



30 May.2017

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,618	0.1 %	4.1 %
BSE SENSEX	31,109	0.3 %	4.2 %
CNX BANK	23,290	0.5 %	8.1 %
CNX MIDCAP	17,229	0.0 %	(0.6) %
CNX SMALLCAP	7,086	(0.4) %	0.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,080	(0.0) %	6.0 %
S&P 500	2,416	0.0 %	7.0 %
FTSE 100	7,548	0.4 %	5.2 %
HANG SENG	25,702	0.2 %	16.0 %
NIKKEI	19,683	(0.0) %	0.5 %
SHANGHAI COMPOSITE	3,110	0.1 %	(0.8) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.50	0.1 %	(4.3) %
EUR/USD	1.11	(0.5) %	5.0 %
GBP/USD	1.28	0.1 %	4.2 %
USD/JPY	110.88	(0.4) %	(4.4) %
USD/AUD	1.35	0.2 %	(1.6) %
USD/SGD	1.39	0.4 %	(3.0) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	50	1.8 %	(4.8) %
Gold(INR/10g)	28,846	0.2 %	3.7 %
Gold Comex(USD/oz)	1,273	0.2 %	10.0 %
SILVER(INR/1Kg)	39,735	0.3 %	2.1 %
Aluminium(USD/MT)	1,950	(0.2) %	14.6 %
Copper(USD/MT)	5,671	0.1 %	1.7 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	(0.0) %	(0.2) %

**Global Economy:** The current very substantial degree of monetary accommodation is still needed for domestic price pressures to strengthen and stabilize around levels close to the European Central Bank's inflation goal of 2 percent, European Central Bank President Mario Draghi said Monday. The euro area economic outlook is improving and downside risks to the growth outlook are diminishing again, Draghi said to the European Parliament's Economic and Monetary Affairs Committee. Despite firmer recovery, underlying inflation pressures have remained subdued, which warrants the necessity to continue with a fairly substantial amount of monetary accommodation.

**Global Equities:** European stocks showed a slightly negative direction on Monday, with market holidays in the US and UK curbing volumes.

**Indian Economy:** The Minister of State for Labour & Employment (IC), Bandaru Dattatreya has announced that the 40 crore workers from unorganized sector will be covered under social security schemes such as ESIC & EPFO. The Minister said that the Government is committed to ensure wage, jobs and social security for all workers including unorganized sector. Dattatreya was addressing a function on the 3 years achievements of the his ministry in New Delhi.

**Equity Markets:** Market registered small gains on hopes of timely arrival of southwest monsoon rains. The Sensex and the Nifty, both, hit record high in the intraday as well as on closing basis. The Sensex settled above the psychological 31,000 level after alternately moving above and below that level till early afternoon trade. Market sentiment was boosted by hopes of timely arrival of southwest monsoon rains after India Meteorological Department (IMD) in a press release dated 29 May 2017 said that conditions are becoming favorable for further advance of southwest monsoon and its setting over Kerala and parts of northeastern states around 30th to 31st May 2017.

**Corporate News:** On a consolidated basis, Larsen & Toubro (L&T)'s profit after tax rose 29.5% to Rs 3025 crore on 12% increase in gross revenue to Rs 36828 crore in Q4 March 2017 over Q4 March 2016. L&T said it successfully won fresh orders worth Rs 142995 crore at the group level during the year ended 31 March 2017 in the face of a challenging business environment. The order intake for the quarter ended 31 March 2017 at Rs 47289 crore grew by 9.6% year-on-year (y-o-y). International order inflow during the quarter at Rs 9044 crore constituted 19% of the order inflow for the quarter. Consolidated order book of the group stood at Rs 261341 crore as at 31 March 2017, higher by 5% on a y-o-y basis. International order book constituted 27% of the total order book. Meanwhile, the company's board recommended issuing 1:2 bonus issue of equity shares. Aurobindo Pharma's consolidated net profit fell 4.01% to Rs 532.22 crore on 2.64% decline in total income to Rs 3682.41 crore in Q4 March 2017 over Q4 March 2016. Power Grid Corporation of India's (PGCIL) consolidated net profit rose 22.17% to Rs 1916.36 crore on 17.87% growth in total income to Rs 7054.45 crore in Q4 March 2017 over Q4 March 2016.





Personal Consumption Expenditure Core (MoM) (APR)	30-05-2017	12:30	USD	-	(0.001)
Personal Consumption Expenditure Core (YoY) (APR)	30-05-2017	12:30	USD	-	0.016
Personal Consumption Expenditure Deflator (YoY) (APR)	30-05-2017	12:30	USD	-	0.018
Personal Income (APR)	30-05-2017	12:30	USD	-	0.002
Personal Spending (APR)	30-05-2017	12:30	USD	-	0
Real Personal Spending (APR)	30-05-2017	12:30	USD	-	0.003
S&P CoreLogic CS 20-City (MoM) SA (MAR)	30-05-2017	13:00	USD	-	0.007
S&P/Case-Shiller Composite-20 (YoY) (MAR)	30-05-2017	13:00	USD	-	0.059
S&P/Case-Shiller Home Price Index (MAR)	30-05-2017	13:00	USD	-	193.49
S&P/Case-Shiller US Home Price Index (MAR)	30-05-2017	13:00	USD	-	185.56
S&P/Case-Shiller US Home Price Index (YoY) (MAR)	30-05-2017	13:00	USD	-	0.058
U.S. to Sell USD25 Bln Cash Management Bills	30-05-2017	15:30	USD	-	-
U.S. to Sell USD33 Bln 6-Month Bills	30-05-2017	15:30	USD	-	-
U.S. to Sell USD39 Bln 3-Month Bills	30-05-2017	15:30	USD	-	-
U.S. to Sell USD45 Bln 4-Week Bills	30-05-2017	15:30	USD	-	-

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