



30 Apr.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,895	0.0 %	0.2 %
BSE SENSEX	49,766	0.1 %	(0.5) %
CNX BANK	33,715	0.0 %	(0.4) %
CNX MIDCAP	24,286	0.0 %	0.7 %
CNX SMALLCAP	8,599	0.0 %	3.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,060	0.7 %	11.3 %
S&P 500	4,211	0.7 %	12.1 %
FTSE 100	6,961	(0.0) %	5.9 %
HANG SENG	29,303	0.8 %	6.7 %
NIKKEI	29,054	0.2 %	6.6 %
SHANGHAI COMPOSITE	3,475	0.5 %	(0.8) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.43	(0.5) %	2.0 %
EUR/USD	1.21	(0.0) %	(1.4) %
GBP/USD	1.39	0.0 %	1.8 %
USD/JPY	108.83	0.8 %	5.5 %
USD/AUD	1.29	0.3 %	(0.7) %
USD/SGD	1.33	0.0 %	0.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	64	1.5 %	34.1 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,790	0.7 %	(8.2) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,393	0.1 %	18.8 %
Copper(USD/MT)	9,833	(0.7) %	24.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	1.5 %	0.7 %

Global Economy: The US Commerce Department on Thursday showed a good recovery in the pace of US economic growth in the first three months of 2021. The report said real gross domestic product spiked by 6.4% in the first quarter after jumping by 4.3% in the fourth quarter of 2020. The US economy is nearly back to pre-pandemic levels following this acceleration. The National Association of Realtors released a report on Thursday showing pending home sales rebounded in the month of March. NAR said its pending home sales index jumped by 1.9% March after plunging by 11.5% to a revised 109.2 in February. Germany's import prices grew 6.9% year-on-year in March, much faster than the 1.4% rise in February, Destatis reported on Thursday. This was the fastest growth since April 2011, when prices advanced 7.7%. The acceleration in import price inflation was driven by the 56.7% rise in energy prices. The Germany unemployment rate remained unchanged in March, Destatis reported Thursday. The jobless rate held steady at seasonally adjusted 4.5% in March. On an unadjusted basis, the unemployment rate was 4.6%, unchanged from the previous month. About 2.04 million people were unemployed in March, up 5,000 people, or 0.2%, compared with February. UK car production rose in March, the Society of Motor Manufacturers and Traders, or SMMT, said Thursday. Car output grew 46.6% in March against Covid hit 2020 when pandemic forced factories to close. Production moved up in March after 18 months of decline, with total output of 115,498 units. Compared with the five-year March average, production dropped around 23%. In the first quarter, output was down 4% from the last year.

Global Equities: The S&P 500 and Nasdaq indexes soared to record levels on Thursday amid upbeat earnings and sound economic growth numbers.

Indian Economy: The Ministry of Home Affairs (MHA) directed all States and Union Territories (UTs) to consider the containment measures, as had been conveyed in the advisory of the Ministry of Health and Family Welfare (MoHFW), dated 25.4.2021, for immediate implementation based on the assessment of the situation. It asked the States and UTs to implement the necessary containment measures, under the relevant provisions of the Disaster Management (DM) Act, 2005.

Equity Markets: The equity indices rose for the fourth trading session on Thursday. The Nifty closed tad below 14,900 mark. Metal stocks were in demand while PSU banks and auto shares corrected. Trading was volatile as traders rolled over positions in F&O segment from the near month April series to May series.

Corporate News: ICICI Bank launched a digital and contactless banking platform for merchants. The service, 'merchant stack', is targeted at the over 2 crore retail merchants in the country to render banking services digitally. Local oil marketing companies will be in focus on sustained spurt in crude oil prices. WTI crude spiked to highest level in last seven weeks.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	122.7	(83.9)	(83.9)
MF(INR cr)	1,273.5	260.8	260.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	80,397	70,245	70,245
F&O(INR cr)	9,943,970	4,799,710	4,799,710

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.6	17.4	17.4
NSE VIX	23.3	21.7	21.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	33,715	(0.0) %	(0.4) %	Energy	18,063	0.4 %	(2.4) %
IT	25,874	(0.3) %	(0.4) %	Pharma	13,299	0.3 %	7.4 %
Metals	4,855	4.5 %	15.9 %	Finance	16,047	0.0 %	0.9 %
Auto	9,774	(1.0) %	(2.5) %	PSU	2,077	(1.1) %	(6.2) %
FMCG	34,009	(0.4) %	(2.5) %	Real Estate	312	(0.1) %	(7.0) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
JSW Steel	727	9.6 %	42.8 %	Eicher Mot	2,463	(2.3) %	(6.4) %
Bajaj Fins	11,177	6.6 %	14.2 %	Hero Motoc	2,860	(2.3) %	(3.2) %
Tata Steel	1,031	6.2 %	19.5 %	United Spi	525	(2.0) %	(5.9) %
Vedanta	255	4.6 %	10.3 %	Yes Bank	15	(2.0) %	(7.6) %
NMDC	154	4.4 %	11.2 %	Bosch	13,572	(1.9) %	(4.3) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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