



29 May.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,490	0.0 %	15.0 %
BSE SENSEX	32,201	1.9 %	13.9 %
CNX BANK	19,170	0.0 %	5.3 %
CNX MIDCAP	13,130	0.0 %	14.5 %
CNX SMALLCAP	3,969	0.0 %	12.1 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,401	(0.6) %	(11.0) %
S&P 500	3,030	(0.2) %	(6.2) %
FTSE 100	6,219	1.2 %	(18.2) %
HANG SENG	23,133	(0.7) %	(19.0) %
NIKKEI	21,916	2.3 %	(5.6) %
SHANGHAI COMPOSITE	2,846	0.3 %	(7.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.28	0.2 %	5.7 %
EUR/USD	1.10	0.8 %	(1.6) %
GBP/USD	1.23	(0.0) %	(6.8) %
USD/JPY	107.75	0.1 %	(0.8) %
USD/AUD	1.51	(0.2) %	5.8 %
USD/SGD	1.42	(0.0) %	5.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	34	3.8 %	(44.3) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,733	0.4 %	12.3 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,501	(0.2) %	(15.3) %
Copper(USD/MT)	5,279	(0.6) %	(14.4) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.2) %

Global Economy: New orders for US manufactured durable goods showed a substantial decrease in the month of April, according to a report released by the Commerce Department on Thursday. The report said durable goods orders crashed by 17.2% in April following a revised 16.6% nosedive in March. The US NAR said its pending home sales index plummeted by 21.8% to 69.0 in April after tumbling by 20.8% to 88.2 in March. The US Labor Department said initial jobless claims dropped to 2.123 million, a decrease of 323,000 from the previous week's revised level of 2.446 million. Eurozone economic sentiment index rose to 67.5 in May from 64.9 in the previous month, survey data from the European Commission showed Thursday. The uptick reflected a recovery in industry and consumer confidence which neutralized about a fifth of the combined slump of March and April. Meanwhile, services confidence continued declining, albeit at a lower rate than in the preceding two months. Changes in construction and retail trade confidence were much more contained, survey results showed. The consumer sentiment index came in at -18.8 versus -22.0 in the previous month.

Global Equities: DOW stayed supported on continued optimism over the reopening of the economy.

Indian Economy: The Indian Meteorological Department (IMD) said in a latest update today that conditions are favourable for the advancement of Southwest Monsoon. The National Weather Forecasting Centre of IMD said that with the strengthening of westerlies and increase in convective clouds, the southwest Monsoon has further advanced into some parts of Maldives-Comorin area, some more parts of south Bay of Bengal, remaining parts of Andaman Sea and Andaman and Nicobar Islands. The Foreign direct investment (FDI) in India grew by 13% to a record of \$49.97 billion in the 2019-20 financial year. The country had received FDI of \$44.36 billion during April-March 2018-19.

Equity Markets: The local market ended with robust gains on Thursday, supported by rally in banks, autos and metal shares. The buying was supported by hope of further opening up of the economy and more stimulus measures by the government. The buying was broad based. The S&P BSE Mid-Cap index surged 1.23% while the S&P BSE Small-Cap index rallied 1.38%.

Corporate News: Reliance Industries would be in focus as May 29 is the final trading day for RIL Rights Entitlement. Cadila Healthcare said its formulations manufacturing unit at Baddi received an Establishment Inspection Report (EIR) from USFDA. Wipro Limited announced that it has been positioned as a leader across several categories in teknowlogy I PAC Group's Internet of Things Consulting and System Integration (IoT C&SI) survey. Metal counters could be in focus on hefty jump in COMEX Copper which rallied more than 1.5% yesterday.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(22.3)	81.0	38.4
MF(INR cr)	2,252.1	177.1	(151.0)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	59,877	54,347	51,854
F&O(INR cr)	2,929,333	1,336,662	1,242,869

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.6	31.2	36.5
NSE VIX	30.0	37.0	41.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	19,170	2.5 %	5.3 %	Energy	12,845	1.0 %	19.2 %
IT	14,029	0.5 %	16.5 %	Pharma	9,465	0.0 %	34.7 %
Metals	1,845	2.4 %	18.7 %	Finance	9,427	2.7 %	5.4 %
Auto	6,112	3.7 %	31.2 %	PSU	1,123	(0.4) %	(12.5) %
FMCG	28,452	0.8 %	7.9 %	Real Estate	173	2.6 %	0.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Zee Entert	181	9.9 %	49.5 %	Punjab Nat	27	(2.7) %	(12.2) %
Eicher Mot	16,237	8.5 %	24.9 %	United Spi	564	(2.5) %	21.8 %
Motherson	92	6.7 %	59.4 %	Biocon	345	(1.5) %	24.1 %
Larsen & T	906	6.4 %	16.9 %	Lupin	881	(1.5) %	52.2 %
Havells In	500	6.2 %	3.1 %	P & G Hygi	9,790	(1.2) %	(6.0) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

..... End of Report