



30 Apr.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,749	0.5 %	5.3 %
BSE SENSEX	34,970	0.7 %	5.8 %
CNX BANK	25,548	0.6 %	5.0 %
CNX MIDCAP	20,183	0.3 %	5.7 %
CNX SMALLCAP	8,325	0.6 %	5.0 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,311	(0.1) %	(2.1) %
S&P 500	2,670	0.1 %	(1.0) %
FTSE 100	7,502	1.1 %	(1.9) %
HANG SENG	30,281	0.9 %	(0.8) %
NIKKEI	22,468	0.7 %	(4.4) %
SHANGHAI COMPOSITE	3,082	0.2 %	(7.9) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	66.66	(0.1) %	4.7 %
EUR/USD	1.21	0.2 %	1.0 %
GBP/USD	1.38	(1.0) %	2.0 %
USD/JPY	109.05	(0.1) %	(3.3) %
USD/AUD	1.32	(0.4) %	3.2 %
USD/SGD	1.32	(0.3) %	(0.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	(0.8) %	12.8 %
Gold(INR/10g)	31,190	(0.3) %	6.2 %
Gold Comex(USD/oz)	1,324	0.5 %	1.2 %
SILVER(INR/1Kg)	39,236	(0.2) %	1.6 %
Aluminium(USD/MT)	2,249	2.0 %	(0.3) %
Copper(USD/MT)	6,797	(1.3) %	(5.3) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.0	(0.0) %	0.5 %

Global Economy: Economic growth in the US continued to slow in the first quarter of 2018, according to a report released by the Commerce Department on Friday. The Commerce Department said real gross domestic product climbed by 2.3% in the first quarter compared to the 2.9% spurt in the fourth quarter. With consumer expectations dropping less than previously indicated, the University of Michigan released a report on Friday showing consumer sentiment in the US deteriorated by less than initially estimated in the month of April. The report said the consumer sentiment index for April was upwardly revised to 98.8.

Global Equities: US stocks saw choppy moves on Friday. Markets remained supported last week on solid earnings results and a rebound in technology stocks as US bond yields pulled back.

Indian Economy: The All-India CPI-IW for March, 2018 remained stationary at 287 (two hundred and eighty seven). On 1-month percentage change, it remained static between February and March, 2018 when compared with the increase of (+) 0.36% between the corresponding months of previous year.

The year-on-year inflation based on CPI-IW stood at 4.36% for March, 2018 as compared to 4.74% for the previous month and 2.61% during the corresponding month of the previous year. Similarly, the Food inflation stood at 1.68% against 2.36% of the previous month and 1.71% during the corresponding month of the previous year.

Equity Markets: Local stocks saw good upside last week. The market settled higher Friday due to firm global cues and strong buying in banking and capital goods shares. The barometer index, the S&P BSE Sensex, rose 256.10 points or 0.74% to settle at 34,969.70. The Nifty 50 index rose 74.50 points or 0.70% to settle at 10,692.30. Continuous buying by domestic institutional investors also boosted sentiment. The Sensex settled below the psychologically important 35,000 mark after crossing that level in intraday trade. The Sensex and the Nifty, both, settled at their highest closing level in 12 weeks.

Corporate News: State Bank of India is preparing a major debt restructuring and takeover plan for stressed power assets, to improve valuations and attract new owners with incentives and a quick resolution process. The lender has called all power plant lenders in Mumbai on Wednesday for discussing a proposal that has a direct bearing on loans adding up to Rs 1.77 lakh crore in 75,000 MW stressed capacity. UPL's consolidated revenue for Q4FY18 came in at Rs 5,691cr, an increase by 6.5% yoy. The operating profit (including forex impact on trade receivables and payables) for the quarter stood at Rs1,421cr, rising by 36.9% yoy. The net profit for the quarter came in at Rs778.3cr, an increase by 6.9% yoy. IOC would be in focus as the Board has approved Implementation Of Ethylene Glycol project At Paradeep For Rs 4,221 crore. Reliance Retail more than doubled revenue during the year ended March, becoming the first retailer in India to cross the \$10 billion sales mark.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(51.2)	(44.5)	(44.5)
MF(INR cr)	578.9	480.4	480.4

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	38,048	34,081	34,081
F&O(INR cr)	496,948	759,391	759,391

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	15.4	18.4	18.4
NSE VIX	12.0	14.0	14.0

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,395	1.5 %	4.4 %	Energy	14,030	1.5 %	5.6 %
IT	13,795	(1.7) %	8.6 %	Pharma	8,987	1.0 %	4.3 %
Metals	3,764	0.7 %	6.3 %	Finance	10,615	1.3 %	3.4 %
Auto	11,582	0.4 %	4.7 %	PSU	2,815	3.8 %	(1.4) %
FMCG	28,434	0.3 %	7.3 %	Real Estate	317	0.3 %	7.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Axis Bank	539	9.2 %	8.0 %	Interglobe	1,408	(6.1) %	6.0 %
MRF	80,413	5.1 %	10.0 %	HCL Techno	1,042	(3.3) %	6.3 %
Bank of Ba	143	4.3 %	0.9 %	Tech Mahin	671	(3.0) %	4.7 %
Power Fin.	86	4.0 %	(0.9) %	TCS	3,452	(2.5) %	18.6 %
St Bk of I	243	4.0 %	(1.4) %	Wipro	276	(1.8) %	(4.7) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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