



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,749	1.1 %	66.6 %
BSE SENSEX	46,974	1.1 %	66.2 %
CNX BANK	30,402	1.7 %	67.0 %
CNX MIDCAP	20,476	0.2 %	78.5 %
CNX SMALLCAP	6,902	0.9 %	94.9 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,200	0.2 %	5.8 %
S&P 500	3,703	0.4 %	14.6 %
FTSE 100	6,502	0.1 %	(14.5) %
HANG SENG	26,387	0.2 %	(7.6) %
NIKKEI	26,668	0.5 %	14.9 %
SHANGHAI COMPOSITE	3,363	(0.6) %	9.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.73	(0.1) %	3.6 %
EUR/USD	1.22	(0.2) %	8.7 %
GBP/USD	1.34	0.4 %	2.0 %
USD/JPY	103.52	0.0 %	(4.7) %
USD/AUD	1.32	(0.2) %	(7.3) %
USD/SGD	1.33	(0.1) %	(0.9) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	49,787	0.2 %	27.7 %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	66,223	1.1 %	43.8 %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.0) %

Global Economy: Centre for Economics and Business Research (CEBR) noted in an annual update that the Covid-19 has affected long term global GDP in four major ways. First, it has created a government debt build up, second, it has affected demand, though much of this should recover over time, third, it has affected the supply side through hitting investment and reducing productivity as a result of measures to prevent the spread of the disease and finally, it has given a kickstart to a large number of trends which have been fast forwarded, most notably in the areas of digitalisation and remote working. The increasingly widespread availability of various vaccines means that economies can start to move forward and abandon economic constraints put into place to limit the spread of the disease. By the end of 2021 we expect relatively few official constraints to be in place, though the economic hangover will last longer in many countries. CEBR's forecast for the impact on the world economy from the virus has in aggregate remained essentially unchanged since March 2020. In March it expected world GDP to be down by 'at least 4.0%'. The latest estimate is a decline of 4.4%. Japan's services producer price index dropped 0.6% annually in November, following a 0.5% decrease a month ago, the Bank of Japan said Thursday. On a monthly basis, services producer price inflation eased to 0.1% from 0.2% in October. Excluding international transportation, services producer prices were down 0.4% versus a 0.3% fall in the previous month. Month-on-month, prices gained 0.2%, the same rate as posted in October.

Global Equities: The US stocks edged up in thin moves during the holiday-shortened trading session Thursday.

Indian Economy: India, which appears to have been pushed back to being the world's sixth biggest economy in 2020, will again overtake the UK to become the fifth largest in 2025 and race to the third spot by 2030, CEBR noted. Industry body CII has suggested a road map towards competitive import tariffs over three years, with lowest or nil slab between zero to 2.5% for raw materials, highest of 5 to 7.5% for finished goods and 2.5 to 5% for intermediates, as part of its pre-Budget recommendations to the government. In a memorandum, Federation of All India Vyapar Mandal - a national body of small traders urged Union Finance Minister Nirmala Sitharaman and Goods and Goods and Services Tax (GST) Council to withdraw certain provisions of the new GST notification issued a few days back. The government had notified certain changes to the GST Rules on December 22 and some of the rules are set to be applicable from January 1 next year.

Equity Markets: Domestic indices extended winning run to third consecutive trading sessions and ended with decent gains on Thursday. The Nifty scaled 13,700 mark and managed to close near the 13,750 level. Buying in banking, financial and pharmaceutical stocks supported the rally while IT shares saw profit taking.

Corporate News: Private equity (PE) investment in real estate is estimated to fall 31% year-on-year during 2020 to USD 4.6 billion due to an adverse impact of the COVID-19 on economic growth, according to property consultant Savills. In its 'Beyond The'20: Private Equity in India Real Estate', Savills India expects the PE inflow to bounce back and grow by 30% in the next year to USD 6 billion. Bharat Forge said it has made an additional investment of Rs 2.87 crore to use the remaining 8.20 megawatts (MW) solar power from Avaada SataramH Pvt Ltd (ASPL). Lupin received tentative approval from US FDA for generic of Jublia solution. Coal India is set to venture into aluminium value chain (mining-refining-smelting) and solar power value chain (Ingot-wafer-cell-Module-and-generation).



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	94.8	379.5	162.0
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	63,827	68,967	58,569
F&O(INR cr)	6,117,111	3,020,181	2,062,853

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	20.0	19.5	26.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	30,402	1.7 %	67.0 %	Energy	16,861	1.4 %	56.5 %
IT	24,009	(0.7) %	99.3 %	Pharma	12,909	1.2 %	83.7 %
Metals	3,144	0.3 %	102.4 %	Finance	14,780	1.8 %	65.3 %
Auto	8,978	0.5 %	92.8 %	PSU	1,704	0.6 %	32.8 %
FMCG	34,116	0.4 %	29.4 %	Real Estate	299	(0.4) %	73.9 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Ambuja Cem	247	4.0 %	57.5 %	HDFC AMC	2,891	(1.6) %	32.3 %
Tata Motor	176	4.0 %	158.9 %	Infosys	1,236	(1.4) %	105.1 %
Cadila Hea	490	3.1 %	85.5 %	L & T Info	3,626	(1.3) %	160.4 %
Axis Bank	610	3.0 %	70.1 %	Piramal En	1,407	(1.2) %	50.2 %
Sun Pharma	590	2.8 %	71.9 %	DLF	226	(1.2) %	70.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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