



30 Aug.2021

INDEX PERFORMANCE

<i>INDIAN INDICES</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
CNX NIFTY	16,705	0.4 %	12.4 %
BSE SENSEX	56,125	0.3 %	12.2 %
CNX BANK	35,628	0.0 %	5.2 %
CNX MIDCAP	27,706	1.1 %	14.9 %
CNX SMALLCAP	10,040	0.8 %	21.2 %
<i>GLOBAL INDICES</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
DOW JONES	35,456	0.7 %	15.8 %
S&P 500	4,509	0.9 %	20.1 %
FTSE 100	7,148	0.3 %	8.8 %
HANG SENG	25,408	(0.0) %	(7.5) %
NIKKEI	27,641	(0.4) %	1.4 %
SHANGHAI COMPOSITE	3,522	0.6 %	0.5 %

FOREX RATES

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
USD/INR	74.04	(0.0) %	1.5 %
EUR/USD	1.18	0.1 %	(4.1) %
GBP/USD	1.37	(0.0) %	0.6 %
USD/JPY	110.08	0.2 %	6.7 %
USD/AUD	1.38	0.1 %	6.3 %
USD/SGD	1.35	(0.0) %	2.4 %

COMMODITIES

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
WTI Crude(USD/bbl)	69	2.0 %	44.4 %
Gold(INR/10g)	47,025	(0.2) %	(7.8) %
Gold Comex(USD/oz)	1,820	1.2 %	(6.6) %
SILVER(INR/1Kg)	63,006	(0.2) %	(8.5) %
Aluminium(USD/MT)	2,674	1.5 %	32.8 %
Copper(USD/MT)	9,352	0.3 %	18.1 %

FIXED INCOME

<i>INTERBANK RATES</i>	<i>LATEST</i>	<i>BPS 1D</i>	<i>BPS YTD</i>
10 Y GSec US 10	1.3	(0.0) %	0.4 %

Global Economy: The Federal Reserve Chairman Jerome Powell said the central bank is likely to begin tapering some of its easy-money policies before the end of the year. Talking at the Federal Reserve's annual Jackson Hole symposium on Friday, he added that the economy has reached a point where it no longer needs as much policy support, indicating the Fed might start reducing the amount of bonds it purchases each month before the end of 2021, provided the economy continues to progress. The timing and pace of the coming reduction in asset purchases will not be intended to carry a direct signal regarding the timing of interest rate liftoff, for which we have articulated a different and substantially more stringent test, Powell said. Germany's import price inflation accelerated in July to its highest level in four decades, preliminary data from Destatis showed Friday. The import price index climbed 15% year-on-year after a 12.9% increase in July. Australia's retail sales declined for a second straight month in July as some regions went into lockdown following new cases of coronavirus infections, preliminary data showed Friday. Retail sales fell a seasonally adjusted 2.7% from June, when they dropped 1.8%.

Global Equities: The S&P and Nasdaq hit new closing highs as the US equities moved up further in the last session.

Indian Economy: A CII survey said that cumbersome ease of doing business at the grass-root level and high cost of doing business is affecting the animal spirits of the private sector, according to a survey by industry chamber CII released on Sunday. However, it said that significant recovery in corporate performance is expected in 2021-22 as the government's pro-growth initiatives and announcements have helped nurture the animal spirits of the sector.

Equity Markets: The domestic equity barometers ended near the day's high on Friday. The Nifty closed above the 16,700 mark. Metal stocks resumed uptrend after a day's pause.

Corporate News: Dalmia Bharat Subsidiary Dalmia Cement (Bharat) signed three Memorandum of Understandings with the Government of Jharkhand to invest Rs 758 crore in the state. SRF will be in focus as Gujarat Pollution Control Board (GPCB) has issued a revocation order under Air (Prevention and Control of Pollution) Act, 1981 for resumption of operations in P2 and the two other allied plants with immediate effect. IDFC First Bank said in its annual report that it is aiming its retail loan book to grow by 25% on a long-term basis and expects the mortgage lending to account for 40% of its loan book going forward.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(304.3)	28.1	(4.9)
MF(INR cr)	1,768.3	556.2	431.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	57,969	60,733	70,281
F&O(INR cr)	2,892,274	5,819,703	4,954,236

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.4	17.3	17.8
NSE VIX	13.4	13.1	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,628	0.0 %	5.2 %	Energy	19,942	0.4 %	7.7 %
IT	34,310	0.8 %	32.1 %	Pharma	13,949	1.4 %	12.7 %
Metals	5,493	1.6 %	31.1 %	Finance	17,520	0.5 %	10.1 %
Auto	9,794	0.3 %	(2.3) %	PSU	2,273	0.6 %	2.6 %
FMCG	38,820	0.4 %	11.3 %	Real Estate	377	0.7 %	12.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ICICI Lomb	1,558	5.9 %	8.4 %	IndusInd B	990	(1.1) %	(0.3) %
Adani Tran	1,434	5.0 %	43.5 %	Infosys	1,709	(1.1) %	23.4 %
Bandhan Ba	276	4.2 %	(21.3) %	M & M	775	(0.8) %	(4.0) %
UltraTech	7,566	3.5 %	9.7 %	Tata Consu	848	(0.6) %	30.4 %
Hindalco I	438	3.3 %	25.0 %	Nestle Ind	19,957	(0.5) %	16.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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