



30 Oct.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,825	0.3 %	1.3 %
BSE SENSEX	39,832	1.5 %	2.8 %
CNX BANK	29,975	0.3 %	(1.2) %
CNX MIDCAP	16,574	0.6 %	(9.6) %
CNX SMALLCAP	5,742	0.6 %	(14.8) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,071	(0.1) %	16.0 %
S&P 500	3,037	(0.1) %	21.1 %
FTSE 100	7,306	(0.3) %	8.5 %
HANG SENG	26,787	(0.4) %	6.6 %
NIKKEI	22,974	0.5 %	17.4 %
SHANGHAI COMPOSITE	2,954	(0.9) %	19.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	70.48	(0.1) %	1.5 %
EUR/USD	1.11	(0.3) %	(3.1) %
GBP/USD	1.28	(0.3) %	0.8 %
USD/JPY	108.84	0.3 %	(0.7) %
USD/AUD	1.46	0.3 %	3.1 %
USD/SGD	1.36	(0.1) %	(0.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	(0.5) %	19.3 %
Gold(INR/10g)	38,630	0.0 %	22.5 %
Gold Comex(USD/oz)	1,491	(0.2) %	15.5 %
SILVER(INR/1Kg)	46,820	0.0 %	22.4 %
Aluminium(USD/MT)	1,738	0.6 %	(6.5) %
Copper(USD/MT)	5,880	(0.2) %	0.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.8	(0.0) %	(0.8) %

Global Economy: US consumer confidence edged lower in the month of October to 125.9 from an upwardly revised 126.3 in September, according to a report released by the Conference Board on Tuesday. The decrease in consumer confidence came as consumers were less optimistic about the short-term outlook, with the expectations index sliding to 94.9 in October from 96.8 in September. UK consumer credit grew at the slowest pace in more than five years and mortgage approvals rose only marginally in September, data from the Bank of England showed Tuesday. The annual growth rate of consumer credit was 6% in September versus 6.1% in August. UK house prices rose at a slightly faster rate in October, preliminary data from the Nationwide Building Society showed on Tuesday. House prices rose 0.4% year-on-year after a 0.2% increase in September. In August, the house price inflation was 0.6%. Overall consumer prices in the Tokyo region of Japan were up 0.4% on year in October, unchanged from the September reading. Confidence among South Korea's manufacturers and non-manufacturers is expected to weaken in November, survey data from Bank of Korea showed on Tuesday. The business survey index (BSI) on business conditions in manufacturing rose one point to 72 in October while the outlook for next month fell one point to 72. Reserve Bank of Australia is willing to ease monetary policy further if needed and rates are set to remain low for an extended period, Governor Philip Lowe said in a speech today. It is likely though that bank will require an extended period of low interest rates to reach full employment and for inflation to be consistent with the target.

Global Equities: Stocks slipped in UK as uncertainty about Brexit remained in place despite European Union granting for a Brexit deadline extension.

Indian Economy: Signing of the agreement on the Strategic Partnership Council by India and Saudi Arabia would strengthen the already robust relations between the two countries, Prime Minister Narendra Modi said. Prime Minister Narendra Modi said the two countries have been working together within the G20 to reduce inequality and promote sustainable development. Saying stable oil prices are crucial for the growth of the global economy, he praised the Kingdom's role as an important and reliable source of India's energy requirements. Existing structures of long-term capital gains (LTCG) tax, the securities transaction tax (STT) and dividend distribution tax (DTT) are being reviewed by the Prime Minister's Office in consultation with the Finance Ministry's Revenue Department and NITI Aayog, media reports noted. The steps are likely to be announced before or in the February Union Budget.

Equity Markets: Local market ended with robust gains on Tuesday, supported by auto and metal shares. Media reports of a likely major tax tweak from the government boosted investor sentiment. Global cues were mostly supportive as well. BSE Sensex rose 581.64 points or 1.48% to 39,831.84, as per the provisional closing data. The Nifty 50 index rose 159.70 points or 1.37% to 11,786.85, as per the provisional closing data.

Corporate News: Petronet LNG reported 90.09% surge in consolidated net profit to Rs 1089 crore on 13.04% fall in total income to Rs 9449.70 crore in Q2 September 2019 over Q2 September 2018. Wipro announced the opening of the next generation engineering and innovation center in Richmond, Virginia, to accelerate innovation for local startups and clients. SKF India reported 0.38% rise in net profit to Rs 84.62 crore on 2.17% fall in total income to Rs 770.42 crore in Q2 September 2019 over Q2 September 2018.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(57.5)	28.4	13.1
MF(INR cr)	(354.8)	312.3	401.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	46,545	37,019	35,570
F&O(INR cr)	1,236,633	1,411,847	1,337,682

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	17.4	15.8
NSE VIX	16.4	16.7	17.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,873	1.2 %	(1.5) %	Energy	16,318	1.3 %	(1.3) %
IT	15,181	1.5 %	(4.2) %	Pharma	7,825	1.0 %	(16.5) %
Metals	2,518	4.0 %	(18.8) %	Finance	13,516	0.9 %	8.1 %
Auto	8,450	4.3 %	0.4 %	PSU	2,327	0.8 %	(31.3) %
FMCG	31,951	0.5 %	5.8 %	Real Estate	267	0.9 %	0.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Tata Motor	79	17.9 %	(14.2) %	Bharti Inf	193	(9.0) %	(38.5) %
Tata Motor	172	16.8 %	(8.0) %	Vodafone I	4	(8.3) %	(78.3) %
Indiabulls	219	15.6 %	(74.2) %	Marico	367	(6.3) %	5.3 %
General In	301	12.3 %	22.1 %	Bharti Air	360	(3.5) %	15.0 %
New India	158	10.0 %	(16.1) %	Interglobe	1,410	(3.0) %	(0.5) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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