



28 May.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,662	0.5 %	4.4 %
BSE SENSEX	34,925	0.8 %	5.5 %
CNX BANK	26,460	0.7 %	8.8 %
CNX MIDCAP	18,859	0.4 %	(1.2) %
CNX SMALLCAP	7,853	0.5 %	(1.0) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,753	(0.2) %	(0.3) %
S&P 500	2,721	(0.2) %	0.9 %
FTSE 100	7,730	0.2 %	1.1 %
HANG SENG	30,588	(0.6) %	0.2 %
NIKKEI	22,451	0.1 %	(4.5) %
SHANGHAI COMPOSITE	3,141	(0.4) %	(6.2) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	67.77	(0.8) %	6.4 %
EUR/USD	1.17	(0.5) %	(3.0) %
GBP/USD	1.33	(0.5) %	(1.5) %
USD/JPY	109.41	(0.1) %	(2.9) %
USD/AUD	1.32	0.3 %	3.6 %
USD/SGD	1.34	0.1 %	0.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	68	(4.0) %	12.4 %
Gold(INR/10g)	31,171	0.0 %	6.2 %
Gold Comex(USD/oz)	1,306	(0.1) %	(0.2) %
SILVER(INR/1Kg)	40,229	0.6 %	4.2 %
Aluminium(USD/MT)	2,282	0.5 %	1.2 %
Copper(USD/MT)	6,886	0.7 %	(4.1) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.9	(0.1) %	0.5 %

Global Economy: With orders for transportation equipment pulling back sharply, the Commerce Department released a report on Friday showing a bigger than expected decrease in new orders for US manufactured durable goods in the month of April. The Commerce Department said durable goods orders slumped by 1.7%. Germany's business confidence remained stable in May after falling for five straight months. The business climate index came in at 102.2 in May, unchanged from April. This was the lowest reading since last May. The UK economy expanded at a weaker pace, as estimated, in the first quarter, second estimate from the Office for National Statistics showed Friday. Gross domestic product grew 0.1% sequentially in the first quarter, slower than the 0.4% expansion registered in the fourth quarter.

Global Equities: US stocks turned in a mixed performance amid a slide in crude oil prices. President Donald Trump's decision to call off the historic summit with North Korean leader Kim Jong Un also weighed on sentiments.

Indian Economy: India's merchandise exports increased 5.2% to US\$ 25.91 billion in April 2018 over a year ago. Meanwhile, merchandise imports moved up 4.6% to US\$ 39.63 billion. The trade deficit rose 3.5% to US\$ 13.72 billion in April 2018 from US\$ 13.25 billion in April 2017. Oil imports galloped 41.5% to US\$ 10.41 billion, while the non-oil imports also declined 4.3% to US\$ 29.21 billion in April 2018 over April 2017. The share of oil imports in total imports was 26.3% in April 2018, compared with 19.4% in April 2017. The price of India's basket of crude oil galloped 32.0% to US\$ 69.30 per barrel in April 2018 over April 2017.

Equity Markets: Local markets jumped in on broad-based buying support as sustained buying by domestic institutional investors (DIIs) in equity market propped up sentiment. Strength in oil & gas, metals and banks shares boosted key indices higher. The Sensex trimmed gains after hitting the psychologically important 35,000 mark in late trade. The Sensex and the Nifty, both, settled at their highest closing levels in more than one week. The key benchmark indices rose for second session in a row.

Corporate News: On a consolidated basis, net profit after minority interest of Sun Pharmaceuticals Industries rose 10.35% to Rs 1528.99 crore on 1.67% decline in net sales to Rs 6711.01 crore in Q4 March 2018 over Q4 March 2017. On a consolidated basis, net profit of Tech Mahindra rose 33.15% to Rs 1230.80 crore on 3.58% rise in net sales to Rs 8054.50 crore in Q4 March 2018 over Q3 December 2017. On a consolidated basis, net profit of NBCC (India) declined 9.72% to Rs 150.42 crore on 4.01% decline in net sales to Rs 2522.41 crore in Q4 March 2018 over Q4 March 2017. Bank of Baroda reported net loss of Rs 3102.34 crore in Q4 March 2018 as against net profit of Rs 154.72 crore in Q4 March 2017. Total income fell 0.91% to Rs 12735.16 crore in Q4 March 2018 over Q4 March 2017.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(85.5)	(60.1)	(52.8)
MF(INR cr)	759.8	573.5	531.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	32,645	34,005	33,978
F&O(INR cr)	704,103	799,092	769,330

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	13.2	13.9	16.2
NSE VIX	12.7	13.7	13.8

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	26,274	1.0 %	8.0 %	Energy	13,316	1.5 %	0.2 %
IT	13,762	(0.1) %	8.3 %	Pharma	8,297	1.1 %	(3.8) %
Metals	3,567	2.2 %	0.8 %	Finance	10,886	1.0 %	6.1 %
Auto	10,883	1.9 %	(1.6) %	PSU	2,950	0.1 %	3.3 %
FMCG	28,596	0.3 %	7.9 %	Real Estate	296	1.3 %	(0.3) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cadila Hea	382	7.0 %	(0.7) %	Cummins In	702	(2.5) %	(2.0) %
Avenue Sup	1,498	6.2 %	10.3 %	Coal India	276	(1.6) %	(0.7) %
Pidilite I	1,140	5.5 %	21.0 %	Tech Mahin	703	(1.2) %	9.8 %
Indiabulls	1,172	5.4 %	(5.8) %	Bharti Inf	315	(1.1) %	(6.8) %
Idea Cellu	60	5.0 %	(23.2) %	ITC	272	(0.9) %	5.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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