closing high.

Corporate News: Cox & Kings announced after market hours yesterday, 30 May 2017, that its board approved the demerger of its foreign exchange division into a separate financial services company to be named Cox & Kings Financial Service (CKFSL). The demerger is effective 1 April 2017, and is subject to High Court and other regulatory approvals. Jet Airways (India)'s net profit dropped 90.73% to Rs 36.80 crore on 5.57% increase in total income to Rs 5759.58 crore in Q4 March 2017 over Q4 March 2016. BEML's net profit rose 27.11% to Rs 186.40 crore on 18.19% increase in total income to Rs 1345.67 crore in Q4 March 2017 over Q4 March 2016.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(125.1)	73.4	28.3
MF(INR cr)	449.4	448.0	531.7

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	27,663	30,245	30,316
F&O(INR cr)	372,243	544,463	535,728

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.4	10.9	12.0
NSE VIX	11.8	11.3	11.4

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	23,307	0.5 %	8.2 %	Energy	11,954	0.3 %	1.1 %
IT	10,609	0.4 %	0.2 %	Pharma	8,990	2.7 %	(14.4) %
Metals	2,999	0.3 %	(3.4) %	Finance	9,477	0.4 %	7.4 %
Auto	10,802	0.5 %	8.9 %	PSU	3,521	1.8 %	(0.1) %
FMCG	25,783	(0.6) %	9.1 %	Real Estate	248	1.0 %	13.0 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Aurobindo	580	13.3 %	(15.0) %	B H E L	140	(8.4) %	(15.9) %
Rural Elec	206	4.4 %	14.4 %	Power Grid	204	(2.4) %	4.0 %
Bajaj Fins	4,155	3.9 %	1.4 %	B P C L	739	(2.1) %	15.7 %
Adani Port	340	3.8 %	(0.5) %	Bharti Inf	372	(1.9) %	13.0 %
United Spi	2,092	3.7 %	2.2 %	Interglobe	1,060	(1.6) %	1.6 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
AiG Performance of Manufacturing Index (MAY)	31-05-2017	23:30	AUD	-	59.2
Private Sector Credit (MoM) (APR)	31-05-2017	1:30	AUD	-	0.003
Private Sector Credit (YoY) (APR)	31-05-2017	1:30	AUD	-	0.05
Gross Domestic Product (MoM) (MAR)	31-05-2017	12:30	CAD	-	0
Gross Domestic Product (YoY) (MAR)	31-05-2017	12:30	CAD	-	0.025
Quarterly Gross Domestic Product Annualized (1Q)	31-05-2017	12:30	CAD	-	0.026
Credit Suisse Survey Expectations (MAY)	31-05-2017	8:00	CHF	-	22.2
UBS Consumption Indicator (APR)	31-05-2017	6:00	CHF	-	1.5
Manufacturing PMI (MAY)	31-05-2017	1:00	CNY	-	51.2
Non-manufacturing PMI (MAY)	31-05-2017	1:00	CNY	-	54
ECB's Coeure Speaks in Frankfurt	31-05-2017	7:20	EUR	-	-
ECB's Lautenschlaeger Speaks in Berlin	31-05-2017	12:30	EUR	-	-
Euro-Zone Consumer Price Index - Core (YoY) (MAY A)	31-05-2017	9:00	EUR	-	0.012
Euro-Zone Consumer Price Index Estimate (YoY) (MAY)	31-05-2017	9:00	EUR	-	0.019
Euro-Zone Unemployment Rate (APR)	31-05-2017	9:00	EUR	-	0.095
German Retail Sales (MoM) (APR)	31-05-2017	6:00	EUR	-	0.001
German Retail Sales (YoY) (APR)	31-05-2017	6:00	EUR	-	0.023
German Unemployment Change (MAY)	31-05-2017	7:55	EUR	-	-
German Unemployment Rate s.a. (MAY)	31-05-2017	7:55	EUR	-	0.058
Merkel, Lautenschlaeger Address German Credit-Union Conference	31-05-2017	12:30	EUR	-	-
M4 Ex IOFCs 3M Annualised (APR)	31-05-2017	8:30	GBP	-	0.045
M4 Money Supply (MoM) (APR)	31-05-2017	8:30	GBP	-	0.003
M4 Money Supply (YoY) (APR)	31-05-2017	8:30	GBP	-	0.066
Mortgage Approvals (APR)	31-05-2017	8:30	GBP	-	-
Net Consumer Credit (APR)	31-05-2017	8:30	GBP	-	-
Net Lending Sec. on Dwellings (APR)	31-05-2017	8:30	GBP	-	-
Annualized Housing Starts (APR)	31-05-2017	5:00	JPY	-	-
Capital Spending (1Q)	31-05-2017	23:50	JPY	-	0.038
Capital Spending and Software (1Q)	31-05-2017	23:50	JPY	-	0.022



Company Profits (1Q)	31-05-2017	23:50	JPY	-	0.169
Company Sales (1Q)	31-05-2017	23:50	JPY	-	0.02
Construction Orders (YoY) (APR)	31-05-2017	5:00	JPY	-	0.011
Foreign Buying Japan Bonds (Yen) (26 MAY)	31-05-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (Yen) (26 MAY)	31-05-2017	23:50	JPY	-	-
Housing Starts (YoY) (APR)	31-05-2017	5:00	JPY	-	0.002
Japan Buying Foreign Bonds (Yen) (26 MAY)	31-05-2017	23:50	JPY	-	-
Japan Buying Foreign Stocks (Yen) (26 MAY)	31-05-2017	23:50	JPY	-	-
Loans & Discounts Corp (YoY) (APR)	31-05-2017	23:50	JPY	-	0.032
Small Business Confidence (MAY)	31-05-2017	5:00	JPY	-	48.6
Vehicle Production (YoY) (APR)	31-05-2017	4:00	JPY	-	0.047
Mexican Central Bank Releases Inflation Report	31-05-2017	17:30	MXN	-	-
ANZ Activity Outlook (MAY)	31-05-2017	1:00	NZD	-	37.7
ANZ Business Confidence (MAY)	31-05-2017	1:00	NZD	-	11
QV House Prices (YoY) (MAY)	31-05-2017	17:00	NZD	-	0.111
RBNZ's Wheeler at Parliament Select Committee	31-05-2017	1:10	NZD	-	-
Terms of Trade Index (QoQ) (1Q)	31-05-2017	22:45	NZD	-	0.057
Chicago Purchasing Manager (MAY)	31-05-2017	13:45	USD	-	58.3
Fed's Kaplan Speaks in New York	31-05-2017	12:00	USD	-	-
MBA Mortgage Applications (26 MAY)	31-05-2017	11:00	USD	-	0.044
Pending Home Sales (MoM) (APR)	31-05-2017	14:00	USD	-	(0.008)
Pending Home Sales (YoY) (APR)	31-05-2017	14:00	USD	-	0.005
U.S. Federal Reserve Releases Beige Book	31-05-2017	18:00	USD	-	-

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