



28 Apr.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,653	0.0 %	(1.4) %
BSE SENSEX	48,944	1.2 %	(2.2) %
CNX BANK	32,735	0.0 %	(3.3) %
CNX MIDCAP	24,047	0.0 %	(0.3) %
CNX SMALLCAP	8,489	0.0 %	2.5 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	33,985	0.0 %	11.0 %
S&P 500	4,187	(0.0) %	11.5 %
FTSE 100	6,945	(0.3) %	5.7 %
HANG SENG	28,942	(0.0) %	5.3 %
NIKKEI	28,992	(0.5) %	6.4 %
SHANGHAI COMPOSITE	3,443	0.0 %	(1.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.78	(0.4) %	2.5 %
EUR/USD	1.21	0.5 %	(1.4) %
GBP/USD	1.39	0.1 %	1.8 %
USD/JPY	107.94	(0.1) %	4.6 %
USD/AUD	1.28	(0.7) %	(1.0) %
USD/SGD	1.33	(0.2) %	0.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	62	(0.4) %	30.0 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,784	(0.7) %	(8.5) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,388	0.6 %	18.6 %
Copper(USD/MT)	9,758	2.2 %	23.2 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The Conference Board released a report on Tuesday showing US consumer confidence reached its highest level since February of 2020 in the month of April. The Conference Board said its consumer confidence index jumped to 121.7 in April after spiking to a revised 109.0 in March. China's industrial profits spiked in March following rising producer prices and the low base effect, the National Bureau of Statistics (NBS) reported on Tuesday. Profits of industrial firms grew 92.3% in March from the same period last year. During January to March period, industrial profits recorded a sharp annual growth of 137%. UK retail sales balance rose to +20% in April from -45% in March. The balance was forecast to improve to -5%, according to the Distributive Trades Survey, released by the Confederation of British Industry. This was the highest score since September 2018 and the increase was partly driven by base effects due to the sharp fall in sales volumes seen in April 2020. A net 10% expects sales to rise next month. The Bank of Japan (BOJ) maintained its monetary stimulus unchanged, as widely expected, after tweaking its policy at the March meeting. The board, governed by Haruhiko Kuroda, on Tuesday, voted 8-1 to hold the interest rate at -0.1% on current accounts that financial institutions maintain at the central bank. The bank will continue to purchase a necessary amount of Japanese government bonds without setting an upper limit so that 10-year JGB yields will remain at around zero percent. The BOJ downgraded its near-term inflation forecast and raised its growth projections despite the restrictions related to COVID-19 pandemic. For the fiscal 2021, the bank expects 4% real growth instead of 3.9% estimated in January.

Global Equities: The US stocks saw cautious movement as focus shifted to the US Fed's monetary policy meeting on Wednesday.

Indian Economy: Government of India has so far provided more than 15 crore Covid-19 vaccine doses (15,65,26,140) to States/UTs Free of Cost. Of this, the total consumption including wastages is 14,64,78,983 doses. More than 1 crore doses (1,00,47,157) are still available with the States/UTs to be administered. More than 80 Lakh (86,40,000) doses will be received in addition by the States/UTs in the next 3 days.

Equity Markets: Equity indices rallied for the second session on Tuesday. All the sectoral indices on the NSE ended in the green. As per the provisional closing data, the barometer index, the S&P BSE Sensex, jumped 557.63 points or 1.15% at 48,944.92. The Nifty 50 index added 168.05 points or 1.16% at 14,653.10.

Corporate News: ABB India recorded more than two-fold jump in net profit to Rs 151 crore for the January-March quarter compared to the year-ago period mainly on the back of higher revenues. Total revenue from operations rose to Rs 1,629.15 crore in the quarter from Rs 1,522.24 crore year ago. TVS Motor Company on April 27 posted nearly four-fold increase in its consolidated net profit to Rs 319.19 crore for the fourth quarter ended March 31, 2021. Revenue from operations rose to Rs 6,131.90 crore in the fourth quarter from Rs 4,104.71 crore in the same period of 2019-20 fiscal. HDFC Asset Management Company on Tuesday reported a 26.52% rise in profit after tax (PAT) at Rs 316.08 crore for the three months to March 2021. Total income gained by around 21% to Rs 545.57 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(141.2)	(94.8)	(94.8)
MF(INR cr)	1,273.5	260.8	260.8

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	68,965	69,005	69,005
F&O(INR cr)	2,785,599	4,506,100	4,506,100

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.3	17.4	17.4
NSE VIX	23.1	21.5	21.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,735	1.4 %	(3.3) %	Energy	17,879	1.2 %	(3.4) %
IT	25,816	0.5 %	(0.6) %	Pharma	13,297	0.7 %	7.4 %
Metals	4,659	2.7 %	11.2 %	Finance	15,589	1.0 %	(2.0) %
Auto	9,708	0.7 %	(3.1) %	PSU	2,048	2.3 %	(7.5) %
FMCG	34,009	0.4 %	(2.5) %	Real Estate	314	0.7 %	(6.4) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindalco I	366	5.1 %	4.6 %	HDFC Life	679	(3.6) %	(1.8) %
Yes Bank	15	5.0 %	(6.1) %	ICICI Pru	527	(3.2) %	18.5 %
Interglobe	1,641	4.3 %	1.5 %	SBI Life I	929	(1.5) %	5.1 %
Tata Steel	978	3.9 %	13.3 %	Berger Pai	713	(1.3) %	(6.7) %
SBI Cards	955	3.8 %	(2.0) %	Cadila Hea	563	(1.2) %	27.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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