



27 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,301	0.6 %	2.9 %
BSE SENSEX	51,018	0.8 %	2.0 %
CNX BANK	34,684	0.1 %	2.4 %
CNX MIDCAP	25,566	0.1 %	6.0 %
CNX SMALLCAP	9,227	0.6 %	11.4 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,323	0.0 %	12.1 %
S&P 500	4,196	0.2 %	11.7 %
FTSE 100	7,027	(0.0) %	6.9 %
HANG SENG	29,166	0.9 %	6.2 %
NIKKEI	28,642	0.3 %	5.1 %
SHANGHAI COMPOSITE	3,593	0.3 %	2.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.75	(0.1) %	(0.3) %
EUR/USD	1.22	0.5 %	(0.2) %
GBP/USD	1.42	0.1 %	3.7 %
USD/JPY	108.81	(0.2) %	5.5 %
USD/AUD	1.29	(0.4) %	(0.6) %
USD/SGD	1.33	(0.5) %	0.3 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	0.2 %	39.0 %
Gold(INR/10g)	49,051	1.2 %	(3.8) %
Gold Comex(USD/oz)	1,900	0.9 %	(2.5) %
SILVER(INR/1Kg)	71,887	1.4 %	4.4 %
Aluminium(USD/MT)	2,360	0.8 %	17.2 %
Copper(USD/MT)	9,965	0.2 %	25.8 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: The US Fed member Quarles noted that it will become important for the FOMC to begin discussing plans to adjust the pace of asset purchases at upcoming meetings. He also stated that the Fed has not begun to quantify thresholds for substantial further progress and it can be patient and allow employment to rise. French manufacturing sentiment rose to its highest level in more than two years in May, survey data from the statistical office Insee revealed on Wednesday. The manufacturing sentiment index rose to 107 in May from 104 in the previous month. Japan's leading index rose less than initially estimated in March, final data from the Cabinet Office showed on Wednesday. The leading index, which measures the future economic activity, grew to 102.5 in March from 98.9 in February. In the initial estimate, the reading was 103.2. The coincident index edged up to 93.0 in March from 89.9 in the previous month. According to the initial estimate, the reading was 93.1. Australia total construction work climbed a seasonally adjusted 2.4% on quarter in the first three months of 2021, coming in at A\$51.975 billion, the Australian Bureau of Statistics said on Wednesday.

Global Equities: The US stocks were supported in choppy trades yesterday as sectors of the market including consumer stocks continued to benefit from the economic reopening.

Indian Economy: The Indian Railways has witnessed double digit growth in Freight Traffic. Freight figures continue to maintain the high momentum in terms of earnings and loading in the month of May 2021 for Indian Railways. Railways recorded more than 10% increase in Freight loading as compared to normal year of 2019-20. In FY 2021-22, Indian Railways total loading is 203.88 Million Tonnes (MT) which is 10% more than FY 2019-20 loading figures (184.88 MT) for the same period. Indian Railways' Freight loading for the month of May 2021 is 92.29 MT which is 10% more than May 2019 (83.84 MT) and 43% more than May 2020 (64.61 MT) for the same period.

Equity Markets: Domestic indices closed near the day's high with modest gains on Wednesday. The Nifty closed near the crucial 15,300 mark. Buying was broad based. However, metals and PSU banks shares corrected. Encouraging Q4 earnings and positive global cues boosted investors sentiment.

Corporate News: Bharat Petroleum Corporation reported standalone profit at Rs 11,940.13 crore in Q4FY21 against Rs 2,777.62 crore in Q3FY21. Its revenue rose to Rs 98,755.62 crore from Rs 86,579.95 crore in the previous quarter. Tata Consultancy Services partnered with LACChain to develop a blockchain ecosystem in Latin America and the Caribbean. Coal India's coal allocation under special forward e-auction for the power sector dropped 27.9% to 2.19 million tonnes (MT) last month.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	154.1	(15.5)	(53.8)
MF(INR cr)	(659.8)	13.4	163.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	74,053	78,027	74,448
F&O(INR cr)	4,280,252	4,266,023	4,476,607

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.4	20.2	18.7
NSE VIX	20.9	20.5	21.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,684	0.1 %	2.4 %	Energy	19,321	(1.1) %	4.3 %
IT	26,857	1.8 %	3.4 %	Pharma	14,127	0.3 %	14.1 %
Metals	5,005	(1.9) %	19.5 %	Finance	16,413	0.5 %	3.2 %
Auto	10,438	0.5 %	4.1 %	PSU	2,360	(0.3) %	6.6 %
FMCG	34,816	0.1 %	(0.2) %	Real Estate	335	2.8 %	(0.1) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Fins	11,906	4.7 %	21.6 %	Adani Tran	1,393	(4.0) %	39.4 %
DLF	291	4.4 %	(0.2) %	Adani Gree	1,265	(3.8) %	9.0 %
Info Edg.(4,521	4.0 %	6.0 %	Power Grid	226	(3.1) %	3.2 %
Adani Ente	1,323	3.1 %	19.5 %	Motherson	234	(2.7) %	11.2 %
Bajaj Fina	5,771	2.7 %	9.5 %	JSW Steel	682	(2.7) %	34.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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