



30 Jun.2017

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|--------|
| CNX NIFTY | 9,456 | (0.5) % | 2.4 % |
| BSE SENSEX | 30,858 | 0.1 % | 2.7 % |
| CNX BANK | 23,021 | (0.9) % | 6.8 % |
| CNX MIDCAP | 17,514 | (0.5) % | 1.0 % |
| CNX SMALLCAP | 7,237 | (0.8) % | 2.3 % |
| GLOBAL INDICES | LATEST | % 1D | % YTD |
| DOW JONES | 21,287 | (0.8) % | 7.1 % |
| S&P 500 | 2,420 | (0.9) % | 7.2 % |
| FTSE 100 | 7,350 | (0.5) % | 2.4 % |
| HANG SENG | 25,965 | 1.1 % | 17.2 % |
| NIKKEI | 20,220 | 0.5 % | 3.2 % |
| SHANGHAI COMPOSITE | 3,188 | 0.5 % | 1.7 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 64.63 | 0.1 % | (4.1) % |
| EUR/USD | 1.14 | 0.3 % | 7.9 % |
| GBP/USD | 1.30 | 0.4 % | 5.9 % |
| USD/JPY | 111.80 | (0.4) % | (3.6) % |
| USD/AUD | 1.30 | (0.5) % | (5.1) % |
| USD/SGD | 1.38 | (0.1) % | (3.6) % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| WTI Crude(USD/bbl) | 45 | 0.4 % | (14.1) % |
| Gold(INR/10g) | 28,782 | (0.1) % | 3.5 % |
| Gold Comex(USD/oz) | 1,247 | (0.4) % | 7.8 % |
| SILVER(INR/1Kg) | 38,875 | 0.2 % | (0.1) % |
| Aluminium(USD/MT) | 1,898 | 0.6 % | 11.5 % |
| Copper(USD/MT) | 5,906 | 1.4 % | 5.9 % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec India | 8.0 | 0.0 % | (0.2) % |
| 10 Y GSec US 10 | 2.3 | 0.0 % | (0.2) % |

Global Economy: The US economy grew by more than previously estimated in the first quarter, according to revised data released by the Commerce Department on Thursday. The report said gross domestic product climbed by 1.4% in the first quarter compared to the previously reported 1.2% increase. Consumer confidence in the United Kingdom tumbled in June, the latest survey from GfK showed on Friday with an index score of -10. That missed expectations for -7 and was down from -5 in the previous month. It's also the lowest reading in 11 months.

Global Equities: US stocks crashed yesterday amid overwhelming selling pressure as hefty correction continued in tech stocks.

Indian Economy: The Union Minister of Finance, Defence and Corporate Affairs, Sarun Jaitley asked the representatives of Trade and Industry to ensure that all benefits arising due to implementation of GST from 1st July, 2017 are passed on to the consumers in a transparent manner. Adopting a pro-active approach on the eve of roll-out of GST, the Finance Minister Shri Jaitley held a Meeting with the representatives of the trade and industry in the national capital here today. Making his Opening Remarks at the Meeting, the Finance Minister said that overall incidence of tax after implementation of GST will be less especially in case of the consumer goods than the present incidence of tax, therefore, it is imperative on part of the trade and industry to pass on these benefits to the consumers at large.

Equity Markets: Local stocks closed with marginal gains amid volatility as traders rolled over positions in the futures & options (F&O) segment from the near month June 2017 series to July 2017 series. The Sensex settled below the psychological 31,000 level after slipping below that level in afternoon trade. Metal and realty sector stocks advanced.

Corporate News: Shares of Central Depository Services (India) (CDSL) will make its stock market debut today, 30 June 2017. The company had issued shares at Rs 149 per share, the top end of the Rs 145 to Rs 149 per share price band for the initial public offering (IPO). The IPO of CDSL received bids for 422.45 crore shares, NSE data showed. The IPO was subscribed 170.16 times. The IPO opened for bidding on 19 June 2017 and closed yesterday, 21 June 2017. Aditya Birla Capital (ABCL) entered into a definitive Share Subscription Agreement (SSA) with PI Opportunities Fund - 1 (the Fund), an affiliate of Premji Invest, a Private Equity fund in India. As per the SSA, the Fund will subscribe to about 2.2% of the post Scheme fully diluted equity share capital of ABCL. IndusInd Bank announced after market hours yesterday, 29 June 2017 that it inaugurated a new branch in Kota, Rajasthan. With this, the bank now has 94 branches in Rajasthan. SRF announced after market hours yesterday, 29 June 2017, that its board of directors resolved to offer and issue listed, secured, redeemable, non-convertible debentures (NCDs) aggregating up to Rs 300 crore, on a private placement basis.



