



30 Mar.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,507	1.3 %	75.8 %
BSE SENSEX	49,009	1.2 %	73.4 %
CNX BANK	33,318	0.9 %	83.0 %
CNX MIDCAP	23,214	1.6 %	102.4 %
CNX SMALLCAP	7,983	1.2 %	125.5 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	33,171	0.3 %	8.4 %
S&P 500	3,971	(0.1) %	5.7 %
FTSE 100	6,736	(0.1) %	2.5 %
HANG SENG	28,338	0.0 %	3.2 %
NIKKEI	29,385	0.7 %	7.8 %
SHANGHAI COMPOSITE	3,435	0.5 %	(1.9) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.76	(0.0) %	(0.3) %
EUR/USD	1.18	(0.3) %	(3.8) %
GBP/USD	1.37	0.0 %	0.5 %
USD/JPY	109.07	0.4 %	5.7 %
USD/AUD	1.32	0.2 %	1.5 %
USD/SGD	1.35	0.1 %	1.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	62	1.0 %	29.3 %
Gold(INR/10g)	44,569	0.0 %	(12.6) %
Gold Comex(USD/oz)	1,715	(1.1) %	(12.0) %
SILVER(INR/1Kg)	64,693	0.0 %	(6.1) %
Aluminium(USD/MT)	2,256	(0.2) %	12.0 %
Copper(USD/MT)	8,943	0.2 %	12.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.7	0.1 %	0.8 %

Global Economy: Shipping traffic through Egypt's Suez Canal resumed on Monday after a giant container ship which had been blocking the busy waterway for almost a week was refloated, the canal authority said. The 400-metre (430-yard) long Ever Given became jammed diagonally across a southern section of the canal in high winds early last Tuesday, halting traffic on the critical shipping route. UK mortgage borrowing increased in February to the highest level since 2016 as the government extended the stamp duty tax holiday until the end of June, data from the Bank of England showed on Monday. According to BoE, net mortgage borrowing was GBP 6.2 billion, the strongest since March 2016. Austria's manufacturing sector upturn gathered momentum in March, survey results from IHS Markit showed on Monday. The UniCredit Bank Austria Manufacturing Purchasing Managers' Index rose to 63.4 in March from 58.3 in February. Singapore's producer prices declined at a softer pace in February, data from the Department of Statistics showed on Monday. The manufacturing producer price index decreased 3.2% year-on-year in February, following a 5.1% decline in January.

Global Equities: The US stocks saw choppy movement though stimulus optimism stayed in place. Good gains were seen in the European equities.

Indian Economy: Minister of Petroleum and Natural Gas & Steel Dharmendra Pradhan held an introductory meeting virtually with US Secretary of Energy H.E. Jennifer Granholm. Minister Pradhan congratulated Secretary Granholm on assuming the high office and reviewed the India-US Strategic Energy Cooperation (SEP). Both leaders agreed to revamp the India-US SEP to reflect the new priorities of Prime Minister Narendra Modi and President Joe Biden with focus on promoting clean energy with low-carbon pathways and accelerating green energy cooperation. They agreed to prioritise greater collaboration in cleaner energy sector- biofuels, CCUS, hydrogen production and carbon sequestration through technology exchange, joint R&D through Partnership to Advance Clean Energy Research (PACE-R), among other initiatives.

Equity Markets: The domestic equity benchmarks ended with strong gains on Friday, mirroring firm global stocks. All the sectoral indices on the NSE ended in the green. The Nifty closed above the 14,500 mark on bargain hunting after correcting 3.31% in the past two sessions.

Corporate News: Shriram Transport Finance Company Ltd said that the company will consider raising of funds by way of issue of redeemable non-convertible debt securities in onshore/offshore market by private placement basis and/or public issue subject to market conditions. Biocon Ltd announced a partnership between Biocon Pharma Limited, a wholly owned subsidiary of Biocon Limited, and Libbs Farmaceutica, a leading pharmaceuticals company in Brazil, to launch generic drugs in Brazil, the world's sixth most populous country. COMEX Copper stayed slippery yesterday, sliding around 1%. This could weigh on the local metal counters.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(397.7)	142.9	155.1
MF(INR cr)	(153.9)	(11.2)	(522.2)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	62,469	72,196	63,148
F&O(INR cr)	2,144,905	4,572,088	2,580,035

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.7	22.0	27.6
NSE VIX	20.7	22.1	25.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	33,318	0.9 %	83.0 %	Energy	18,218	0.5 %	69.1 %
IT	25,385	0.6 %	110.7 %	Pharma	11,883	0.6 %	69.1 %
Metals	3,855	3.7 %	148.2 %	Finance	15,717	1.6 %	75.8 %
Auto	9,772	1.2 %	109.8 %	PSU	2,115	0.8 %	64.8 %
FMCG	33,818	1.8 %	28.3 %	Real Estate	329	1.7 %	90.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Container	589	7.2 %	85.6 %	Interglobe	1,613	(3.0) %	61.5 %
Tata Steel	767	6.0 %	187.9 %	UPL	585	(1.7) %	91.5 %
Bajaj Fins	9,467	4.5 %	110.3 %	Lupin	979	(1.3) %	69.1 %
Godrej Con	710	4.5 %	29.4 %	Bandhan Ba	346	(1.2) %	77.3 %
Adani Tran	871	4.3 %	359.7 %	Adani Gree	1,212	(1.2) %	692.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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