



29 Oct.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,030	(0.9) %	(1.8) %
BSE SENSEX	33,349	(1.0) %	0.3 %
CNX BANK	24,421	(1.6) %	0.4 %
CNX MIDCAP	16,257	(0.1) %	(14.9) %
CNX SMALLCAP	5,748	(0.6) %	(27.5) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,688	(1.2) %	(0.5) %
S&P 500	2,659	(1.7) %	(1.4) %
FTSE 100	6,940	(0.9) %	(9.3) %
HANG SENG	24,718	(1.1) %	(19.0) %
NIKKEI	21,185	(0.4) %	(9.9) %
SHANGHAI COMPOSITE	2,599	(0.2) %	(22.4) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.47	0.3 %	15.4 %
EUR/USD	1.14	0.3 %	(5.1) %
GBP/USD	1.28	0.1 %	(5.1) %
USD/JPY	111.91	(0.4) %	(0.7) %
USD/AUD	1.41	(0.3) %	10.3 %
USD/SGD	1.38	(0.1) %	3.4 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	0.4 %	12.0 %
Gold(INR/10g)	31,868	0.4 %	8.5 %
Gold Comex(USD/oz)	1,235	0.1 %	(5.6) %
SILVER(INR/1Kg)	38,358	(0.2) %	(0.6) %
Aluminium(USD/MT)	1,961	(1.0) %	(13.1) %
Copper(USD/MT)	6,159	(0.8) %	(14.2) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	3.1	(0.0) %	0.6 %

**Global Economy:** Economic growth in the US slowed in the third quarter, according to a report released by the Commerce Department. The Commerce Department said real gross domestic product grew by 3.5% in the third quarter after surging up by 4.2% in the second quarter. The slowdown in the pace of growth in the third quarter came after the jump in the second quarter represented the fastest growth since a 4.9% spike in the third quarter of 2014. Consumer sentiment in the US dropped by marginally more than initially estimated in the month of October, the University of Michigan revealed in a report released. The report said the consumer sentiment index for October was downwardly revised to 98.6 from the preliminary reading of 99.0.

**Global Equities:** US stocks ended a bearish week on negative note after disappointing earnings from Amazon and Google-parent Alphabet hurt tech shares. The tech-rich Nasdaq Composite Index dropped more than 2%, adding to its recent losing spree.

**Indian Economy:** The water storage available in 91 major reservoirs of the country for the week ending on October 25, 2018 was 112.67 BCM which is 70% of total storage capacity of these reservoirs. This percentage was at 71% for the week ending on October 18, 2018. The level of water storage in the week ending on October 25, 2018 was 101% of the storage of corresponding period of last year and 100% of storage of average of last ten years.

**Equity Markets:** Domestic equity market joined a sell-off in global equities amid concerns about a slowdown in the world economy. Global financial markets have been hit hard by a range of worries, including the US-China trade war, a rout in emerging market currencies, rising borrowing costs and bond yields. In the week ended Friday, 26 October 2018, the Sensex fell 966.32 points or 2.82% to settle at 33,349.31. The Nifty 50 index fell 273.55 points or 2.65% to settle at 10,030. Local markets are near a two month low mark.

**Corporate News:** ITC Ltd reported a near 12% jump in net profit to RS 2,955 crore for the quarter ended September 2018, driven primarily by an improved show across verticals. The corresponding profit in the year-ago-period stood at Rs 2640 crore. Revenues from operations increased over 15% to Rs 11,273 crore. Tata Motors launched high-performance cars under the JTP brand, which it created through a joint venture with Jayem Automotive to attract young buyers. The government has allowed sale of 25% actual output from captive coal mines in the open market. Coromandel International Ltd's consolidated net profit increased 4.87% at Rs 366 crore in the second quarter ended September 2018 compared with Rs 349 crore in the corresponding quarter last year. The total revenue of the phosphatic fertiliser company grew by 36% at Rs 5,018 crore.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(181.9)	(179.6)	(51.2)
MF(INR cr)	(728.0)	946.3	469.9

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	34,891	38,571	35,396
F&O(INR cr)	507,174	1,114,010	975,254

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.2	19.2	14.7
NSE VIX	19.2	19.0	14.1

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,421	(1.6) %	0.4 %	Energy	13,524	0.2 %	1.7 %
IT	13,799	(1.9) %	8.6 %	Pharma	9,115	(0.3) %	5.7 %
Metals	3,284	(0.7) %	(7.2) %	Finance	10,260	(0.8) %	(0.0) %
Auto	8,578	(0.0) %	(22.4) %	PSU	2,573	(0.4) %	(9.9) %
FMCG	28,014	(1.4) %	5.7 %	Real Estate	205	(0.3) %	(30.7) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bharat Ele	88	5.9 %	(39.0) %	Yes Bank	181	(8.9) %	(41.0) %
Container	574	4.4 %	(7.5) %	JSW Steel	337	(4.5) %	13.8 %
UPL	623	3.9 %	(17.2) %	Axis Bank	538	(4.2) %	7.7 %
Avenue Sup	1,227	3.3 %	(9.6) %	B H E L	68	(3.9) %	(18.1) %
Piramal En	1,924	3.2 %	(22.1) %	HCL Techno	967	(3.8) %	(1.3) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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