FUND FLOWS

| | LATEST | MTD | YTD |
|-------------|--------|-------|-------|
| FII(USD mm) | (56.3) | 24.7 | 28.7 |
| MF(INR cr) | 271.6 | 411.4 | 485.4 |

MARKET TURNOVER

| | LATEST | AVG MTD | AVG YTD |
|--------------|-----------|---------|---------|
| Cash(INR cr) | 33,655 | 27,291 | 29,525 |
| F&O(INR cr) | 1,379,441 | 555,988 | 541,014 |

MARKET VOLATILITY

| | LATEST | AVG MTD | AVG YTD |
|----------|--------|---------|---------|
| CBOE VIX | 11.4 | 10.5 | 11.4 |
| NSE VIX | 11.4 | 11.2 | 11.3 |

NSE INDICES / SECTORAL PERFORMANCE

| | LATEST | % 1D | % YTD | | LATEST | % 1D | % YTD |
|--------|--------|---------|---------|-------------|--------|---------|----------|
| Banks | 23,227 | (0.0) % | 7.8 % | Energy | 11,631 | (0.1) % | (1.6) % |
| IT | 10,124 | (0.1) % | (4.4) % | Pharma | 9,428 | (0.6) % | (10.2) % |
| Metals | 2,991 | 2.0 % | (3.7) % | Finance | 9,524 | 0.0 % | 7.9 % |
| Auto | 10,568 | (0.1) % | 6.5 % | PSU | 3,280 | (0.8) % | (7.0) % |
| FMCG | 26,144 | 0.6 % | 10.6 % | Real Estate | 265 | 0.9 % | 20.7 % |

NSE MOVERS AND SHAKERS

| TOP GAINERS | LATEST | % 1D | % YTD | TOP LOSERS | LATEST | % 1D | % YTD |
|-------------|--------|-------|---------|------------|--------|---------|----------|
| Axis Bank | 512 | 4.1 % | 2.3 % | Havells In | 450 | (2.8) % | (4.1) % |
| JSW Steel | 205 | 3.9 % | 8.7 % | Kotak Mah. | 948 | (2.5) % | 8.3 % |
| Vedanta | 251 | 3.6 % | (7.9) % | Interglobe | 1,237 | (2.2) % | 18.6 % |
| ICICI Pru | 474 | 3.5 % | 22.9 % | Tata Motor | 268 | (2.2) % | (4.6) % |
| Tata Steel | 535 | 2.8 % | 10.1 % | Power Fin. | 122 | (2.0) % | (17.5) % |

