



**INDEX PERFORMANCE**

| INDIAN INDICES | LATEST | % 1D  | % YTD  |
|----------------|--------|-------|--------|
| CNX NIFTY      | 17,142 | 0.3 % | 15.3 % |
| BSE SENSEX     | 57,420 | 0.5 % | 15.4 % |
| CNX BANK       | 35,058 | 0.0 % | 3.5 %  |
| CNX MIDCAP     | 29,743 | 0.0 % | 23.3 % |
| CNX SMALLCAP   | 10,872 | 0.0 % | 31.3 % |

| GLOBAL INDICES     | LATEST | % 1D    | % YTD    |
|--------------------|--------|---------|----------|
| DOW JONES          | 36,302 | 1.0 %   | 18.6 %   |
| S&P 500            | 4,791  | 1.4 %   | 27.6 %   |
| FTSE 100           | 7,372  | (0.0) % | 12.2 %   |
| HANG SENG          | 23,224 | 0.1 %   | (15.5) % |
| NIKKEI             | 28,676 | (0.4) % | 5.2 %    |
| SHANGHAI COMPOSITE | 3,616  | (0.1) % | 3.2 %    |

**FOREX RATES**

|         | LATEST | % 1D     | % YTD    |
|---------|--------|----------|----------|
| USD/INR | 74.93  | (0.7) %  | 2.7 %    |
| EUR/USD | 1.13   | 0.1 %    | (7.8) %  |
| GBP/USD | 0.06   | (95.2) % | (95.4) % |
| USD/JPY | 114.45 | 0.2 %    | 10.9 %   |
| USD/AUD | 1.39   | (0.6) %  | 6.8 %    |
| USD/SGD | 1.36   | (0.1) %  | 3.1 %    |

**COMMODITIES**

|                    | LATEST | % 1D    | % YTD    |
|--------------------|--------|---------|----------|
| WTI Crude(USD/bbl) | 74     | 0.0 %   | 55.0 %   |
| Gold(INR/10g)      | 48,018 | (0.1) % | (5.9) %  |
| Gold Comex(USD/oz) | 1,812  | 0.0 %   | (7.0) %  |
| SILVER(INR/1Kg)    | 61,278 | (0.6) % | (11.0) % |
| Aluminium(USD/MT)  | 2,848  | 0.0 %   | 41.4 %   |
| Copper(USD/MT)     | 9,582  | 0.0 %   | 21.0 %   |

**FIXED INCOME**

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|--------|---------|
| 10 Y GSec US 10 | 1.5    | 0.0 %  | 0.6 %   |

**Global Economy:** The world's economic output will exceed \$100 trillion for the first time next year and it will take China a little longer than previously thought to overtake the United States as the No.1 economy. British consultancy CEBR predicted China will become the world's top economy in dollar terms in 2030, two years later than forecast in last year's World Economic League Table report. India looks set to overtake France next year and then Britain in 2023 to regain its place as the world's sixth biggest economy, CEBR said. China industrial profits increased by 38.0% on year to CNY 7.98 trillion in January-November 2021, following a 42.2% surge in the prior period and slowing for the 9th straight month, amid moderation in recovery momentum. Profits continued to grow for both state-owned industrial firms (65.8%) and private-sector (27.9%). In November alone, industrial profits rose 9% on year to CNY 805. 96 billion, much softer than a 24.6% jump in October, due to tumbling prices of some raw materials, weaker consumer demand, and uncertainty in the property market.

**Global Equities:** The US stocks moved sharply higher during trading on Monday, adding to the strong gains posted last week. With the continued upward move, the S&P 500 reached a new record closing high.

**Indian Economy:** India looks set to overtake France next year and then Britain in 2023 to regain its place as the world's sixth-biggest economy. In a report, the British consultancy CEBR said the world's economic output will exceed 100 trillion dollar for the first time next year and it will take China a little longer than previously thought to overtake the United States as the No.1 economy. CEBR predicted China will become the world's top economy in dollar terms in 2030, two years later than forecast in last year's World Economic League Table report.

**Equity Markets:** Domestic equity benchmarks reversed from early lows and ended with modest gains on Monday. Investors factored the low mortality rate of the omicron Covid-19 variant. Pharma and healthcare stocks were in demand. Media and FMCG stocks were under pressure. The Nifty settled above the 17,000 mark after hitting the day's low of 16,833.20 in early trade.

**Corporate News:** Shares of Supriya Lifescience will debut on the bourses today. The issue price is Rs 274 per share. RBL Bank announced the signing of the agreement with Bajaj Finance for the extension of the partnership of co-branded credit cards for a period of 5 years to December 2026. Shyam Metalics and Energy announced 20% increase in sponge iron manufacturing capacity, boosting from 1.39 MTPA to 1.67 million tonnes per annum. GR Infraprojects said that the Provisional Completion certificate has been issued by the Independent Engineer for "development of Purvanchal Expressway (Package-VII) from Mojrapur to Bijaura (Ghazipur) in Uttar Pradesh on EPC basis, and has declared the project fit for entry into commercial operation.



### FUND FLOWS

|             | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | (31.0)        | (94.3)     | (20.0)     |
| MF(INR cr)  | 948.6         | 1,181.3    | 564.0      |

### MARKET TURNOVER

|              | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 3,459         | 43,485         | 68,967         |
| F&O(INR cr)  | 5,400,112     | 7,718,581      | 5,943,740      |

### MARKET VOLATILITY

|          | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 18.0          | 22.6           | 18.5           |
| NSE VIX  | 17.1          | 17.3           | 16.5           |

### NSE INDICES / SECTORAL PERFORMANCE

|        | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |             | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks  | 35,058        | 0.6 %       | 3.5 %        | Energy      | 22,561        | (0.1) %     | 21.8 %       |
| IT     | 37,989        | 0.7 %       | 46.2 %       | Pharma      | 13,710        | 1.6 %       | 10.8 %       |
| Metals | 5,489         | (0.1) %     | 31.0 %       | Finance     | 17,111        | 0.9 %       | 7.6 %        |
| Auto   | 10,642        | 0.2 %       | 6.2 %        | PSU         | 2,502         | 0.2 %       | 13.0 %       |
| FMCG   | 36,883        | (0.1) %     | 5.8 %        | Real Estate | 480           | 0.5 %       | 42.8 %       |

### NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| P & G Hygi         | 15,627        | 6.4 %       | 24.3 %       | Indraprast        | 484           | (2.1) %     | (8.1) %      |
| Tech Mahin         | 1,785         | 3.6 %       | 79.9 %       | Vedanta           | 340           | (1.6) %     | 47.2 %       |
| Torrent Ph         | 3,149         | 3.4 %       | 23.6 %       | Hindalco I        | 453           | (1.3) %     | 29.3 %       |
| Jubilant F         | 3,521         | 2.5 %       | 19.3 %       | Adani Tran        | 1,747         | (1.2) %     | 74.8 %       |
| Aurobindo          | 726           | 2.5 %       | (17.6) %     | Godrej Con        | 955           | (1.2) %     | 31.5 %       |

### EVENTS CALENDAR

| <i>EVENT</i>         | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| <b>No Data Found</b> |             |                  |               |               |                       |

..... End of Report .....