



30 Sep.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,222	(0.0) %	36.0 %
BSE SENSEX	37,973	(0.0) %	34.3 %
CNX BANK	21,411	(1.2) %	17.6 %
CNX MIDCAP	16,974	(0.1) %	48.0 %
CNX SMALLCAP	5,839	(0.3) %	64.9 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,453	(0.5) %	(3.8) %
S&P 500	3,335	(0.5) %	3.2 %
FTSE 100	5,898	(0.5) %	(22.4) %
HANG SENG	23,276	(0.9) %	(18.5) %
NIKKEI	23,539	0.1 %	1.4 %
SHANGHAI COMPOSITE	3,224	0.2 %	4.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.66	(0.1) %	3.5 %
EUR/USD	1.17	(0.1) %	3.9 %
GBP/USD	1.28	0.7 %	(2.7) %
USD/JPY	105.45	0.0 %	(2.9) %
USD/AUD	1.42	(0.2) %	(0.7) %
USD/SGD	1.37	(0.1) %	2.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	41	0.9 %	(33.6) %
Gold(INR/10g)	50,313	1.5 %	29.0 %
Gold Comex(USD/oz)	1,883	0.7 %	22.1 %
SILVER(INR/1Kg)	59,739	3.7 %	29.7 %
Aluminium(USD/MT)	1,737	1.7 %	(2.0) %
Copper(USD/MT)	6,572	0.7 %	6.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.3) %

Global Economy: Eurozone economic confidence index reached a six-month high in September driven by waning pessimism in industry, retail trade, construction and services, survey data from the European Commission showed Tuesday. The economic confidence index rose to 91.1 in September from 87.5 in August. This was the highest score since March. Germany's consumer prices declined in September largely due to the reduction in the value added tax, flash estimate from Destatis showed Tuesday. Consumer prices dropped 0.2% on a yearly basis after staying flat in August. UK mortgage approvals rose to the highest level in nearly 13 years in August as the housing market gained momentum after the easing of lockdown measures and stamp duty reduction, data published by the Bank of England showed Tuesday. The number of mortgages approved for house purchases increased sharply to 84,700 in August from 66,300 in July. South Korea's industrial output fell a seasonally adjusted 0.7% on month in August, Statistics Korea said on Tuesday following

Global Equities: DOW recovered smartly in intraday moves as traders remained focussed on the their first US Presidential debate.

Indian Economy: Minister for Petroleum and Natural Gas, Dharmendra Pradhan stated that energy diplomacy and its alignment with foreign policy & robust energy policies in the last 6 years has delivered tangible and substantive results in enhancing India's energy security. Diversifying our sourcing of hydrocarbons, India is now sourcing crude from over 30 countries. India's quest for energy security is guided by four A's: availability, accessibility, affordability and acceptability, the government is working to make energy accessible to all the sections and sectors at an affordable price.

Equity Markets: The benchmark indices ended almost flat after a volatile session on Tuesday. The Nifty managed to close above the 11,200 mark. Metal and auto shares advanced while banks and FMCG stocks tumbled.

Corporate News: Tata Motors launched its 55-tonne prime mover Signa 5525.S, which is powered by a 6.7-litre engine. Equipped with three distinct drive modes (light, medium and heavy), Signa 5525.S is India's highest GCW (gross combination weight) prime mover in the 4x2 segment. State-run hydro power giant NHPC on Tuesday is eyeing a revenue of Rs 8,900 crore and electricity generation of 27,500 million units (MUs) in the current financial year under an agreement with the government. Indraprastha Gas said ICRA reaffirmed credit rating of IGL for Rs 4,000 crore at AAA and A1+. Outlook on the long term rating is stable.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	71.3	(29.4)	88.7
MF(INR cr)	(44.9)	(233.7)	(196.9)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	52,997	56,763	55,887
F&O(INR cr)	1,839,040	2,152,620	1,699,961

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	26.2	27.9	30.3
NSE VIX	19.8	21.2	29.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	21,411	(1.2) %	17.6 %	Energy	15,175	(0.2) %	40.9 %
IT	19,832	0.2 %	64.6 %	Pharma	11,710	(0.7) %	66.6 %
Metals	2,281	2.0 %	46.8 %	Finance	10,562	(0.3) %	18.1 %
Auto	7,925	0.3 %	70.2 %	PSU	1,290	(2.2) %	0.5 %
FMCG	29,435	(1.5) %	11.7 %	Real Estate	213	(1.2) %	23.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindalco I	176	5.2 %	92.5 %	Bank of Ba	41	(4.6) %	(19.3) %
Adani Gree	714	5.0 %	367.0 %	Bharti Inf	179	(3.8) %	15.2 %
Muthoot Fi	1,130	3.7 %	87.0 %	O N G C	69	(3.8) %	5.2 %
UltraTech	4,062	3.6 %	29.3 %	Punjab Nat	29	(3.5) %	(4.4) %
Hero Motoc	3,175	2.8 %	93.6 %	IndusInd B	536	(3.4) %	56.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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