



28 Dec.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,491	(0.4) %	13.6 %
BSE SENSEX	33,912	(0.3) %	13.4 %
CNX BANK	25,496	(0.7) %	18.3 %
CNX MIDCAP	20,980	(0.1) %	21.0 %
CNX SMALLCAP	8,970	(0.4) %	26.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,774	0.1 %	24.6 %
S&P 500	2,683	0.1 %	18.8 %
FTSE 100	7,621	0.4 %	6.2 %
HANG SENG	29,598	0.1 %	33.6 %
NIKKEI	22,911	0.1 %	16.9 %
SHANGHAI COMPOSITE	3,276	(0.9) %	4.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.08	0.1 %	(5.0) %
EUR/USD	1.19	(0.0) %	11.9 %
GBP/USD	1.34	0.1 %	8.7 %
USD/JPY	113.29	0.0 %	(2.3) %
USD/AUD	1.29	(0.3) %	(5.5) %
USD/SGD	1.34	(0.1) %	(6.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	60	2.6 %	14.7 %
Gold(INR/10g)	28,883	0.7 %	3.9 %
Gold Comex(USD/oz)	1,287	0.5 %	11.2 %
SILVER(INR/1Kg)	37,547	1.6 %	(3.5) %
Aluminium(USD/MT)	2,137	0.0 %	25.6 %
Copper(USD/MT)	7,019	0.0 %	25.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.5	2.4 %	0.0 %

Global Economy: The Conference Board released a report on Wednesday showing a much bigger than expected pullback in confidence in the month of December. The Conference Board said its consumer confidence index slumped to 122.1 in December from a downwardly revised 128.6 in November. The bigger than expected decrease by the consumer confidence index came after it reached its highest level in seventeen years in November. China's industrial-profit growth slowed sharply in November, due to slower growth in prices for industrial goods and higher production costs. China's industrial profits in November rose 14.9% compared with the same period a year ago, decelerating from a 25.1% increase in October.

Global Equities: European stocks edged up amid light trade across markets worldwide due to the holiday period. US markets also remained lax.

Indian Economy: Around 70-80% of jobs in India can be potentially outsourced but companies are reluctant to hire freelancers for their work, a joint study by research firms ICRIER and LIRNEasia said. Indian companies are still unwilling to see the benefits of outsourcing to freelancers. Freelancing platforms state that around 70-80% of jobs in the country could be potentially outsourced given the right infrastructure, the study noted further.

Equity Markets: Local indices settled with modest losses after witnessing selling in latter part of the session. The profit booking emerged after indices scaled record highs earlier during the session. The Sensex closed below the psychological 34,000 mark after trading above that level for most part of the day. Indices snapped two-day winning streak. Indices traded with small gains till mid-afternoon trade while a sudden bout of selling was witnessed in late trade.

Corporate News: Local banks would be in focus after the government cut interest rates on small savings schemes, including NSC and PPF, by 0.2 percentage point for the January-March period from the rates applicable in the previous quarter. SBI said its board has approved raising Rs 8,000 crore through various sources, including masala bonds, to meet Basel III capital norms. Sun Pharma could stay supported after hitting near five month highs yesterday as the USFDA has accepted the company's new drug application. According to a BSE filing, the US Food and Drug Administration has accepted a new drug application, filed by its wholly owned subsidiary, for OTX-101 (cyclosporine A, ophthalmic solution) 0.09 per cent, a novel nanomicellar formulation of cyclosporine A 0.09 per cent in a clear, preservative-free aqueous solution.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	195.8	(64.0)	4.3
MF(INR cr)	1,012.1	407.6	580.6

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	39,291	32,283	32,078
F&O(INR cr)	910,323	671,032	618,821

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	10.3	10.2	10.9
NSE VIX	12.5	13.9	12.2

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,496	(0.7) %	18.3 %	Energy	14,332	(0.8) %	21.3 %
IT	11,509	0.0 %	8.7 %	Pharma	9,640	2.4 %	(8.2) %
Metals	3,879	(0.2) %	24.9 %	Finance	10,456	(0.7) %	18.5 %
Auto	11,906	(0.4) %	20.0 %	PSU	3,768	(0.7) %	6.9 %
FMCG	26,637	(0.3) %	12.7 %	Real Estate	335	(0.6) %	52.9 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Sun Pharma	576	6.5 %	(16.8) %	Container	1,362	(2.3) %	34.7 %
Glenmark P	584	2.1 %	(31.9) %	NMDC	137	(2.2) %	2.7 %
Tech Mahin	503	1.9 %	11.0 %	I O C L	402	(2.1) %	5.3 %
Dr Reddy's	2,400	1.7 %	(12.5) %	DLF	248	(2.0) %	69.1 %
Interglobe	1,220	1.5 %	17.0 %	Motherson	368	(1.8) %	47.2 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Swift Global Payments CNY (NOV)	28-12-2017	1:00	CNY	-	0.0146
ECB Publishes Economic Bulletin	28-12-2017	9:00	EUR	-	-
BOJ Outright Bond Purchase 10~25 Years	28-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 25 Years~	28-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 5~10 Years	28-12-2017	1:10	JPY	-	-
Vehicle Production (YoY) (NOV)	28-12-2017	4:00	JPY	-	0.064
Advance Goods Trade Balance (NOV)	28-12-2017	13:30	USD	-	-
Chicago Purchasing Manager (DEC)	28-12-2017	14:45	USD	-	63.9
Continuing Claims (DEC16)	28-12-2017	13:30	USD	-	-
DOE Cushing OK Crude Inventory (DEC22)	28-12-2017	16:00	USD	-	-
DOE U.S. Crude Oil Inventories (DEC22)	28-12-2017	16:00	USD	-	-
DOE U.S. Distillate Inventory (DEC22)	28-12-2017	16:00	USD	-	-
DOE U.S. Gasoline Inventories (DEC22)	28-12-2017	16:00	USD	-	-
EIA Natural Gas Storage Change (DEC22)	28-12-2017	15:30	USD	-	(182)
EIA Working Natural Gas Implied Flow (DEC22)	28-12-2017	15:30	USD	-	(182)
Initial Jobless Claims (DEC23)	28-12-2017	13:30	USD	-	-
Retail Inventories (MoM) (NOV)	28-12-2017	13:30	USD	-	(0.001)
U.S. to Sell USD28 Bln 7-Year Notes	28-12-2017	18:00	USD	-	-
Wholesale Inventories (MoM) (NOV P)	28-12-2017	13:30	USD	-	(0.005)

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