



27 Aug.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,557	0.0 %	13.2 %
BSE SENSEX	38,252	(0.2) %	15.7 %
CNX BANK	27,835	0.0 %	14.4 %
CNX MIDCAP	19,542	0.0 %	2.3 %
CNX SMALLCAP	7,532	0.0 %	(5.0) %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	25,790	0.5 %	3.9 %
S&P 500	2,875	0.6 %	6.6 %
FTSE 100	7,577	0.2 %	(0.9) %
HANG SENG	27,672	(0.4) %	(9.3) %
NIKKEI	22,602	0.9 %	(3.8) %
SHANGHAI COMPOSITE	2,729	0.2 %	(18.5) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	69.91	(0.3) %	9.8 %
EUR/USD	1.16	0.6 %	(3.2) %
GBP/USD	1.28	0.3 %	(4.9) %
USD/JPY	111.23	(0.2) %	(1.3) %
USD/AUD	1.36	(1.0) %	6.7 %
USD/SGD	1.37	(0.5) %	2.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	69	1.3 %	13.8 %
Gold(INR/10g)	29,561	0.1 %	0.7 %
Gold Comex(USD/oz)	1,212	1.6 %	(7.4) %
SILVER(INR/1Kg)	36,640	0.2 %	(5.1) %
Aluminium(USD/MT)	2,062	2.0 %	(8.6) %
Copper(USD/MT)	6,001	1.5 %	(16.4) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.8	(0.0) %	0.4 %

Global Economy: New orders for US manufactured durable goods slumped by much more than expected in the month of July, according to a report released by the Commerce Department on Friday. The Commerce Department said durable goods orders tumbled by 1.7% in July after rising by 0.7% in June. Germany's economy expanded at a faster pace as initially estimated, led by domestic demand, in the second quarter, detailed data from Destatis showed. The largest euro area economy grew 0.5% sequentially, following the 0.4% increase in the first quarter.

Global Equities: DOW saw good strength following remarks by Federal Reserve Chairman Jerome Powell at the Kansas City Fed's economic policy symposium in Jackson Hole, Wyoming. Powell reiterated the Fed's stance that further gradual increases in interest rates will likely be appropriate if the strong growth in income and jobs continues.

Indian Economy: The water storage available in 91 major reservoirs of the country for the week ending on August 23, 2018 was 101.286 BCM which is 63% of total storage capacity of these reservoirs. This percentage was at 52% for the week ending on August 16, 2018. The level of water storage in the week ending on August 23, 2018 was 128% of the storage of corresponding period of last year and 107% of storage of average of last ten years. The total storage capacity of these 91 reservoirs is 161.993 BCM which is about 63% of the total storage capacity of 257.812 BCM which is estimated to have been created in the country. 37 Reservoirs out of these 91 have hydropower benefit with installed capacity of more than 60 MW.

Equity Markets: Local indices logged small losses in last session after swinging either ways in a small range. Stocks nudged lower in early trade. A bout of volatility was seen in morning trade as the key benchmark indices once again sink in negative zone after after briefly turning positive. Key benchmark indices hovered in negative zone in mid-morning and early afternoon trade. Indices extended losses and hit fresh intraday low in afternoon trade.

Corporate News: GAIL will launch a new portal to allow anyone to hire its vast pipeline network for transporting natural gas. Punjab National Ban said a Department of Financial Services report has rated it as number one state-owned bank in terms of digital transactions. JK Paper announced that some of the contract workers at Unit JKPM at Distt. Rayagada, Odisha, have resorted to illegal and unlawful stoppage of work, which has resulted in disruption of production since 25 August 2018 early morning.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	59.3	12.1	(24.1)
MF(INR cr)	34.8	117.1	371.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	37,166	36,043	33,505
F&O(INR cr)	711,443	919,863	877,396

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.0	12.5	14.4
NSE VIX	12.4	12.8	13.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	27,835	(0.7) %	14.4 %	Energy	15,875	0.5 %	19.4 %
IT	15,260	(0.4) %	20.1 %	Pharma	10,061	(0.2) %	16.7 %
Metals	3,481	1.9 %	(1.6) %	Finance	11,592	(0.3) %	13.0 %
Auto	10,903	(0.5) %	(1.4) %	PSU	3,215	(0.7) %	12.6 %
FMCG	32,386	(0.7) %	22.2 %	Real Estate	273	(0.2) %	(7.7) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
B H E L	80	8.5 %	(2.7) %	Yes Bank	374	(3.7) %	22.2 %
JSW Steel	355	4.5 %	19.6 %	Sun TV Net	769	(3.4) %	(10.6) %
Vedanta	224	4.3 %	(20.6) %	Titan Comp	885	(2.9) %	(6.2) %
Shree Ceme	18,373	2.5 %	12.0 %	P & G Hygi	10,075	(2.9) %	7.3 %
Piramal En	2,881	2.3 %	16.6 %	Ashok Leyl	129	(2.3) %	(12.8) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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