



29 Nov.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,377	0.1 %	12.3 %
BSE SENSEX	33,619	(0.3) %	12.6 %
CNX BANK	25,830	(0.1) %	19.9 %
CNX MIDCAP	20,118	0.1 %	16.1 %
CNX SMALLCAP	8,772	0.3 %	24.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,837	1.1 %	19.9 %
S&P 500	2,627	1.0 %	16.4 %
FTSE 100	7,461	1.0 %	3.9 %
HANG SENG	29,681	(0.0) %	34.0 %
NIKKEI	22,486	(0.0) %	14.8 %
SHANGHAI COMPOSITE	3,334	0.3 %	6.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.41	(0.5) %	(4.5) %
EUR/USD	1.18	(0.7) %	11.7 %
GBP/USD	1.34	0.2 %	8.7 %
USD/JPY	111.61	0.1 %	(3.8) %
USD/AUD	1.32	0.3 %	(3.8) %
USD/SGD	1.35	0.0 %	(5.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	58	(1.4) %	11.0 %
Gold(INR/10g)	29,453	(0.1) %	5.9 %
Gold Comex(USD/oz)	1,298	0.5 %	12.2 %
SILVER(INR/1Kg)	39,082	(0.6) %	0.4 %
Aluminium(USD/MT)	2,110	0.3 %	23.9 %
Copper(USD/MT)	6,892	(1.1) %	23.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	(0.0) %	(0.1) %

Global Economy: The Organisation for Economic Co-operation and Development (OECD) said in its Economic Outlook that the global economy has strengthened as monetary and fiscal stimulus underpin improvement in growth rates across most countries. The Paris-based think tank forecast global economy to grow 3.6 percent this year, instead of 3.5 percent projected in September. The outlook for 2018 was retained at 3.7 percent. The global GDP is forecast to expand 3.6 percent in 2019. The US Conference Board released a report on Tuesday showing an unexpected improvement in US consumer confidence in the month of November. The Conference Board said its consumer confidence index soared to 129.5 in November from an upwardly revised 126.2 in October. With the unexpected increase, the consumer confidence index rose to its highest level since reaching 132.6 in November of 2000.

Global Equities: US stocks jumped as the US Budget Committee voted to pass the Republicans' \$1.5 trillion tax package, clearing the way for the full Senate to vote on the bill later this week. With the strong upward move on the day, the major averages climbed to new record closing highs.

Indian Economy: The Prime Minister launched the Saansad Adarsh Gram Yojana (SAGY) on 11th October, 2014. This was aimed at improving the wellbeing of selected Gram Panchayats (GPs) through convergence of programmes under the overall guidance of Members of Parliament. The Yojana is about improving access to public services and community action for social and economic development so that these villages become role models worth emulation by neighbouring Gram Panchayats. A total of 19732 new projects taken up as part of the Village Development Plan in SAGY villages have been completed and another 7204 are under implementation.

Equity Markets: Key benchmark indices corrected on profit booking after rising in the previous eight trading sessions. Domestic stocks edged lower in early trade on negative Asian stocks. Stocks cut losses in morning trade. Volatility struck bourses in mid-morning trade as the key benchmark indices once again extended losses after staging an intraday recovery in morning trade.

Corporate News: Technofab Engineering announced the receipt of a new order in the domestic water sector valued at Rs 281 crore. With this the order backlog stands at about Rs 2000 crore of which the water sector now contributes close to 45%. IL&FS Engineering and Construction Company informed the exchanges regarding appointment of Sambhu Nath Mukherjee as Chief Financial Officer of the company with effect from 1 January 2018. Shriram City Union Finance said it intends to issue 5,000 secured non-convertible debentures aggregating to Rs 500 crore on private placement basis. This will be decided by the board in its meeting scheduled to be held on 1 December 2017.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	464.3	158.9	11.6
MF(INR cr)	2,325.9	478.2	596.8

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	36,922	37,204	31,918
F&O(INR cr)	652,641	660,741	606,999

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	9.9	10.5	10.9
NSE VIX	13.2	13.4	12.0

