



27 Aug.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,637	0.0 %	11.9 %
BSE SENSEX	55,949	0.0 %	11.8 %
CNX BANK	35,618	0.1 %	5.2 %
CNX MIDCAP	27,416	0.2 %	13.7 %
CNX SMALLCAP	9,963	0.2 %	20.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,213	(0.5) %	15.1 %
S&P 500	4,470	(0.6) %	19.0 %
FTSE 100	7,125	(0.4) %	8.4 %
HANG SENG	25,416	(1.1) %	(7.5) %
NIKKEI	27,742	0.1 %	1.8 %
SHANGHAI COMPOSITE	3,502	(1.1) %	(0.0) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.06	0.0 %	1.5 %
EUR/USD	1.18	0.2 %	(4.2) %
GBP/USD	1.37	0.3 %	0.6 %
USD/JPY	109.91	0.1 %	6.5 %
USD/AUD	1.38	(1.0) %	6.2 %
USD/SGD	1.35	(0.4) %	2.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	67	(1.4) %	41.6 %
Gold(INR/10g)	47,106	(0.4) %	(7.7) %
Gold Comex(USD/oz)	1,799	(0.4) %	(7.7) %
SILVER(INR/1Kg)	63,111	(0.5) %	(8.4) %
Aluminium(USD/MT)	2,635	(0.5) %	30.9 %
Copper(USD/MT)	9,323	(0.6) %	17.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.0 %	0.4 %

Global Economy: First-time claims for US unemployment benefits edged slightly higher in the week ended August 21st, according to a report released by the Labor Department on Thursday. The report said initial jobless claims inched up to 353,000, an increase of 4,000 from the previous week's revised level of 349,000. Annual growth in the euro area money supply and lending to the private sector slowed in July, figures from the European Central Bank showed Thursday. The annual growth rate of the broad monetary aggregate M3 fell to 7.6% from 8.3% in June. The Bank of Korea raised its policy rate for the first time in almost three years on Thursday, becoming the first major Asian central bank to shift away from pandemic-era monetary settings. The base rate has been raised to 0.75%. Germany's consumer confidence is set to weaken sharply in September amid deterioration in economic expectations and the propensity to buy as well as an inclination to save, survey data showed Thursday. The forward-looking consumer confidence indicator dropped to -1.2 from a revised -0.4 in August, Singapore's industrial production increased at a softer pace in July, data from the Economic Development Board showed on Thursday. Industrial output grew 16.3% year-on-year in July, after a 28% rise in June.

Global Equities: The US stocks eased in last session as traders looked ahead to comments from Fed officials at the annual Jackson Hole symposium on Friday.

Indian Economy: Finance Minister Nirmala Sitharaman on Thursday discussed with her BRICS counterparts the key areas of cooperation that would be crucial in supporting recovery of the grouping's economies and maintaining macroeconomic stability, while protecting against future uncertainties posed by the COVID-19 pandemic. She highlighted that BRICS (Brazil, Russia, India, China and South Africa) has been playing and will continue to play a crucial role in dealing with crises such as the pandemic.

Equity Markets: The domestic equity barometers ended flat with some positive bias on Thursday. The Nifty closed below the 16,650 mark. Metal stocks witnessed some bit of profit booking after rising in the past two sessions. The bourses witnessed bouts of volatility on account of monthly futures and options expiry on the NSE.

Corporate News: Wipro signed a strategic partnership with DataRobot to provide Augmented Intelligence at scale, to help customers become AI-driven enterprises, and accelerate their business impact. BHEL will be in focus as a Memorandum of Understanding (MOU) was signed between the company and JSC Rosoboronexport, to cooperate and implement possible joint projects and activities with BHEL for joint production of spare parts and components. IDFC First Bank will be watched as the RBI approved the appointment of Sanjeeb Chaudhuri, Independent Director, as the Part-Time Chairman of the bank, for a period of three years.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(119.4)	48.9	(1.7)
MF(INR cr)	1,768.3	556.2	431.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	57,793	60,887	70,405
F&O(INR cr)	10,007,431	5,982,338	4,974,855

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.8	17.4	17.8
NSE VIX	13.5	13.1	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,618	0.1 %	5.2 %	Energy	19,865	0.5 %	7.3 %
IT	34,041	(0.1) %	31.0 %	Pharma	13,759	(0.5) %	11.2 %
Metals	5,405	(1.3) %	29.0 %	Finance	17,441	0.2 %	9.6 %
Auto	9,763	(0.5) %	(2.6) %	PSU	2,258	(0.8) %	2.0 %
FMCG	38,671	0.6 %	10.9 %	Real Estate	375	0.3 %	11.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	1,365	5.0 %	36.7 %	NMDC	149	(4.9) %	7.3 %
Adani Gree	1,046	4.9 %	(9.8) %	Bharti Air	587	(4.2) %	12.7 %
P & G Hygi	13,590	3.5 %	8.1 %	Indus Towe	215	(2.4) %	(15.8) %
Britannia	3,931	2.3 %	8.6 %	Punjab Nat	36	(1.8) %	(6.3) %
SBI Cards	1,088	2.1 %	11.7 %	Biocon	341	(1.8) %	(16.9) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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