



29 Sep.2020

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|----------------|--------|-------|--------|
| CNX NIFTY | 11,228 | 0.0 % | 36.0 % |
| BSE SENSEX | 37,982 | 1.6 % | 34.9 % |
| CNX BANK | 21,666 | 0.0 % | 19.0 % |
| CNX MIDCAP | 16,998 | 0.0 % | 48.2 % |
| CNX SMALLCAP | 5,858 | 0.0 % | 65.4 % |

| GLOBAL INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| DOW JONES | 27,584 | 1.5 % | (3.3) % |
| S&P 500 | 3,352 | 1.6 % | 3.7 % |
| FTSE 100 | 5,928 | 1.5 % | (22.0) % |
| HANG SENG | 23,476 | 1.0 % | (17.8) % |
| NIKKEI | 23,512 | 1.3 % | 1.3 % |
| SHANGHAI COMPOSITE | 3,218 | (0.1) % | 4.3 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 73.57 | 0.1 % | 3.3 % |
| EUR/USD | 1.16 | (0.5) % | 3.7 % |
| GBP/USD | 1.27 | 0.1 % | (3.4) % |
| USD/JPY | 105.63 | 0.4 % | (2.8) % |
| USD/AUD | 1.42 | 1.2 % | (0.2) % |
| USD/SGD | 1.38 | 0.7 % | 2.4 % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|----------|----------|
| WTI Crude(USD/bbl) | 41 | 0.9 % | (33.6) % |
| Gold(INR/10g) | 49,550 | (0.1) % | 27.1 % |
| Gold Comex(USD/oz) | 1,883 | 0.7 % | 22.1 % |
| SILVER(INR/1Kg) | 57,626 | 0.5 % | 25.1 % |
| Aluminium(USD/MT) | 1,518 | (11.2) % | (14.4) % |
| Copper(USD/MT) | 1,737 | (73.4) % | (71.8) % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec India | 8.1 | 0.1 % | (0.0) % |
| 10 Y GSec US 10 | 0.7 | 0.0 % | (1.3) % |

Global Economy: The official death toll of the coronavirus pandemic is likely lower than the true total, the World Health Organization said Monday, as reported global deaths neared 1 million mark. Profits of China's major industrial companies jumped 19.1% year on year to 612.8 billion yuan in August, narrowing by 0.5 percentage points from July but showing a steady recovery in business activities, according to the National Bureau of Statistics (NBS). The production and operation of enterprises has improved, and the supply and demand have gradually returned to normal, according to NBS, media reports noted. Profits at China's industrial firms rose for the fourth straight month. People's Bank of China (PBOC) said in a statement on Monday that it will make monetary policy more flexible and targeted, while keeping liquidity reasonably ample, media reports noted. International Chamber Of Commerce or ICC Secretary General John W.H. Denton has outlined three priorities for reviving the global economy as quickly and as safely as possible in the COVID-19 era. Speaking today at a conference jointly organised by ICC and the China Council for International Cooperation, Denton underscored the imperative to keep markets open and enhance cooperation saying that getting the balance right could have huge dividends.

Global Equities: DOW surged around 2% as Democrats are likely to would move ahead with \$2.4 trillion aid package that could come to a vote soon.

Indian Economy: According to a latest update from the Indian Meteorological Department (IMD), for the country as a whole, cumulative rainfall during this year's post monsoon season upto 23rd September, is 8% above Long Period Average (LPA). The meeting of the Monetary Policy Committee (MPC) during September 29, 30 and October 1, 2020 as announced vide Press Release 2019-2020/2248 dated April 20, 2020 is being rescheduled, noted the Reserve Bank Of India (RBI). The dates of the MPC's meeting will be announced shortly.

Equity Markets: Domestic shares advanced for the second consecutive session on Monday. The Nifty reclaimed 11,200 mark. Buying was broad based with banks and auto shares making the biggest moves. Buyers outpaced sellers. On the BSE, 1928 shares rose and 756 shares fell. A total of 164 shares were unchanged.

Corporate News: Infosys subsidiary EdgeVerve Systems signed a partnership with Minit, a leader in process mining, to help its clients accelerate process excellence. Banking stocks will be in focus. Reserve Bank Of India (RBI) announced the extension of relaxation of Marginal Standing Facility (MSF). With a view to providing comfort to banks on their liquidity requirements as also to enable to continue to meet Liquidity Coverage Ratio requirements, it has been decided to continue with the MSF relaxation for a further period of six months, i.e., up to March 31, 2021. State-owned Coal India said that it has invited global bids for setting up a coal to methanol plant.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | (437.4) | (34.6) | 88.9 |
| MF(INR cr) | (1,632.7) | (310.2) | (207.6) |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 3,261 | 56,961 | 55,911 |
| F&O(INR cr) | 1,380,291 | 2,168,299 | 1,698,831 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 26.2 | 27.9 | 30.3 |
| NSE VIX | 19.6 | 21.2 | 29.4 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 21,666 | 3.3 % | 19.0 % | Energy | 15,210 | 2.6 % | 41.2 % |
| IT | 19,783 | 0.8 % | 64.2 % | Pharma | 11,797 | 1.7 % | 67.9 % |
| Metals | 2,237 | 3.0 % | 44.0 % | Finance | 10,591 | 2.5 % | 18.4 % |
| Auto | 7,903 | 3.0 % | 69.7 % | PSU | 1,319 | 3.3 % | 2.8 % |
| FMCG | 29,886 | 0.9 % | 13.4 % | Real Estate | 216 | 3.0 % | 25.4 % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| IndusInd B | 555 | 7.8 % | 62.2 % | Alkem Lab | 2,775 | (1.0) % | 22.3 % |
| HDFC AMC | 2,252 | 6.7 % | 3.0 % | Torrent Ph | 2,693 | (0.9) % | 37.5 % |
| Bajaj Fina | 3,335 | 6.3 % | 50.3 % | Hind. Unil | 2,063 | (0.8) % | (5.3) % |
| Axis Bank | 439 | 5.8 % | 22.5 % | Wipro | 312 | (0.7) % | 64.4 % |
| Bandhan Ba | 280 | 5.8 % | 43.9 % | ICICI Lomb | 1,269 | (0.1) % | 14.7 % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

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