



27 May.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,029	(0.1) %	9.4 %
BSE SENSEX	30,609	(0.2) %	8.3 %
CNX BANK	17,440	0.9 %	(4.2) %
CNX MIDCAP	12,836	1.3 %	11.9 %
CNX SMALLCAP	3,880	0.8 %	9.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,995	2.2 %	(12.4) %
S&P 500	2,992	1.2 %	(7.4) %
FTSE 100	6,068	1.2 %	(20.2) %
HANG SENG	23,385	1.9 %	(18.1) %
NIKKEI	21,271	2.6 %	(8.3) %
SHANGHAI COMPOSITE	2,847	1.0 %	(7.7) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.13	0.2 %	5.5 %
EUR/USD	1.10	(0.1) %	(2.3) %
GBP/USD	1.23	0.6 %	(6.8) %
USD/JPY	107.67	(0.0) %	(0.9) %
USD/AUD	1.51	(0.8) %	6.0 %
USD/SGD	1.42	0.2 %	5.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	34	3.3 %	(43.9) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,723	(1.6) %	11.7 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,486	0.9 %	(16.1) %
Copper(USD/MT)	5,341	1.9 %	(13.4) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.2) %

Global Economy: People's Bank of China will adopt various monetary policy tools to ensure reasonable and sufficient liquidity and increase the annual growth of the broad-based money supply and social financing significantly higher than the last year, Governor Yi Gang said, according to media reports. German consumer confidence is set to recover marginally in June from a record low after the gradual reopening of many businesses, survey results from the market research group GfK showed Tuesday. The forward-looking consumer sentiment index rose to -18.9 in June from -23.1 in May. UK retailers expect sales volume to fall at a slightly slower pace but at a historically fast pace next month, the latest monthly Distributive Trades Survey from the Confederation of British Industry showed Tuesday. The retail sales balance rose to -50 percent in May from -55 percent in April. The slight easing of the decline was largely driven by a return to growth in the grocery sector. Japan leading index declined less than expected in March, but the reading was the lowest since mid-2009, final data from the Cabinet Office showed Monday. The leading index, which measures the future economic activity, fell to 84.7 in March from 91.9 in the previous month.

Global Equities: US stocks jumped on fresh coronavirus vaccine news and signs that global economies are slowly starting to come out of the pandemic shutdown. DOW hit nearly two and half month high above 25000 mark.

Indian Economy: Rating agency Fitch Ratings has made further cuts to its Indian GDP forecasts in its latest Global Economic Outlook (GEO), released on Tuesday. For India, Fitch now anticipates a 5% decline in FY21 in contrast to an earlier forecast of growth of 0.8%. The sharp cut in India forecast was necessitated due to slump in economic activities and very stringent lockdown policy, the rating agency said.

Equity Markets: The Sensex pared early gains and ended with small losses on Tuesday. Selling in IT and pharma stocks eclipsed buying in metal, auto and banks stocks. The Nifty opened higher at 9,099.75 and hit an intraday high of 9,161.65 in early trade before profit booking emerged at higher level. The index made lower lows throughout the day as profit selling dragged the index lower. The Nifty hit an intraday low of 8,996.65 in mid-afternoon trade as it briefly slipped below 9000 mark.

Corporate News: Kotak Mahindra Bank on Tuesday launched qualified institutional placement (QIP) offering to raise up to Rs 7,500 crore. The bank has set a floor price of Rs 1,147.75 per share for the offering. Sun Pharmaceutical, Dabur India, Ujjivan Financial Services, Aditya Birla Fashion, Vaibhav Global, Tube Investments would announce latest earnings today. A continued spurt in global crude oil prices could cap the local oil marketing companies share prices.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(149.2)	49.0	21.2
MF(INR cr)	(849.0)	38.7	(223.8)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	59,009	53,988	51,539
F&O(INR cr)	939,623	1,212,707	1,179,020

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	28.2	31.6	37.0
NSE VIX	31.5	37.8	41.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	17,440	0.9 %	(4.2) %	Energy	12,520	0.4 %	16.2 %
IT	13,575	(1.9) %	12.7 %	Pharma	9,484	(1.2) %	35.0 %
Metals	1,756	2.7 %	13.1 %	Finance	8,674	0.3 %	(3.0) %
Auto	5,854	1.5 %	25.7 %	PSU	1,090	0.0 %	(15.0) %
FMCG	28,122	1.2 %	6.7 %	Real Estate	166	1.2 %	(3.8) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Motherson	85	6.8 %	46.0 %	Bharti Air	559	(5.7) %	32.7 %
Eicher Mot	14,805	6.3 %	13.9 %	Bajaj Fins	4,097	(5.1) %	(9.0) %
JSW Steel	176	6.1 %	23.3 %	Piramal En	906	(4.9) %	(3.2) %
Titan Comp	893	5.1 %	(4.6) %	Avenue Sup	2,283	(4.8) %	9.6 %
NMDC	76	4.6 %	(3.5) %	TCS	1,943	(3.8) %	13.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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