



**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,214	0.0 %	15.8 %
BSE SENSEX	57,806	(0.2) %	15.6 %
CNX BANK	35,045	0.0 %	3.5 %
CNX MIDCAP	30,135	0.0 %	25.0 %
CNX SMALLCAP	11,105	0.0 %	34.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,489	0.3 %	19.2 %
S&P 500	4,793	0.1 %	27.6 %
FTSE 100	7,421	0.7 %	12.9 %
HANG SENG	23,087	(0.8) %	(16.0) %
NIKKEI	28,907	(0.6) %	6.0 %
SHANGHAI COMPOSITE	3,597	(0.9) %	2.7 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.68	(0.3) %	2.4 %
EUR/USD	1.13	0.1 %	(7.7) %
GBP/USD	1.34	2.0155 %	(1.6) %
USD/JPY	114.83	0.3 %	11.3 %
USD/AUD	1.38	(0.3) %	6.5 %
USD/SGD	1.35	(0.6) %	2.5 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	76	0.5 %	59.6 %
Gold(INR/10g)	47,794	(0.5) %	(6.3) %
Gold Comex(USD/oz)	1,807	(0.2) %	(7.3) %
SILVER(INR/1Kg)	61,855	(0.1) %	(10.2) %
Aluminium(USD/MT)	2,848	0.0 %	41.4 %
Copper(USD/MT)	9,582	0.0 %	21.0 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.6 %

**Global Economy:** The US National Association of Realtors on Wednesday showed a pullback in US pending home sales in the month of November. NAR said its pending home sales index slid 2.2% to 122.4 in November after surging 7.5% to 125.2 in October. A pending home sale is one in which a contract was signed but not yet closed. Normally, it takes four to six weeks to close a contracted sale. The pullback came after the pending home sales index hit its highest level since last December in the previous month. Russia's manufacturing activity expanded at a softer pace in November, survey data from IHS Markit showed on Wednesday. The IHS Markit Russia Manufacturing Purchasing Managers' Index, or PMI, fell to 51.6 in December from 51.7 in November. A PMI reading above 50 signals expansion in the sector. Output rose for the fourth consecutive month in December and new orders increased. Foreign client demand declined for the sixth time in seven months and lead time lengthened at one of the most marked rates since May 2020. The Business confidence in South Korea strengthened in December, the Bank of Korea said on Wednesday with a Business Survey Index score of 95, up from 90.0 in November. The outlook for the following month also rose by 4 points to 92. In the non-manufacturing sector, the BSI on business conditions was 82, down 1 point from the previous month, and the outlook for the also slipped by 5 points to 78.

**Global Equities:** The Dow rose 90.42 points or 0.3% to 36,488.63, closing high for the sixth consecutive session.

**Indian Economy:** The RBI noted yesterday that macro stress tests for credit risk indicate that the gross non-performing asset (GNPA) ratio of SCBs may increase from 6.9 per cent in September 2021 to 8.1% by September 2022 under the baseline scenario and to 9.5% under a severe stress scenario. SCBs would, however, have sufficient capital, both at the aggregate and individual levels, even under stress conditions. Emerging signs of stress in micro, small and medium enterprises (MSME) as also in the micro finance segment call for close monitoring of these portfolios going forward.

**Equity Markets:** The domestic equity benchmarks ended with minor cuts on Wednesday. The Nifty closed below the 17,250 mark. Pharma and healthcare stocks bucked the broader market weakness and edged higher.

**Corporate News:** Varun Beverages has incorporated a new company 'Varun Beverages RDC SAS' in the Democratic Republic of Congo to carry on the business of manufacturing, selling, trading and distribution of carbonated and non-carbonated beverages. Bharat Petroleum Corporation (BPCL) will be in focus as Life Insurance Corporation of India (LIC) acquired 2.019% stake in the company via open market transactions, increasing shareholding to 7.03% from 5.01% earlier. Blue Dart Express will be watched as ICRA has reaffirmed the long-term rating at AA and short-term rating at A1+ assigned to the company's banking facilities. The outlook on the long-term rating is stable.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	217.7	(78.7)	(19.1)
MF(INR cr)	948.6	1,181.3	564.0

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	4,057	41,774	68,494
F&O(INR cr)	6,241,101	7,532,222	5,941,773

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.5	22.3	18.5
NSE VIX	16.2	17.3	16.5

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,045	(0.4) %	3.5 %	Energy	22,745	(0.3) %	22.8 %
IT	38,275	(0.2) %	47.3 %	Pharma	14,073	1.7 %	13.7 %
Metals	5,481	(1.0) %	30.8 %	Finance	17,130	(0.3) %	7.7 %
Auto	10,830	0.4 %	8.1 %	PSU	2,509	(0.7) %	13.3 %
FMCG	37,029	(0.4) %	6.2 %	Real Estate	483	(0.1) %	43.9 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Yes Bank	14	3.3 %	(11.5) %	S A I L	106	(2.2) %	26.9 %
Eicher Mot	2,562	3.3 %	(2.6) %	P & G Hygi	15,169	(1.9) %	20.7 %
Sun Pharma	839	2.9 %	37.3 %	Adani Ente	1,718	(1.9) %	55.2 %
Apollo Hos	4,977	2.7 %	72.0 %	Jindal Ste	376	(1.8) %	1.4 %
Bajaj Auto	3,263	2.7 %	(12.8) %	ICICI Pru	555	(1.6) %	24.9 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

..... End of Report .....