



27 Nov.2017

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,390	0.4 %	12.5 %
BSE SENSEX	33,679	0.3 %	12.6 %
CNX BANK	25,780	0.2 %	19.6 %
CNX MIDCAP	19,984	0.5 %	15.3 %
CNX SMALLCAP	8,644	0.4 %	22.2 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,558	0.1 %	18.5 %
S&P 500	2,602	0.2 %	15.3 %
FTSE 100	7,410	(0.1) %	3.2 %
HANG SENG	29,866	0.5 %	34.8 %
NIKKEI	22,551	0.1 %	15.1 %
SHANGHAI COMPOSITE	3,354	0.1 %	6.9 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	64.70	0.2 %	(4.0) %
EUR/USD	1.19	0.7 %	12.6 %
GBP/USD	1.33	0.3 %	8.4 %
USD/JPY	111.54	0.2 %	(3.8) %
USD/AUD	1.31	0.1 %	(4.0) %
USD/SGD	1.35	0.0 %	(5.9) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	59	1.6 %	12.7 %
Gold(INR/10g)	29,447	(0.2) %	5.9 %
Gold Comex(USD/oz)	1,293	(0.3) %	11.7 %
SILVER(INR/1Kg)	39,338	(0.1) %	1.1 %
Aluminium(USD/MT)	2,104	0.7 %	23.6 %
Copper(USD/MT)	6,968	1.0 %	25.0 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	0.0 %	(0.1) %

**Global Economy:** Germany's business confidence strengthened to a new record in November on optimistic expectations, suggesting another strong quarter for the economy. The business climate index rose to 117.5 in November from a revised 116.8 in October, survey data published by the Ifo Institute showed Friday, Japan's manufacturing activity grew at the fastest pace in more than three-and-a-half years in November, survey figures from IHS Markit showed Friday. The Nikkei flash Manufacturing Purchasing Managers' Index, or PMI, surged to a 44-month high of 53.8 in November from 52.8 in October.

**Global Equities:** Following the Thanksgiving Day holiday on Thursday, US stocks witnessed modest strength in an abbreviated trading session on Friday. However, the mood was generally supportive and the tech-heavy Nasdaq and the S&P 500 managed to hit another record closing highs.

**Indian Economy:** The water storage available in 91 major reservoirs of the country for the week ending on November 23, 2017 was 101.077 BCM which is 64% of total storage capacity of these reservoirs. This percentage was at 66 for the week ending on November 16, 2017. The level of water storage in the week ending on November 23, 2017 was 96% of the storage of corresponding period of last year and 95% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 157.799 BCM which is about 62% of the total storage capacity of 253.388 BCM which is estimated to have been created in the country. 37 Reservoirs out of these 91 have hydropower benefit with installed capacity of more than 60 MW.

**Equity Markets:** Local stocks closed with modest gains as Government promulgating the ordinance to amend the Insolvency and Bankruptcy Code, 2016 perked up sentiment. Gains in global stocks also underpinned sentiment. The Sensex and the Nifty, both, hit highest closing level in 2-1/2 weeks. IT and power stocks extended recent upmove. The market gained for the seventh straight day.

**Corporate News:** Global credit rating agency Standard & Poor (S&P) on Friday retained India's ratings at BBB- the lowest investment grade. While reaffirming a stable outlook for India, S&P appreciated Modi government's reforms. Stable outlook reflects growth will remain strong over the next two years, the rating agency said. The agency last raised the ratings on India to 'BBB-' in January 2007. Moody's Investors Service last week raised India's sovereign ratings citing economic and institutional reforms. This was the first upgrade since 2004. The commerce ministry is working on a package in consultation with the gems and jewellery industry to boost export and create jobs in this labour intensive sector, Union minister Suresh Prabhu has said. The ministry has already asked the gems and jewellery industry to work out a proper business plan to promote growth of the sector.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	212.5	149.4	8.7
MF(INR cr)	2,325.9	478.2	596.8

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	33,321	37,555	31,892
F&O(INR cr)	408,898	666,131	606,934

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.7	10.5	11.0
NSE VIX	13.5	13.4	12.0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,780	0.2 %	19.6 %	Energy	14,413	0.5 %	21.9 %
IT	11,306	0.7 %	6.7 %	Pharma	9,364	0.8 %	(10.8) %
Metals	3,766	(0.6) %	21.3 %	Finance	10,506	0.2 %	19.0 %
Auto	11,372	0.4 %	14.6 %	PSU	4,007	(0.6) %	13.7 %
FMCG	25,971	0.7 %	9.9 %	Real Estate	318	0.2 %	45.0 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Ashok Leyl	118	3.3 %	40.8 %	Hind.Zinc	309	(1.5) %	5.9 %
Aurobindo	715	3.0 %	4.7 %	Idea Cellu	95	(1.5) %	11.3 %
Titan Comp	829	2.9 %	80.5 %	Hindalco I	252	(1.4) %	30.0 %
Havells In	520	2.8 %	10.8 %	Bharat Ele	185	(1.3) %	27.0 %
Piramal En	2,662	2.7 %	37.5 %	LIC Housin	598	(1.0) %	(4.4) %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

..... End of Report .....