



30 Jan.2023

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,604	(1.6) %	(0.4) %
BSE SENSEX	59,331	(1.5) %	0.1 %
CNX BANK	40,345	(3.1) %	8.6 %
CNX MIDCAP	30,242	(1.5) %	0.4 %
CNX SMALLCAP	9,243	(1.9) %	(12.9) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	33,978	0.1 %	2.5 %
S&P 500	4,071	0.3 %	6.4 %
FTSE 100	7,765	0.1 %	2.8 %
HANG SENG	22,689	0.5 %	12.6 %
NIKKEI	27,383	0.1 %	6.5 %
SHANGHAI COMPOSITE	3,265	0.8 %	4.8 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	81.49	(0.1) %	(1.4) %
EUR/USD	1.09	0.2 %	1.9 %
GBP/USD	1.24	0.4 %	2.5 %
USD/JPY	129.83	(0.3) %	(1.0) %
USD/AUD	1.41	(1.1) %	(4.1) %
USD/SGD	1.31	(0.6) %	(2.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	81	1.1 %	5.3 %
Gold(INR/10g)	51,317	0.1 %	6.6 %
Gold Comex(USD/oz)	1,945	0.1 %	5.7 %
SILVER(INR/1Kg)	66,740	(0.3) %	7.5 %
Aluminium(USD/MT)	2,597	(0.0) %	11.1 %
Copper(USD/MT)	9,346	0.6 %	11.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.5	0.0 %	(0.4) %

Global Economy: Revised data released by the University of Michigan on Friday showed consumer sentiment in the U.S. improved by slightly more than initially estimated in the month of January. The report showed the consumer sentiment index for January was upwardly revised to 64.9 from the preliminary reading of 64.6. The increase by the headline index came as the current economic conditions index surged to 68.4 in January from 59.4 in December, while the index of consumer expectations rose to 62.7 from 59.9. The report also showed a continued decrease in one-year inflation expectations, which tumbled to 3.9 percent in January from 4.4 percent in December. Personal income in the U.S. increased by 0.2 percent in December, according to a report released by the Commerce Department. Meanwhile, personal spending dipped by 0.2 percent. With income rising and spending falling, personal saving as a percentage of disposable personal income jumped to 3.4 percent in December from 2.9 percent in November. Eurozone M3 money supply growth eased more than expected in December and credit to the private sector grew at a slower rate, the European Central reported, suggesting that the interest rate hikes are starting to take effect on the real economy. The annual growth rate of credit to the private sector moderated to 4.2 percent in October from 4.4 percent in September. New Zealand posted a merchandise trade deficit of NZ\$475 million in December, Statistics New Zealand reported. Exports rose 11 percent on year to NZ\$6.72 billion and imports climbed an annual 1.8 percent to NZ\$7.19 billion.

Global Indices: While the Nasdaq jumped 109.30 points or 1.0 percent to 11,621.71, the S&P 500 rose 10.13 points or 0.3 percent to 4,070.56 and the Dow inched up 28.67 points or 0.1 percent to 33,978.08.

Indian Economy: The Jal Jeevan Mission, which aims to provide tap water supply to households with a special focus on women and children by 2024, achieved the 11 crore mark of tap connections. Prime Minister Mr. Narendra Modi described it as a 'great feat' and said that it is a great indicator of the ground covered to ensure 'Har Ghar Jal' to the people of India.

Equity Market: The barometer index, the S&P BSE Sensex tumbled 874.16 points or 1.45% to 59,330.90. The Nifty 50 index slumped 287.60 points or 1.61% to 17,604.35.

Corporate News: On consolidated basis, Vedanta's net profit declined 42.25% to Rs 3,092 crore in Q3 FY23 from Rs 5,354 crore posted in Q3 FY22. Revenue from operations fell marginally to Rs 33,691 crore in Q3 FY23 as against Rs 33,697 crore reported in the corresponding quarter last year. Bharat Electronics (BEL) reported 2.64% rise in standalone net profit to Rs 598.77 crore in Q3 FY23 as against Rs 583.37 crore in Q3 FY22. The PSU Company's net sales increased 10.6% to Rs 4,046.11 crore for the quarter ended 31 December 2022 compared with Rs 3,656.22 crore in the same quarter a year ago.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(31.4)	(91.1)	(25.5)
MF(INR cr)	(1,654.5)	544.3	627.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	81,378	40,207	50,551
F&O(INR cr)	10,582,187	20,691,804	14,028,939

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.5	20.2	25.2
NSE VIX	17.3	14.8	18.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	40,345	(3.1) %	8.6 %	Energy	24,170	(5.0) %	(8.6) %
IT	29,766	(0.9) %	(18.1) %	Pharma	12,508	0.5 %	(7.9) %
Metals	6,389	(4.7) %	(1.4) %	Finance	18,031	(2.5) %	3.2 %
Auto	13,090	1.0 %	22.6 %	PSU	3,821	(5.4) %	34.8 %
FMCG	44,487	0.5 %	21.2 %	Real Estate	408	(1.3) %	(14.1) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Tata Motor	446	6.3 %	1.0 %	Adani Tota	2,928	(20.0) %	30.2 %
Bajaj Auto	3,937	5.9 %	5.3 %	Adani Tran	2,014	(20.0) %	(16.8) %
Bajaj Hold	5,905	2.8 %	9.4 %	Adani Gree	1,486	(20.0) %	(23.6) %
Dr Reddy's	4,314	2.7 %	0.8 %	Adani Ente	2,761	(18.5) %	35.1 %
ITC	346	2.0 %	36.6 %	Ambuja Cem	380	(17.3) %	24.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
KOF Economic Barometer	30-01-2023	13:30	CHF	-	92.2
CB Leading Index m/m	30-01-2023	19:30	CNY	-	(0.01)
German Prelim GDP q/q	30-01-2023	14:30	EUR	-	0.004
Trade Balance	30-01-2023	03:15	NZD	-	-

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