



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,532	0.0 %	14.0 %
BSE SENSEX	34,011	0.2 %	14.0 %
CNX BANK	25,675	0.0 %	19.2 %
CNX MIDCAP	21,005	0.0 %	21.2 %
CNX SMALLCAP	9,005	0.0 %	27.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,746	(0.0) %	24.5 %
S&P 500	2,681	(0.1) %	18.7 %
FTSE 100	7,593	(0.2) %	5.8 %
HANG SENG	29,578	0.7 %	33.5 %
NIKKEI	22,893	(0.2) %	16.8 %
SHANGHAI COMPOSITE	3,306	0.8 %	5.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.08	0.0 %	(5.0) %
EUR/USD	1.19	0.1 %	11.9 %
GBP/USD	1.34	(0.0) %	8.7 %
USD/JPY	113.29	0.0 %	(2.3) %
USD/AUD	1.29	(0.3) %	(5.5) %
USD/SGD	1.34	(0.1) %	(6.1) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	58	0.2 %	11.7 %
Gold(INR/10g)	28,883	0.7 %	3.9 %
Gold Comex(USD/oz)	1,280	0.8 %	10.6 %
SILVER(INR/1Kg)	37,547	1.6 %	(3.5) %
Aluminium(USD/MT)	2,137	1.4 %	25.6 %
Copper(USD/MT)	7,019	0.6 %	25.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.5	2.4 %	0.0 %

Global Economy: Japan's consumer price inflation accelerated unexpectedly in November, though marginally, the Ministry of Internal Affairs and Communications said on Tuesday. Excluding fresh food, consumer prices climbed 0.9% year-over-year in November, just above the 0.8% rise in October. The overall consumer price index rose 0.6% annually in November, faster than the 0.2% gain in the previous month. Core consumer prices, which exclude energy and food, also went up 0.3%, after a 0.2% gain in the preceding month.

Global Equities: Stocks reopened after the Christmas Day holiday and witnessed mostly lackluster moves in thin trade on Tuesday as investors continued to stay on the sidelines.

Indian Economy: After "disruptions" like lingering demonetisation effect and GST roll-out, the Indian economy may reach a 7% growth in 2018 with government policies tilting towards the stress-ridden rural landscape in the penultimate year before the Lok Sabha elections, the ASSOCHAM Year-Ahead Outlook (AYAO) pointed out. Against GDP growth of 6.3% in the second quarter of 2017-18, the economic expansion may reach the crucial 7% mark by the end of September 2018 quarter, according to the AYAO forecast, while inflation may range between 4-5.5% towards the second half of the next calendar year with the Monsoon being a key imponderable.

Equity Markets: Trading after a long weekend resumed on a buoyant note as key benchmark indices, led by Reliance Industries and Bharti Airtel, logged modest gains. Most of the appreciation was collected in late trading. However, the boost was sufficient to take the Sensex beyond a record 34,000-point mark and the Nifty to cross the 10,500 milestone for the first time in their history. Key indices gained for the second straight day.

Corporate News: Dr.Reddy's Laboratories has launched Melphalan Hydrochloride for Injection, a therapeutic equivalent generic version of Alkeran (melphalan hydrochloride) for Injection, in the United States market. The drug, which is used to treat certain types of cancer, was earlier approved by the US Food and Drug Administration (USFDA). The digital commerce market in the country is expected to cross \$50 billion in value by the end of 2018 from the current level of \$38.5 billion, on the back of a growing internet population and increased online shoppers, says a recent study by Assocham and Deloitte. The digital commerce market in India has grown steadily from \$13.6 billion in 2014 to \$19.7 billion in 2015. Kirloskar Oil Engines could stay in focus after hitting a record high yesterday as media reports stated that Cummins Group is in talks to buy a controlling stake in the company.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	(177.3)	(81.4)	3.2
MF(INR cr)	1,012.1	407.6	580.6

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	34,142	31,845	32,039
F&O(INR cr)	519,205	656,956	617,228

