



29 Jan.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,135	0.6 %	20.5 %
BSE SENSEX	36,050	(0.3) %	21.4 %
CNX BANK	27,548	0.4 %	27.8 %
CNX MIDCAP	21,550	0.4 %	24.3 %
CNX SMALLCAP	9,284	0.6 %	31.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,617	0.9 %	7.2 %
S&P 500	2,873	1.2 %	6.6 %
FTSE 100	7,666	0.7 %	0.2 %
HANG SENG	33,154	1.5 %	8.6 %
NIKKEI	23,632	(0.2) %	0.5 %
SHANGHAI COMPOSITE	3,558	0.3 %	6.3 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	63.54	(0.2) %	(0.2) %
EUR/USD	1.24	0.1 %	3.4 %
GBP/USD	1.42	(0.5) %	4.9 %
USD/JPY	109.44	0.3 %	(2.9) %
USD/AUD	1.24	0.2 %	(2.9) %
USD/SGD	1.31	0.0 %	(2.1) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	1.0 %	9.6 %
Gold(INR/10g)	30,489	1.1 %	3.9 %
Gold Comex(USD/oz)	1,355	(0.9) %	3.5 %
SILVER(INR/1Kg)	38,714	0.2 %	0.3 %
Aluminium(USD/MT)	2,238	1.0 %	(0.8) %
Copper(USD/MT)	7,064	1.7 %	(1.6) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.7	0.0 %	0.2 %

**Global Economy:** A report released by the Commerce Department on Friday showed weaker US economic growth in the fourth quarter of 2017. The report said real gross domestic product increased by 2.6% in the fourth quarter compared to the 3.2% growth seen in the third quarter. The US durable goods orders surged by 2.9% in December after surging up by an upwardly revised 1.7% in November. Excluding the increase in orders for transportation equipment, durable goods orders rose by 0.6% in December after rising by 0.3% in November.

**Global Equities:** US stocks soared during trading on Friday. With the rally on the day, all three of the major averages reached new record closing highs.

**Indian Economy:** The sixth round of the FICCI-IBA survey was carried out for the period July to December 2017. A total of 19 public sector, private sector and foreign banks participated in the survey. These banks together represent 59% of the banking industry, as classified by asset size. Bank credit has been growing at a slow pace in the economy. The bankers have suggested specific measures that may be announced in the upcoming Union Budget to facilitate credit growth and investment pick-up in the economy. They recommend accelerated investments in infrastructure sector as well as interest subvention for investments in long gestation infrastructure projects. Most of the responding banks have suggested reduction in corporate tax rate from 30% to 25%, lowering of MAT rate to 15% and enhancing tax deductions and exemptions for individuals.

**Equity Markets:** Sentiments remain upbeat for local stocks after the long weekend. In last session, Key benchmark indices corrected on profit booking after scaling record high levels in the past few sessions. The Sensex ended above the psychological 36,000-mark after falling below that level in intraday trade. India's stock market remains closed tomorrow, 26 January 2018, for Republic Day holiday.

**Corporate News:** Maruti Suzuki India's net profit rose 3% to Rs 1799 crore on 13.9% rise in net sales to Rs 18940 crore in Q3 December 2017 over Q3 December 2016. The result was announced after market hours on Thursday, 25 January 2018. Shares of Newgen Software Technologies will be listed on the bourses today, 29 January 2018. The issue price of the initial offer of the company has been fixed at Rs 245 per share. The IPO was subscribed 8.25 times. Newgen Software Technologies offers a platform to enable organizations to drive digital transformation of business processes such as automation of routine business functions, making them faster, easier and more accurate and increasing the channels or devices through which these functions can be performed. HDFC, IDFC and Tech Mahindra will announce Q3 results today, 29 January 2018.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	137.9	97.9	14.0
MF(INR cr)	342.2	294.6	553.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	50,354	41,058	33,017
F&O(INR cr)	1,750,208	782,279	635,878

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	11.1	10.5	10.8
NSE VIX	17.5	14.4	12.4

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,446	0.2 %	27.4 %	Energy	14,466	(0.3) %	22.4 %
IT	13,118	(1.0) %	23.8 %	Pharma	9,729	(1.0) %	(7.4) %
Metals	4,135	0.9 %	33.1 %	Finance	11,233	0.2 %	27.3 %
Auto	11,508	(1.3) %	16.0 %	PSU	3,758	(5.2) %	6.6 %
FMCG	27,717	(0.6) %	17.2 %	Real Estate	350	(1.8) %	59.6 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Indiabulls	1,394	2.3 %	40.0 %	Punjab Nat	181	(7.1) %	20.6 %
ICICI Bank	361	2.3 %	38.4 %	UPL	769	(6.7) %	4.6 %
Bharat Ele	177	1.9 %	21.7 %	Bank of Ba	167	(6.3) %	(3.0) %
Hind.Zinc	299	1.9 %	2.4 %	St Bk of I	313	(5.1) %	6.8 %
GAIL (Indi	494	1.8 %	28.3 %	Godrej Con	1,075	(3.8) %	26.8 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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