



30 Jul.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,278	1.0 %	10.4 %
BSE SENSEX	37,337	1.0 %	12.3 %
CNX BANK	27,634	0.8 %	13.6 %
CNX MIDCAP	18,781	0.9 %	(1.7) %
CNX SMALLCAP	7,403	1.1 %	(6.6) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,451	(0.3) %	2.5 %
S&P 500	2,819	(0.7) %	4.6 %
FTSE 100	7,701	0.5 %	0.7 %
HANG SENG	28,804	0.1 %	(5.6) %
NIKKEI	22,713	0.6 %	(3.4) %
SHANGHAI COMPOSITE	2,874	(0.3) %	(14.2) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	68.66	0.0 %	7.8 %
EUR/USD	1.17	0.1 %	(2.9) %
GBP/USD	1.31	(0.0) %	(3.0) %
USD/JPY	111.05	0.1 %	(1.5) %
USD/AUD	1.35	(0.2) %	5.7 %
USD/SGD	1.36	(0.1) %	2.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	(1.3) %	13.8 %
Gold(INR/10g)	29,722	(0.5) %	1.2 %
Gold Comex(USD/oz)	1,232	(0.1) %	(5.9) %
SILVER(INR/1Kg)	37,774	(1.1) %	(2.2) %
Aluminium(USD/MT)	2,055	0.0 %	(8.9) %
Copper(USD/MT)	6,252	(0.1) %	(12.9) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.0	(0.0) %	0.5 %

Global Economy: Economic growth in the US saw a significant acceleration in the second quarter, according to a report released by the Commerce Department on Friday. The real gross domestic product soared by 4.1% in the second quarter following a 2.2% increase in the first quarter. Consumer sentiment in the US deteriorated by less than initially estimated in the month of July, the University of Michigan revealed in a report. The report said the consumer sentiment index for July was upwardly revised to 97.9 from the preliminary reading of 97.1. Despite the upward revision, the index was still down from 98.2 in June.

Global Equities: US stocks moved lower on tepid earnings despite strength in economic growth. European markets ended mostly higher.

Indian Economy: Sowing for all kharif crops stands at 738 lakh hectares (lh), which is nearly 7% lower than the 798 lh covered in the same week last year, the release from the Ministry of Agriculture showed. According to government data released for the week on Friday, the acreage under rice cultivation is nearly 28 lh, around 12% lower than the year-ago period.

Equity Markets: Key benchmark indices logged strong gains in steady session of trade led by buying demand in index heavyweights ITC, Reliance Industries and ICICI Bank. Both the Sensex and the Nifty hit record high on intraday as well as closing basis. Positive global stocks also boosted sentiment on the domestic bourses. Stocks traded with firmness throughout the day's trading session. Key benchmark indices saw a gap-up opening triggered by positive Asian stocks. Stocks extended gains in morning trade. Stocks held firm till afternoon trade. Indices extended gains in mid-afternoon trade and hit fresh intraday high in late trade.

Corporate News: Banking major ICICI Bank Ltd reported net loss for the quarter ended June 2018 as the lender chose to set aside more money to cover for bad loans. This is the first quarterly loss reported by the private sector bank since at least 2001. The bank reported a net loss of Rs 119.55 crore in the April-June quarter compared with a profit of Rs 2,049 crore in the same quarter last year. Net interest income or NII stood at Rs 6,102 crore compared to Rs 5,590 crore in the year-ago quarter. Bank of Baroda said that its Q1 profit spurt sharply to Rs 528.3 crore and NII rose 28.7% to Rs 4,381 crore. JK Cement announced that its shareholders have approved plan to raise up to Rs 500 crore through issuance of non-convertible debentures on private placement basis. Essel Infraprojects is planning to invest Rs 1,750 crore in phased manner to set up electric vehicle charging and battery swapping infrastructure.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	404.0	0.8	(33.4)
MF(INR cr)	(198.5)	367.5	474.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	36,700	32,477	32,908
F&O(INR cr)	415,201	985,704	872,464

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	13.0	13.3	14.8
NSE VIX	12.3	12.8	13.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,634	0.8 %	13.6 %	Energy	14,694	1.5 %	10.6 %
IT	14,518	0.3 %	14.3 %	Pharma	9,039	0.5 %	4.9 %
Metals	3,298	1.9 %	(6.8) %	Finance	11,691	0.9 %	13.9 %
Auto	10,875	1.0 %	(1.7) %	PSU	3,094	(0.1) %	8.4 %
FMCG	30,749	2.4 %	16.0 %	Real Estate	268	0.5 %	(9.6) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ITC	303	5.3 %	17.2 %	Dr Reddy's	2,083	(2.3) %	(2.3) %
Power Fin.	84	4.7 %	(3.3) %	Shree Ceme	17,087	(2.2) %	4.1 %
Tata Motor	149	4.4 %	(21.2) %	Godrej Con	1,308	(2.0) %	17.3 %
I O C L	165	4.2 %	(3.0) %	Bajaj Fins	6,927	(1.5) %	31.5 %
Tata Motor	268	3.8 %	(20.9) %	Adani Port	395	(1.2) %	6.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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