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	9.9	10.2	10.9
NSE VIX	12.1	14.0	12.2

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	25,675	0.1 %	19.2 %	Energy	14,443	0.6 %	22.2 %
IT	11,507	0.0 %	8.6 %	Pharma	9,416	1.0 %	(10.4) %
Metals	3,886	1.2 %	25.1 %	Finance	10,527	0.0 %	19.3 %
Auto	11,959	0.2 %	20.5 %	PSU	3,792	(0.7) %	7.6 %
FMCG	26,725	0.1 %	13.1 %	Real Estate	337	1.1 %	53.8 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
SAIL	91	5.9 %	43.4 %	Pidilite I	927	(1.9) %	31.8 %
Cummins In	926	5.5 %	(3.7) %	Bharat Ele	187	(1.0) %	28.3 %
NHPC Ltd	32	4.4 %	(1.7) %	Godrej Con	978	(1.0) %	15.4 %
NMDC	140	3.8 %	5.0 %	Punjab Nat	174	(0.9) %	16.2 %
DLF	253	3.3 %	72.5 %	Bank of Ba	167	(0.9) %	(3.4) %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
Credit Suisse Survey Expectations (DEC)	27-12-2017	9:00	CHF	-	40.7
Domestic Sight Deposits CHF (DEC22)	27-12-2017	9:00	CHF	-	-
Total Sight Deposits CHF (DEC22)	27-12-2017	9:00	CHF	-	-
UBS Consumption Indicator (NOV)	27-12-2017	7:00	CHF	-	1.54
Industrial Profits (YoY) (NOV)	27-12-2017	1:30	CNY	-	0.251
BBA Loans for House Purchase (NOV)	27-12-2017	9:30	GBP	-	40488
Annualized Housing Starts (NOV)	27-12-2017	5:00	JPY	-	-
BOJ Outright Bond Purchase 1~3 Years	27-12-2017	1:10	JPY	-	-
BOJ Outright Bond Purchase 3~5 Years	27-12-2017	1:10	JPY	-	-
BOJ Summary of Opinions at Dec. 20-21 Meeting	27-12-2017	23:50	JPY	-	-
Construction Orders (YoY) (NOV)	27-12-2017	5:00	JPY	-	0.067
Foreign Buying Japan Bonds (DEC22)	27-12-2017	23:50	JPY	-	-
Foreign Buying Japan Stocks (DEC22)	27-12-2017	23:50	JPY	-	-
Housing Starts (YoY) (NOV)	27-12-2017	5:00	JPY	-	(0.048)
Industrial Production (MoM) (NOV P)	27-12-2017	23:50	JPY	-	0.005
Industrial Production (YoY) (NOV P)	27-12-2017	23:50	JPY	-	0.059
Japan Buying Foreign Bonds (Yen) (DEC22)	27-12-2017	23:50	JPY	-	-
Japan Buying Foreign Stocks (Yen) (DEC22)	27-12-2017	23:50	JPY	-	-
Large Retailers' Sales (NOV)	27-12-2017	23:50	JPY	-	(0.007)
Retail Trade (YoY) (NOV)	27-12-2017	23:50	JPY	-	(0.002)
Retail Trade s.a. (MoM) (NOV)	27-12-2017	23:50	JPY	-	0
Conf. Board Expectations (DEC)	27-12-2017	15:00	USD	-	113.3
Conf. Board Present Situation (DEC)	27-12-2017	15:00	USD	-	153.9
Consumer Confidence Index (DEC)	27-12-2017	15:00	USD	-	129.5
Pending Home Sales (MoM) (NOV)	27-12-2017	15:00	USD	-	0.035
Pending Home Sales (YoY) (NOV)	27-12-2017	15:00	USD	-	0.012
U.S. to Sell USD13 Bln 2-Year Floating Rate Notes	27-12-2017	16:30	USD	-	-
U.S. to Sell USD34 Bln 5-Year Notes	27-12-2017	18:00	USD	-	-



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