



29 Jul.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,763	0.3 %	6.0 %
BSE SENSEX	52,444	(0.3) %	5.3 %
CNX BANK	34,740	0.6 %	2.6 %
CNX MIDCAP	27,445	0.5 %	13.8 %
CNX SMALLCAP	10,411	0.3 %	25.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,931	(0.4) %	14.1 %
S&P 500	4,401	(0.0) %	17.2 %
FTSE 100	7,017	0.3 %	6.8 %
HANG SENG	25,474	1.5 %	(7.3) %
NIKKEI	27,582	(1.4) %	1.2 %
SHANGHAI COMPOSITE	3,362	(0.6) %	(4.0) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.31	0.1 %	1.9 %
EUR/USD	1.18	0.3 %	(3.7) %
GBP/USD	1.38	0.7 %	1.4 %
USD/JPY	109.98	(0.5) %	6.6 %
USD/AUD	1.36	(0.1) %	4.7 %
USD/SGD	1.36	(0.1) %	2.9 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	1.0 %	52.0 %
Gold(INR/10g)	47,617	0.1 %	(6.7) %
Gold Comex(USD/oz)	1,822	0.8 %	(6.6) %
SILVER(INR/1Kg)	66,369	(0.9) %	(3.6) %
Aluminium(USD/MT)	2,516	0.7 %	25.0 %
Copper(USD/MT)	9,697	(0.1) %	22.5 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	0.0 %	0.3 %

**Global Economy:** The US Federal Reserve said that it is committed to using its full range of tools to support the US economy in this challenging time, thereby promoting its maximum employment and price stability goals. The Federal Open Market Committee, which concluded its two-day monetary policy meeting Wednesday afternoon, left the target range for its federal funds rate unchanged at 0 to 0.25%, and said it will continue with its \$120 billion-a-month bond-buying program. The Committee expects it will be appropriate to maintain this target range until labor market conditions have reached levels consistent with the Committee's assessments of maximum employment and inflation has risen to 2% and is on track to moderately exceed 2% for some time. The Fed also launched a standing repo facility to boost liquidity to the market, with a cap of \$500 billion. Germany's consumer confidence is set to remain unchanged in August as the weakness in economic and income expectations were offset by the improvement in the propensity to buy, survey results from the market research group GfK showed on Wednesday. The forward-looking consumer sentiment held steady at -0.3 in August. Japan's leading index decreased in May, final data from the Cabinet Office showed on Wednesday. The leading index, which measures the future economic activity, fell to 102.6 in May from 103.8 in April, as estimated. The coincident index decreased to 92.1 in May from 95.3 in the previous month. In the initial estimate, the reading was 92.7. The lagging index declined to 93.2 in May from 94.1 in the prior month.

**Global Equities:** The Dow closed down 0.36% on the day, sliding under 35000 mark as markets focused on rising US Covid-16 cases.

**Indian Economy:** The Union Cabinet on Wednesday approved amendment to the DICGC Act to provide account holders access to up to Rs 5 lakh funds within 90 days of a bank coming under moratorium to ensure timely support to depositors. Continuing efforts to foster ease of doing business as well as encourage startups ecosystem, the government on Wednesday approved amendments to the Limited Liability Partnership (LLP) Act, including decriminalising 12 offences under the law.

**Equity Markets:** The domestic equity barometers ended with minor cuts after a volatile session on Wednesday. The Nifty managed to close above 15,700 mark. PSU Banks declined the most, followed by auto and realty stocks.

**Corporate News:** HDFC has updated its existing Medium Term Note Programme through an Offering Circular, for an amount of up to USD 2.8 billion in order to enable the corporation to issue rupee /foreign currency denominated bonds in the international capital markets. Nestle India posted a 10.6% year-on-year (YoY) rise in June quarter profit at Rs 538.58 crore as against Rs 486.6 crore reported in the same quarter last year. The FMCG major's revenue from operations for the quarter under review came in at Rs 3,476.7 crore as against Rs 3,050.48 crore posted in the corresponding quarter last fiscal, implying a growth of 14%. Shares of specialty chemical company Tatva Chintan Pharma Chem will debut on the bourses today, 29 July 2021. Final issue price is Rs 1,083 per share.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(75.0)	(56.1)	(3.3)
MF(INR cr)	2,057.4	658.1	294.5

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	72,623	66,802	72,308
F&O(INR cr)	6,915,352	5,295,308	4,716,138

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.4	17.1	17.8
NSE VIX	13.7	12.6	17.3

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,533	(0.8) %	2.0 %	Energy	19,012	(0.5) %	2.7 %
IT	29,954	0.2 %	15.3 %	Pharma	13,965	(0.4) %	12.8 %
Metals	5,533	1.2 %	32.1 %	Finance	16,445	(0.5) %	3.4 %
Auto	10,000	(0.9) %	(0.2) %	PSU	2,372	(1.9) %	7.1 %
FMCG	36,360	(0.0) %	4.3 %	Real Estate	391	(0.8) %	16.5 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bharti Air	568	5.1 %	9.0 %	Cadila Hea	577	(3.6) %	30.7 %
Indus Towe	233	4.5 %	(8.8) %	Kotak Mah.	1,653	(2.7) %	(8.4) %
Adani Tran	941	4.4 %	(5.8) %	Cipla	890	(2.5) %	8.7 %
Adani Gree	946	3.4 %	(18.5) %	Tata Motor	284	(2.4) %	(7.6) %
Torrent Ph	3,085	2.7 %	21.1 %	Dr Reddy's	4,732	(2.3) %	3.1 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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