



30 Sep.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,512	(0.5) %	(1.3) %
BSE SENSEX	38,823	(0.4) %	(0.1) %
CNX BANK	29,877	(0.4) %	(1.5) %
CNX MIDCAP	16,272	(1.1) %	(11.2) %
CNX SMALLCAP	5,684	(1.2) %	(15.6) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,820	(0.3) %	15.0 %
S&P 500	2,962	(0.5) %	18.1 %
FTSE 100	7,426	1.0 %	10.3 %
HANG SENG	25,955	(0.3) %	3.3 %
NIKKEI	21,879	(0.8) %	11.8 %
SHANGHAI COMPOSITE	2,932	0.1 %	18.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	70.46	(0.4) %	1.5 %
EUR/USD	1.09	(0.1) %	(4.5) %
GBP/USD	1.23	(0.3) %	(3.4) %
USD/JPY	107.91	0.2 %	(1.6) %
USD/AUD	1.48	(0.1) %	4.1 %
USD/SGD	1.38	0.1 %	1.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	(0.4) %	20.1 %
Gold(INR/10g)	37,481	(0.4) %	18.9 %
Gold Comex(USD/oz)	1,503	(0.6) %	16.5 %
SILVER(INR/1Kg)	44,604	(2.8) %	16.6 %
Aluminium(USD/MT)	1,713	(0.6) %	(7.8) %
Copper(USD/MT)	5,714	(0.7) %	(2.1) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	(1.1) %

Global Economy: Consumer sentiment in the US rebounded in the month of September, according to a report released by the University of Michigan on Friday. The report said the consumer sentiment index for September was upwardly revised to 93.2 from the preliminary reading of 92. The Commerce Department said personal income rose by 0.4% in August after ticking up by 0.1% in July. The Commerce Department said durable goods orders rose by 0.2% in August after jumping by 2% in July. China's industrial profits decreased 2 percent year-on-year in August, in contrast to July's 2.6% as trade disputes with the United States weighed on the corporate sector, data from the National Bureau of Statistics showed Friday. During January to August period, industrial profits declined 1.7% annually, the same rate of fall as seen in first seven months of 2019. Eurozone's economic sentiment weakened in September to 101.7 from 103.1 in August, its lowest level in over four-and-a-half years, largely due to the persistent weakness in manufacturing, while the morale improved slightly in services, survey data from the European Commission showed on Friday. The economic sentiment index marked the lowest reading since February 2015, when it was 100.9.

Global Equities: US stocks eased amid continued worries over the trade talks with China. The tech heavy Nasdaq extended losses and slipped more than 1%.

Indian Economy: The Indian Meteorological Department (IMD) stated in a latest update that for the country as a whole, cumulative rainfall during this year's southwest monsoon season upto 25th September, 2019 is above Long Period Average or LPA by 6%. The finance ministry has asked government departments to clear outstanding dues of suppliers and service providers worth Rs 20,000 crore within the first week of October to provide liquidity in the festival season. The government has withdrawn incentives being given to exporters of gold medallions and coins for import of raw material, according to a notice by the commerce ministry.

Equity Markets: The market ended with modest losses on Friday, tracking weakness in other Asian indices. Selling was broad based with pharmaceutical and metal stocks under pressure. The Nifty, however, managed to end above 11,500 mark. The barometer index, the S&P BSE Sensex, fell 167.17 points or 0.43% to 38,822.57. The Nifty 50 index fell 58.80 points or 0.51% to 11,512.40. The breadth was tilted in favour of sellers. On the BSE, 973 shares rose and 1549 shares fell. A total of 154 shares remain unchanged.

Corporate News: Tata Power Solar Systems Limited, India's largest integrated solar company and Tata Power's wholly-owned subsidiary, post reverse auction of 105MWp Floating Solar Project, has received a Letter of Award to develop this project worth approx. Rs 343 crore including 3 years O&M. Strides Pharma Science Limited (Strides) announced that its step down wholly owned subsidiary, Strides Pharma Global Pte. Limited, Singapore, has received approval for Solifenacin Succinate Tablets, 5 mg and 10 mg from the United States Food & Drug Administration (USFDA). The product is a generic version of Vesicare Tablets, 5 mg and 10 mg, of Astellas Pharma US, Inc.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	1,569.8	61.2	11.7
MF(INR cr)	20.8	577.4	409.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	36,330	40,045	35,310
F&O(INR cr)	654,636	1,551,450	1,329,496

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.2	15.9	15.6
NSE VIX	16.1	16.0	17.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,877	(0.4) %	(1.5) %	Energy	15,383	(0.4) %	(6.9) %
IT	15,236	(0.5) %	(3.8) %	Pharma	7,695	(2.1) %	(17.9) %
Metals	2,454	(2.6) %	(20.9) %	Finance	13,283	(0.0) %	6.3 %
Auto	7,554	(1.4) %	(10.2) %	PSU	2,376	(0.9) %	(29.8) %
FMCG	31,026	(0.0) %	2.8 %	Real Estate	262	(2.3) %	(2.1) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vodafone I	6	8.7 %	(68.2) %	Piramal En	1,727	(7.1) %	(35.9) %
General In	216	5.9 %	(12.3) %	Indiabulls	390	(5.7) %	(54.0) %
P & G Hygi	12,120	5.3 %	12.3 %	Vedanta	157	(5.3) %	(16.8) %
SBI Life I	843	3.2 %	40.8 %	Zee Entert	274	(4.6) %	(36.6) %
New India	106	2.6 %	(44.0) %	Yes Bank	49	(4.5) %	(82.3) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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