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,846	(0.2) %	19.9 %	Energy	14,319	(0.9) %	21.2 %
IT	11,271	(0.4) %	6.4 %	Pharma	9,319	(0.5) %	(11.3) %
Metals	3,736	(0.1) %	20.3 %	Finance	10,545	0.0 %	19.5 %
Auto	11,406	0.0 %	15.0 %	PSU	3,985	(1.1) %	13.0 %
FMCG	25,936	0.1 %	9.7 %	Real Estate	319	(0.4) %	45.7 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Piramal En	2,759	3.8 %	42.5 %	Glenmark P	572	(3.2) %	(33.4) %
NHPC Ltd	28	3.5 %	(13.3) %	Power Fin.	124	(2.5) %	(15.8) %
Godrej Con	981	3.3 %	15.7 %	Bharti Inf	378	(2.3) %	14.7 %
Siemens	1,216	2.2 %	(6.6) %	Aurobindo	706	(1.9) %	3.3 %
B H E L	94	2.2 %	(15.5) %	NTPC	183	(1.9) %	11.0 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Credit Suisse Survey Expectations (NOV)	29-11-2017	9:00	CHF	-	32
UBS Consumption Indicator (OCT)	29-11-2017	7:00	CHF	-	1.56
Bundesbank presents 2017 Financial Stability Report	29-11-2017	8:00	EUR	-	-
Bundesbank President Jens Weidmann Speaks in Essen	29-11-2017	17:00	EUR	-	-
Euro-Zone Business Climate Indicator (NOV)	29-11-2017	10:00	EUR	-	1.44
Euro-Zone Consumer Confidence (NOV F)	29-11-2017	10:00	EUR	-	0.1
Euro-Zone Economic Confidence (NOV)	29-11-2017	10:00	EUR	-	114
Euro-Zone Industrial Confidence (NOV)	29-11-2017	10:00	EUR	-	7.9
Euro-Zone Services Confidence (NOV)	29-11-2017	10:00	EUR	-	16.2
French Gross Domestic Product (QoQ) (3Q P)	29-11-2017	7:45	EUR	-	0.005
French Gross Domestic Product (YoY) (3Q P)	29-11-2017	7:45	EUR	-	0.022
German Consumer Price Index (MoM) (NOV P)	29-11-2017	13:00	EUR	-	0
German Consumer Price Index (YoY) (NOV P)	29-11-2017	13:00	EUR	-	0.016
BRC Shop Price Index (YoY) (NOV)	29-11-2017	0:01	GBP	-	(0.001)
M4 Ex IOFCs 3M Annualised (OCT)	29-11-2017	9:30	GBP	-	0.043
M4 Money Supply (YoY) (OCT)	29-11-2017	9:30	GBP	-	0.048
Money Supply M4 (MoM) (OCT)	29-11-2017	9:30	GBP	-	(0.002)
Mortgage Approvals (OCT)	29-11-2017	9:30	GBP	-	-
Net Consumer Credit (OCT)	29-11-2017	9:30	GBP	-	-
Net Lending Sec. on Dwellings (OCT)	29-11-2017	9:30	GBP	-	-
BOJ Nakaso makes a speech in Tokyo	29-11-2017	7:00	JPY	-	-
BOJ Outright Bond Purchase 10~25 Years	29-11-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 25 Years~	29-11-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 5~10 Years	29-11-2017	1:10	JPY	-	-
Foreign Buying Japan Bonds (NOV 24)	29-11-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (NOV 24)	29-11-2017	23:50	JPY	-	-
Industrial Production (MoM) (OCT P)	29-11-2017	23:50	JPY	-	(0.01)
Industrial Production (YoY) (OCT P)	29-11-2017	23:50	JPY	-	0.026
Japan Business Confidence (Nov) (NOV 24)	29-11-2017	23:50	JPY	-	-



Japan Buying Foreign Stocks (Yen) (NOV 24)	29-11-2017	23:50	JPY	-	-
Building Permits (MoM) (OCT)	29-11-2017	21:45	NZD	-	(0.023)
RBNZ Governor at Parliament Select Committee	29-11-2017	0:00	NZD	-	-
Core PCE (QoQ) (3Q S)	29-11-2017	13:30	USD	-	0.013
DOE Cushing OK Crude Inventory (NOV 24)	29-11-2017	15:30	USD	-	-
DOE U.S. Crude Oil Inventories (NOV 24)	29-11-2017	15:30	USD	-	-
DOE U.S. Distillate Inventory (NOV 24)	29-11-2017	15:30	USD	-	-
DOE U.S. Gasoline Inventories (NOV 24)	29-11-2017	15:30	USD	-	-
Fed's Dudley speaks About U.S. Economy	29-11-2017	13:30	USD	-	-
Fed's Williams Speaks at Economic Forecast Luncheon in Phoenix	29-11-2017	17:45	USD	-	-
Gross Domestic Product Annualized (QoQ) (3Q S)	29-11-2017	13:30	USD	-	0.03
Gross Domestic Product Price Index (3Q S)	29-11-2017	13:30	USD	-	0.022
MBA Mortgage Applications (NOV 24)	29-11-2017	12:00	USD	-	0.001
Pending Home Sales (MoM) (OCT)	29-11-2017	15:00	USD	-	0
Pending Home Sales (YoY) (OCT)	29-11-2017	15:00	USD	-	(0.054)
Personal Consumption (3Q S)	29-11-2017	13:30	USD	-	0.024
U.S. Federal Reserve Releases Beige Book	29-11-2017	19:00	USD	-	-
Yellen Appears before Joint Economic Committee of Congress	29-11-2017	15:00	USD	-	-

..... End of Report

