



28 Jul.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,746	(0.5) %	5.9 %
BSE SENSEX	52,579	(0.5) %	5.1 %
CNX BANK	34,797	(0.4) %	2.8 %
CNX MIDCAP	27,455	(0.4) %	13.8 %
CNX SMALLCAP	10,433	(0.0) %	26.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,059	(0.2) %	14.5 %
S&P 500	4,401	(0.5) %	17.2 %
FTSE 100	6,996	(0.4) %	6.5 %
HANG SENG	25,086	(4.2) %	(8.7) %
NIKKEI	27,970	0.5 %	2.6 %
SHANGHAI COMPOSITE	3,381	(2.5) %	(3.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.23	(0.1) %	1.7 %
EUR/USD	1.18	(0.1) %	(4.0) %
GBP/USD	1.37	0.0 %	0.7 %
USD/JPY	110.56	0.4 %	7.2 %
USD/AUD	1.36	0.2 %	4.7 %
USD/SGD	1.36	(0.0) %	2.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	(0.2) %	51.0 %
Gold(INR/10g)	47,562	(0.4) %	(6.8) %
Gold Comex(USD/oz)	1,804	(0.1) %	(7.5) %
SILVER(INR/1Kg)	66,999	(0.7) %	(2.7) %
Aluminium(USD/MT)	2,500	0.3 %	24.1 %
Copper(USD/MT)	9,580	1.6 %	21.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: The International Monetary Fund on Tuesday raised the global growth forecast for next year. The global growth forecast for 2022 was raised to 4.9% from 4.4%, the IMF said in an update to its World Economic Forecast. The 0.5 percentage-point upgrade for 2022 derives largely from the forecast upgrade for advanced economies, particularly the United States, reflecting the anticipated legislation of additional fiscal support in the second half of 2021 and improved health metrics more broadly across the group, the IMF said. The growth projection for this year was retained at 6%. China's industrial profits growth moderated in June, data from the National Bureau of Statistics revealed on Tuesday. Industrial profits increased notably by 20% on a yearly basis in June, but this was slower than the 36.4% growth posted in May. The statistical office said high commodity prices continue to squeeze the profitability of companies. In the first half of 2021, industrial profits logged an annual growth of 66.9%, data showed. Compared to January to June 2019, profits of industrial firms advanced 45.5%. Euro area money supply grew at a slower pace in June and the credit to the private sector logged a steady expansion, data from the European Central Bank revealed on Tuesday. The M3 money supply rose 8.3% on a yearly basis in June, which was slower than the revised 8.5% growth posted in May.

Global Equities: The US stocks slipped after rising for five consecutive sessions. Tech counters saw heavy losses.

Indian Economy: The IMF has slashed India's growth forecast for FY22 to 9.5% from its previous projection of 12.5% citing the severe second Covid-19 wave during March-May. Sowing of kharif crops like paddy has picked up in almost all states with the advancement of the southwest monsoon, Agriculture Minister Narendra Singh Tomar informed Parliament on Tuesday.

Equity Markets: The key benchmark indices ended lower for the second consecutive session, dragged by the weak global stocks. The Nifty closed just below the 15,750 level. Pharmaceutical, realty and auto stocks dropped while metals and PSU bank stocks rose.

Corporate News: Larsen & Toubro on Tuesday said its board has approved the amalgamation of the company's wholly-owned arm L&T Hydrocarbon Engineering Ltd with the parent firm. InterGlobe Aviation posted a loss of Rs 3,174.2 crore in Q1FY22 against loss of Rs 2,844.3 crore in Q1FY21, revenue jumped to Rs 3,006.9 crore from Rs 766.73 crore YoY. IndusInd Bank reported sharply higher profit at Rs 974.95 crore in Q1FY22 against Rs 460.64 crore in Q1FY21, net interest income jumped to Rs 3,563.71 crore from Rs 3,309.19 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(298.1)	(55.0)	(2.4)
MF(INR cr)	2,057.4	658.1	294.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	76,149	66,479	72,304
F&O(INR cr)	4,840,684	5,205,305	4,688,300

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.2	17.0	17.8
NSE VIX	13.2	12.5	17.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,797	(0.4) %	2.8 %	Energy	19,116	(1.0) %	3.2 %
IT	29,893	(0.2) %	15.1 %	Pharma	14,019	(4.3) %	13.3 %
Metals	5,466	1.5 %	30.5 %	Finance	16,529	(0.3) %	3.9 %
Auto	10,094	(0.4) %	0.7 %	PSU	2,418	0.4 %	9.2 %
FMCG	36,361	(0.3) %	4.3 %	Real Estate	394	(0.7) %	17.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindalco I	417	4.3 %	19.2 %	Dr Reddy's	4,843	(10.5) %	5.6 %
Jubilant F	3,670	3.1 %	24.4 %	Lupin	1,112	(5.1) %	8.2 %
SBI Life I	1,105	2.6 %	25.1 %	Aurobindo	905	(5.0) %	2.7 %
Tata Steel	1,331	2.5 %	54.2 %	Adani Tran	901	(4.1) %	(9.8) %
Piramal En	2,306	2.4 %	29.5 %	Cipla	913	(3.9) %	11.6 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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