EVENTS CALENDAR

| EVENT | DATE | TIME(GMT) | REGION | ACTUAL | PREVIOUS VALUE |
|---|------------|-----------|--------|--------|----------------|
| Private Sector Credit (MoM) (MAY) | 30-06-2017 | 1:30 | AUD | - | 0.004 |
| Private Sector Credit (YoY) (MAY) | 30-06-2017 | 1:30 | AUD | - | 0.049 |
| Band of Canda Senior Loan Officer Survey (2Q) | 30-06-2017 | 14:30 | CAD | - | (1.9) |
| Business Outlook Future Sales (2Q) | 30-06-2017 | 14:30 | CAD | - | 21 |
| Gross Domestic Product (MoM) (APR) | 30-06-2017 | 12:30 | CAD | - | 0.005 |
| Gross Domestic Product (YoY) (APR) | 30-06-2017 | 12:30 | CAD | - | 0.032 |
| Industrial Product Price (MoM) (MAY) | 30-06-2017 | 12:30 | CAD | - | 0.006 |
| Raw Materials Price Index (MoM) (MAY) | 30-06-2017 | 12:30 | CAD | - | 0.016 |
| KOF Leading Indicator (JUN) | 30-06-2017 | 7:00 | CHF | - | 101.6 |
| Manufacturing PMI (JUN) | 30-06-2017 | 1:00 | CNY | - | 51.2 |
| Non-manufacturing PMI (JUN) | 30-06-2017 | 1:00 | CNY | - | 54.5 |
| Euro-Zone Consumer Price Index - Core (YoY) (JUN A) | 30-06-2017 | 9:00 | EUR | - | 0.009 |
| Euro-Zone Consumer Price Index Estimate (YoY) (JUN) | 30-06-2017 | 9:00 | EUR | - | 0.014 |
| German Retail Sales (MoM) (MAY) | 30-06-2017 | 6:00 | EUR | - | (0.002) |
| German Retail Sales (YoY) (MAY) | 30-06-2017 | 6:00 | EUR | - | (0.009) |
| German Unemployment Change (JUN) | 30-06-2017 | 7:55 | EUR | - | - |
| German Unemployment Rate s.a. (JUN) | 30-06-2017 | 7:55 | EUR | - | 0.057 |
| Current Account (Pounds) (1Q) | 30-06-2017 | 8:30 | GBP | - | - |
| Gross Domestic Product (QoQ) (1Q F) | 30-06-2017 | 8:30 | GBP | - | 0.002 |
| Gross Domestic Product (YoY) (1Q F) | 30-06-2017 | 8:30 | GBP | - | 0.02 |
| Index of Services (3Mo3M) (APR) | 30-06-2017 | 8:30 | GBP | - | 0.002 |
| Index of Services (MoM) (APR) | 30-06-2017 | 8:30 | GBP | - | 0.002 |
| Total Business Investment (QoQ) (1Q F) | 30-06-2017 | 8:30 | GBP | - | 0.006 |
| Total Business Investment (YoY) (1Q F) | 30-06-2017 | 8:30 | GBP | - | 0.008 |
| Annualized Housing Starts (MAY) | 30-06-2017 | 5:00 | JPY | - | - |
| Construction Orders (YoY) (MAY) | 30-06-2017 | 5:00 | JPY | - | (0.002) |
| Housing Starts (YoY) (MAY) | 30-06-2017 | 5:00 | JPY | - | 0.019 |
| Vehicle Production (YoY) (MAY) | 30-06-2017 | 4:00 | JPY | - | 0.163 |
| Balance of Payments - U.S. Bil. Current (JUN 20) | 30-06-2017 | 17:00 | USD | - | 0.11 |



| | | | | | |
|---|------------|-------|-----|---|-------|
| Chicago Purchasing Manager (JUN) | 30-06-2017 | 13:45 | USD | - | 59.4 |
| PCE Deflator (MoM) (MAY) | 30-06-2017 | 12:30 | USD | - | 0.002 |
| Personal Consumption Expenditure Core (MoM) (MAY) | 30-06-2017 | 12:30 | USD | - | 0.002 |
| Personal Consumption Expenditure Core (YoY) (MAY) | 30-06-2017 | 12:30 | USD | - | 0.015 |
| Personal Consumption Expenditure Deflator (YoY) (MAY) | 30-06-2017 | 12:30 | USD | - | 0.017 |
| Personal Income (MAY) | 30-06-2017 | 12:30 | USD | - | 0.004 |
| Personal Spending (MAY) | 30-06-2017 | 12:30 | USD | - | 0.004 |
| Real Personal Spending (MAY) | 30-06-2017 | 12:30 | USD | - | 0.002 |
| U. of Mich. 1 Yr Inflation (JUN F) | 30-06-2017 | 14:00 | USD | - | 0.026 |
| U. of Mich. 5-10 Yr Inflation (JUN F) | 30-06-2017 | 14:00 | USD | - | 0.026 |
| U. of Mich. Current Conditions (JUN F) | 30-06-2017 | 14:00 | USD | - | 109.6 |
| U. of Mich. Expectations (JUN F) | 30-06-2017 | 14:00 | USD | - | 84.7 |
| U. of Michigan Confidence (JUN F) | 30-06-2017 | 14:00 | USD | - | 94.5 |

..... End of Report

