



29 Oct.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,633	0.1 %	(0.3) %
BSE SENSEX	39,250	0.5 %	1.2 %
CNX BANK	29,416	(0.3) %	(3.0) %
CNX MIDCAP	16,282	0.1 %	(11.2) %
CNX SMALLCAP	5,656	(0.2) %	(16.1) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	27,091	0.5 %	16.1 %
S&P 500	3,039	0.6 %	21.2 %
FTSE 100	7,331	0.1 %	8.9 %
HANG SENG	26,891	0.8 %	7.0 %
NIKKEI	22,867	0.3 %	16.9 %
SHANGHAI COMPOSITE	2,980	0.9 %	20.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	70.62	0.1 %	1.7 %
EUR/USD	1.11	(0.0) %	(2.9) %
GBP/USD	1.29	0.0 %	1.1 %
USD/JPY	108.62	0.1 %	(0.9) %
USD/AUD	1.46	0.2 %	3.0 %
USD/SGD	1.36	(0.0) %	(0.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	56	(1.5) %	19.9 %
Gold(INR/10g)	38,630	0.0 %	22.5 %
Gold Comex(USD/oz)	1,495	(0.8) %	15.8 %
SILVER(INR/1Kg)	46,820	0.0 %	22.4 %
Aluminium(USD/MT)	1,727	1.0 %	(7.1) %
Copper(USD/MT)	5,889	0.4 %	0.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.9	0.2 %	(0.8) %

Global Economy: China's industrial profits fell at a faster pace in September as producer prices continued to fall, data from the National Bureau of Statistics showed. Industrial profits decreased 5.3% year-on-year, after easing 2% in August. During January to September, profits earned by industrial firms declined 2.1% compared to a 1.7% drop in January to August period. Eurozone money supply and lending to the private sector grew at slower pace in September, data from the European Central Bank showed Monday. The broad monetary aggregate M3 grew at a slower pace of 5.5% annually in September following the revised 5.8% increase in August. The UK retail sales volume declined for the sixth consecutive month in October and retailers' stock levels in relation to expected sales reached a record high, the latest Distributive Trends Survey from the Confederation of British Industry showed Monday. The retail sales balance fell to -10 percent in October.

Global Equities: US stocks continued their recent surge and the S&P 500 hit a record closing high.

Indian Economy: The government of India (GoI) has announced the sale (issue/re-issue) of four dated securities for Rs 16000. These include New GS 2024 4,000, GoI FRB 20316,000, 7.69% GS 2043 2,000 and 7.72% GS 2049 4,000. Subject to the limit of ₹16,000 Cr, being total notified amount, GoI will have the option to retain additional subscription up to ₹1000 Cr each against any one or more of the above securities. The auction be yield based (for the new security) and price based (for other securities), using multiple price method.

Equity Markets: The domestic stock market entered Vikram Samvat 2076 on a positive note. The barometer index, the S&P BSE Sensex, rose 192.14 points or 0.49% at 39,250.20. The Nifty 50 index rose 44.10 points or 0.38% at 11,628. The market breadth was strong. The BSE Mid-Cap index rose 0.69% and the BSE Small-Cap index advanced 1.20%. The BSE and NSE conducted a special one-hour muhurat trading session on 27 October 2019. Traders and investors traditionally make token purchases of stocks during the muhurat session.

Corporate News: Mahindra & Mahindra (M&M) announced on Sunday, 27 October 2019, that its auto division delivered close to 13,500 vehicles across the country on the day of Dhanteras. This figure was substantially higher than the deliveries last year on Dhanteras. Tata Power Company announced after market hours on Friday, 25 October 2019, that it acquired 120 MW captive gas-based power plant (120 MW CPP#2) and 40 MW diesel generating station (40 MW DGS) at Kalinganagar from Tata Steel (TSL). The combined value (including planned future capital expenditure to complete the project) of the said transactions is approximately Rs 920 crore, subject to customary adjustments on closing and applicable taxes and duties. Excel Industries announced after market hours on Friday, 25 October 2019, that it successfully completed the acquisition of the chemical manufacturing unit of NetMatrix Crop Care located in Andhra Pradesh on 25 October 2019.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(27.3)	35.6	13.7
MF(INR cr)	103.5	360.0	407.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	6,257	36,424	35,490
F&O(INR cr)	120,143	1,422,154	1,338,409

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.0	17.4	15.8
NSE VIX	15.6	16.7	17.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,516	0.4 %	(2.7) %	Energy	16,114	0.3 %	(2.5) %
IT	14,956	0.4 %	(5.6) %	Pharma	7,744	0.1 %	(17.4) %
Metals	2,422	0.5 %	(21.9) %	Finance	13,395	0.4 %	7.2 %
Auto	8,102	1.4 %	(3.7) %	PSU	2,307	0.3 %	(31.8) %
FMCG	31,803	0.4 %	5.3 %	Real Estate	265	0.0 %	(0.8) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Tata Motor	67	16.7 %	(27.3) %	Bharti Inf	212	(2.2) %	(32.5) %
Tata Motor	148	16.4 %	(21.2) %	General In	268	(2.0) %	8.7 %
HDFC AMC	3,057	5.5 %	96.4 %	Coal India	203	(1.5) %	(14.2) %
Yes Bank	55	5.0 %	(80.2) %	Shriram Tr	1,111	(1.3) %	(10.1) %
Hind.Zinc	217	2.8 %	(23.6) %	Titan Comp	1,320	(1.1) %	17.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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