



27 Apr.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,494	0.1 %	(2.5) %
BSE SENSEX	48,387	1.1 %	(2.9) %
CNX BANK	32,229	(0.1) %	(4.8) %
CNX MIDCAP	23,758	0.4 %	(1.5) %
CNX SMALLCAP	8,376	0.4 %	1.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	33,982	(0.2) %	11.0 %
S&P 500	4,188	0.2 %	11.5 %
FTSE 100	6,963	0.4 %	6.0 %
HANG SENG	28,953	(0.4) %	5.4 %
NIKKEI	29,126	0.4 %	6.9 %
SHANGHAI COMPOSITE	3,441	(1.0) %	(1.8) %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.79	(0.8) %	2.5 %
EUR/USD	1.21	0.6 %	(1.4) %
GBP/USD	1.39	(0.4) %	1.6 %
USD/JPY	107.89	(0.2) %	4.6 %
USD/AUD	1.29	(0.2) %	(0.5) %
USD/SGD	1.33	(0.2) %	0.4 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	62	(0.4) %	30.0 %
Gold(INR/10g)	47,569	0.0 %	(6.7) %
Gold Comex(USD/oz)	1,784	(0.7) %	(8.5) %
SILVER(INR/1Kg)	69,875	0.0 %	1.5 %
Aluminium(USD/MT)	2,388	0.6 %	18.6 %
Copper(USD/MT)	9,758	2.2 %	23.2 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

**Global Economy:** A report released by the Commerce Department on Monday showed new orders for U.S. manufactured durable goods increased in the month of March. The Commerce Department said durable goods orders rose by 0.5% in March after falling by a revised 0.9% in February. German business confidence rose in April, reports said citing survey results from the IFO Institute on Monday, according to media reports. The business confidence index edged up to 96.8 in April from 96.6 in the previous month while the current conditions index came in at 94.1, up from 93.1 in March. At the same time, the expectations indicator dropped to 99.5 from 100.3 a month ago. Japan's leading index, which measures the future economic activity, grew to 98.7 in February from 98.5 in January, final data from the Cabinet Office showed on Monday. In the initial estimate, the reading was 99.7. The coincident index decreased to 89.9 in February from 90.3 in the previous month. According to the initial estimate, the reading was 89.0. The lagging index rose to 91.6 in February versus 91.6 in the initial estimate. In January, the score was 91.4.

**Global Equities:** The US stocks consolidated at higher levels as focus shifted on earnings. Tech counter edged up yet again.

**Indian Economy:** The government on Monday said it has started a Covid-19 helpdesk to help resolve issues of exporters and importers pertaining to international trade such as customs clearance delays and banking matters. The Directorate General of Foreign Trade (DGFT) will monitor the status of exports and imports, and difficulties being faced by trade stakeholders in view of the surge in Covid-19 cases and support and seek suitable resolutions to issues arising in respect of international trade.

**Equity Markets:** The benchmark local indices ended with strong gains on Monday, tracking positive global cues. The Nifty closed near the crucial 14,500 mark after trading above that level for most part of the day. Barring the Nifty Pharma index, all sectoral indices on the NSE ended in the green.

**Corporate News:** Local banking stocks will be in focus. Bank credit grew by 5.33% to Rs 108.89 lakh crore, and deposits rose around 11% to Rs 152.15 lakh crore in the fortnight ended April 9, 2021. Tech Mahindra reported a sharp decline in profit at Rs 1,081 crore in Q4FY21 against Rs 1,310 crore in Q3FY21. Revenue rose to Rs 9,730 crore from Rs 9,647.1 crore in the previous quarter. The company's subsidiary will acquire 100% equity shares in Eventus Solutions Group LLC. HDFC Life Insurance Company reported a higher consolidated profit at Rs 319.06 crore in Q4FY21 against Rs 311.65 crore in Q4FY20. Its net premium income jumped to Rs 12,869.55 crore from Rs 10,475.95 crore in the year-ago period.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(157.0)	(90.9)	(90.9)
MF(INR cr)	30.8	96.3	96.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	68,205	69,007	69,007
F&O(INR cr)	2,596,258	4,620,800	4,620,800

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.3	17.4	17.4
NSE VIX	23.5	21.4	21.4

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,275	1.7 %	(4.7) %	Energy	17,675	0.8 %	(4.5) %
IT	25,680	0.3 %	(1.2) %	Pharma	13,204	(0.9) %	6.7 %
Metals	4,536	2.0 %	8.3 %	Finance	15,437	1.3 %	(3.0) %
Auto	9,641	0.5 %	(3.8) %	PSU	2,002	1.8 %	(9.6) %
FMCG	33,866	0.4 %	(2.9) %	Real Estate	312	3.4 %	(7.1) %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ICICI Pru	544	6.1 %	22.4 %	Dabur Indi	541	(3.3) %	0.5 %
ICICI Lomb	1,452	5.1 %	1.0 %	Cipla	905	(3.2) %	10.6 %
Axis Bank	700	4.3 %	(1.8) %	Britannia	3,539	(3.0) %	(2.2) %
Vedanta	237	3.8 %	2.3 %	HCL Techno	929	(2.8) %	(7.4) %
ICICI Bank	591	3.7 %	(0.6) %	Aurobindo	971	(2.2) %	10.2 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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