



30 Apr.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,553	1.8 %	15.7 %
BSE SENSEX	32,720	1.9 %	15.8 %
CNX BANK	21,090	2.0 %	15.8 %
CNX MIDCAP	13,228	1.3 %	15.3 %
CNX SMALLCAP	4,051	0.7 %	14.4 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,634	2.2 %	(13.7) %
S&P 500	2,940	2.7 %	(9.0) %
FTSE 100	6,115	2.6 %	(19.6) %
HANG SENG	24,644	0.3 %	(13.7) %
NIKKEI	19,771	(0.1) %	(14.8) %
SHANGHAI COMPOSITE	2,822	0.4 %	(8.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.77	(1.0) %	5.0 %
EUR/USD	1.09	0.2 %	(3.2) %
GBP/USD	1.24	0.3 %	(5.6) %
USD/JPY	106.59	(0.6) %	(1.9) %
USD/AUD	1.53	(1.2) %	7.4 %
USD/SGD	1.41	(0.4) %	5.0 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	15	22.0 %	(75.4) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,731	(0.1) %	12.2 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,464	(0.1) %	(17.4) %
Copper(USD/MT)	5,184	0.3 %	(15.9) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.6	0.0 %	(1.3) %

Global Economy: The US Federal Reserve kept its benchmark interest rate target between 0 percent and 0.25 percent. The Federal Open Market Committee said in its post-meeting statement that the ongoing public health crisis will weigh heavily on economic activity, employment, and inflation in the near term and pose considerable risks to the economic outlook over the medium term. The Committee expects to maintain this target range until it is confident that the economy has weathered recent events and is on track to achieve its maximum employment and price stability goals. The US Commerce Department stated that US real gross domestic product decreased at an annual rate of 4.8% in the first quarter following the 2.1% rise in the fourth quarter of 2019. Eurozone economic confidence index fell to 67.0 in April from 94.2 in March amid coronavirus, or covid-19, pandemic and reached near the lowest levels seen during the Great Recession in March 2009, survey results from the European Commission showed Wednesday. This was the strongest monthly decline since 1985. The industrial sentiment index plunged to -30.4 from -11.2 a month ago. This steepest monthly fall on record resulted first and foremost from managers' crashing production expectations, the survey showed.

Global Equities: The US stocks added to recent gains as President Donald Trump said that all parts of the country are either in good shape or getting better.

Indian Economy: The index of mineral production of mining and quarrying sector for the month of February, 2020 (Base: 2011-12=100) at 123.7, was 10.0% higher as compared to the level in the month of February, 2019. The cumulative growth for the period April- February, 2019-20 over the corresponding period of previous year has been (+) 1.9 percent. Mining & Mineral Statistics Division of Indian Bureau of Mines functions as the nodal agency for statistics on mineral sector and releases this information. Amid National level covid -19 lockdown, Department of Fertilizers, Ministry of Chemicals and Fertilizers has had a record sale of Fertilizers to farmer community. During 1 - 22 April 2020 POS sale of fertilizers to farmers was 10.63 lakh MT which is 32% higher than the last year sale of 8.02 lakh MT during the same period.

Equity Markets: The local market extended gains for the third straight session on Wednesday as firm global cues boosted sentiment. The upbeat mood in the market comes amid an increased focus on the easing of lock down measures globally. The local market extended gains for the third straight session on Wednesday as firm global cues boosted sentiment. The upbeat mood in the market comes amid an increased focus on the easing of lock down measures globally.

Corporate News: The domestic textile players are expected to record a substantial fall in their topline and operating profits due to weak export as well as domestic demand in the first half of the financial year, India Ratings and Research (Ind-Ra) said, according to media reports. Automotive components firm Motherson Sumi said that more than half of its 152 plants around the world were now operational and ramping up production volumes. Indian Bank announced a cut in its marginal cost of fund-based lending rate (MCLR) by 30 basis points across various tenors.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	6.4	(33.6)	(33.6)
MF(INR cr)	66.7	(345.7)	(345.7)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	52,604	48,406	48,406
F&O(INR cr)	1,178,714	1,059,528	1,059,528

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	33.6	42.3	42.3
NSE VIX	33.8	45.7	45.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	21,090	2.0 %	15.8 %	Energy	12,612	0.5 %	17.1 %
IT	13,425	2.2 %	11.4 %	Pharma	9,385	(0.0) %	33.6 %
Metals	1,724	3.7 %	11.0 %	Finance	10,293	3.4 %	15.1 %
Auto	5,544	1.8 %	19.0 %	PSU	1,316	2.5 %	2.5 %
FMCG	28,665	(0.4) %	8.7 %	Real Estate	183	0.9 %	6.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Indiabulls	127	8.4 %	27.7 %	Axis Bank	439	(3.6) %	22.4 %
Ashok Leyl	48	7.6 %	16.7 %	Asian Pain	1,768	(3.1) %	10.2 %
H D F C	1,837	7.0 %	16.0 %	Hind. Unil	2,232	(2.5) %	2.4 %
Hindalco I	116	6.9 %	26.9 %	Berger Pai	517	(2.4) %	7.0 %
Oracle Fin	2,386	6.5 %	24.2 %	Pidilite I	1,518	(2.4) %	17.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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