



27 Jun.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,558	(0.2) %	3.5 %
BSE SENSEX	31,138	(0.5) %	3.9 %
CNX BANK	23,406	(0.6) %	8.6 %
CNX MIDCAP	17,489	(1.1) %	0.9 %
CNX SMALLCAP	7,243	(0.7) %	2.4 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,410	0.1 %	7.7 %
S&P 500	2,439	0.0 %	8.0 %
FTSE 100	7,447	0.3 %	3.7 %
HANG SENG	25,872	0.8 %	16.8 %
NIKKEI	20,153	0.1 %	2.9 %
SHANGHAI COMPOSITE	3,185	0.9 %	1.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.52	(0.1) %	(4.3) %
EUR/USD	1.12	0.3 %	5.6 %
GBP/USD	1.27	0.2 %	3.4 %
USD/JPY	111.28	(0.0) %	(4.1) %
USD/AUD	1.32	(0.3) %	(3.4) %
USD/SGD	1.39	(0.2) %	(3.0) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	43	0.9 %	(17.1) %
Gold(INR/10g)	28,753	0.2 %	3.4 %
Gold Comex(USD/oz)	1,246	(0.9) %	7.7 %
SILVER(INR/1Kg)	38,601	0.6 %	(0.8) %
Aluminium(USD/MT)	1,855	(0.7) %	9.0 %
Copper(USD/MT)	5,771	(0.1) %	3.5 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.2	0.0 %	(0.3) %

Global Economy: New orders for US manufactured durable goods fell by more than expected in the month of May, according to a report released by the Commerce Department on Monday. The report said durable goods orders tumbled by 1.1% in May after slumping by 0.9% in April. German business confidence strengthened to a record high in June, breaking last month's record, as companies were more satisfied with their current situation amid improved outlook. The business confidence index rose unexpectedly to 115.1 in June from 114.6 in May, survey data from the Munich-based Ifo institute showed.

Global Equities: US stocks show a lack of direction as traders seemed uncertain about the near-term outlook for the markets after the Dow and S&P 500 reached record highs last week.

Indian Economy: The total sown area as on 23rd June 2017, as per reports received from States, stands at 130.74 lakh hectare as compared to 119.28 lakh hectare at this time last year. It is reported that rice has been sown/transplanted in 16.70 lakh ha, pulses in 5.97 lakh ha, coarse cereals in 17.71 lakh ha, sugarcane in 47.52 lakh hectare and cotton in 24.70 lakh ha.

Equity Markets: Markets are likely to open on a positive note after an extended weekend. In last session, Key indices declined due to negative cues from European stock market. The barometer index, Selling in bank shares put pressure on key benchmarks. The Sensex hit its lowest closing level in one week. The Nifty hit its lowest closing level in more than four weeks.

Corporate News: Infosys issued a press release regarding its settlement with New York Attorney General. The company said that its agreement concluded the State of New York's investigation relating to the amount of taxes the company paid in 2010-2011 without any criminal or civil charges being filed. While this investigation centered on alleged paperwork errors, the company committed no wrongdoing and denies all allegations made in this regard, Infosys said. Cadila Healthcare said that its board approved in-principle to raise funds by issue of equity shares / convertible bonds / debentures through qualified institutional placement (QIP) / GDR / ADR, for an aggregate amount up to Rs 10000 crore. The board also approved to issue secured / unsecured redeemable non-convertible debentures / foreign currency bonds on private placement basis for an amount up to Rs 3500 crore in the financial year 2017-2018. Shares of Tejas Networks will debut on the bourses today, 27 June 2017. The initial public offer (IPO) of Tejas Networks received bids for 3.21 crore shares compared with 1.71 crore shares on offer, NSE data showed. The IPO was subscribed 1.88 times. The price band for the IPO was fixed at Rs 250-257 per share.



FUND FLOWS

	LATEST	MTD	YTD
FII(USD mm)	78.9	19.0	27.3
MF(INR cr)	271.6	411.4	485.4

MARKET TURNOVER

	LATEST	AVG MTD	AVG YTD
Cash(INR cr)	30,965	26,941	29,538
F&O(INR cr)	521,270	478,256	517,043

MARKET VOLATILITY

	LATEST	AVG MTD	AVG YTD
CBOE VIX	9.9	10.4	11.5
NSE VIX	11.6	11.1	11.3

NSE INDICES / SECTORAL PERFORMANCE

	LATEST	% 1D	% YTD		LATEST	% 1D	% YTD
Banks	23,543	(0.8) %	9.3 %	Energy	11,769	(0.4) %	(0.4) %
IT	10,171	(0.3) %	(4.0) %	Pharma	9,478	0.1 %	(9.8) %
Metals	2,892	(0.7) %	(6.9) %	Finance	9,644	(0.8) %	9.3 %
Auto	10,637	(1.7) %	7.2 %	PSU	3,444	(2.0) %	(2.3) %
FMCG	26,164	(0.1) %	10.7 %	Real Estate	263	(1.6) %	20.2 %

NSE MOVERS AND SHAKERS

TOP GAINERS	LATEST	% 1D	% YTD	TOP LOSERS	LATEST	% 1D	% YTD
Power Grid	206	1.8 %	5.0 %	Power Fin.	122	(5.2) %	(17.2) %
Pidilite I	830	1.5 %	18.1 %	UPL	834	(3.2) %	13.4 %
Vedanta	237	1.1 %	(13.1) %	A B B	1,443	(3.1) %	9.2 %
Sun Pharma	544	0.9 %	(21.5) %	Rural Elec	176	(2.9) %	(1.9) %
Aurobindo	672	0.9 %	(1.6) %	Container	1,164	(2.9) %	15.1 %

EVENTS CALENDAR

EVENT	DATE	TIME(GMT)	REGION	ACTUAL	PREVIOUS VALUE
RBA's Debelle Gives Speech on Global FX Code	27-06-2017	8:30	AUD	-	-
China Premier Li Keqiang Speaks in Dalian, China	27-06-2017	2:30	CNY	-	-
Industrial Profits (YoY) (MAY)	27-06-2017	1:30	CNY	-	0.14
Carney Speaks at Financial Stability Report Press Conference	27-06-2017	10:00	GBP	-	-
CBI Retailing Reported Sales (JUN)	27-06-2017	10:00	GBP	-	2
CBI Total Dist. Reported Sales (JUN)	27-06-2017	10:00	GBP	-	18
Conf. Board Expectations (JUN)	27-06-2017	14:00	USD	-	102.6
Conf. Board Present Situation (JUN)	27-06-2017	14:00	USD	-	140.7
Consumer Confidence (JUN)	27-06-2017	14:00	USD	-	117.9
Fed's Harker Speaks on Economy in London	27-06-2017	15:00	USD	-	-
Fed's Kashkari Speaks at Townhall Event in Houghton, Michigan	27-06-2017	21:30	USD	-	-
Fed's Williams Speaks in Sydney	27-06-2017	8:05	USD	-	-
Fed's Yellen Speaks on Global Economic Issues in London	27-06-2017	17:00	USD	-	-
Richmond Fed Manufacturing Index (JUN)	27-06-2017	14:00	USD	-	1
S&P CoreLogic CS 20-City (MoM) SA (APR)	27-06-2017	13:00	USD	-	0.009
S&P/Case-Shiller Composite-20 (YoY) (APR)	27-06-2017	13:00	USD	-	0.059
S&P/Case-Shiller Home Price Index (APR)	27-06-2017	13:00	USD	-	195.39
S&P/Case-Shiller US Home Price Index (APR)	27-06-2017	13:00	USD	-	186.95
S&P/Case-Shiller US Home Price Index (YoY) (APR)	27-06-2017	13:00	USD	-	0.058
U.S. to Sell 4-Week Bills	27-06-2017	15:30	USD	-	-
U.S. to Sell USD34 Bln 5-Year Notes	27-06-2017	17:00	USD	-	-

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