



27 Jan.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,239	(0.9) %	72.5 %
BSE SENSEX	48,348	(1.1) %	71.0 %
CNX BANK	31,198	0.1 %	71.3 %
CNX MIDCAP	21,455	(0.9) %	87.0 %
CNX SMALLCAP	7,262	(1.2) %	105.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,937	(0.1) %	1.1 %
S&P 500	3,850	(0.2) %	2.5 %
FTSE 100	6,654	0.2 %	1.2 %
HANG SENG	29,391	(2.6) %	7.0 %
NIKKEI	28,546	(1.0) %	4.7 %
SHANGHAI COMPOSITE	3,569	(1.5) %	1.9 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	72.90	(0.0) %	(0.1) %
EUR/USD	1.22	0.2 %	(0.8) %
GBP/USD	1.37	(0.2) %	0.2 %
USD/JPY	103.78	0.3 %	0.6 %
USD/AUD	1.30	0.7 %	(0.0) %
USD/SGD	1.33	0.4 %	0.5 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	52	(1.8) %	9.8 %
Gold(INR/10g)	49,239	0.7 %	(3.5) %
Gold Comex(USD/oz)	1,871	0.0 %	(4.0) %
SILVER(INR/1Kg)	66,609	1.7 %	(3.3) %
Aluminium(USD/MT)	1,976	(0.9) %	(1.9) %
Copper(USD/MT)	7,872	(2.2) %	(0.6) %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.1	(0.0) %	0.2 %

**Global Economy:** The International Monetary Fund (IMF) stated in a latest update that although recent vaccine approvals have raised hopes of a turnaround in the pandemic later this year, renewed waves and new variants of the virus pose concerns for the outlook. Amid exceptional uncertainty, the global economy is projected to grow 5.5% in 2021 and 4.2% in 2022. The 2021 forecast is revised up 0.3 percentage point relative to the previous forecast, reflecting expectations of a vaccine-powered strengthening of activity later in the year and additional policy support in a few large economies. The projected growth recovery this year follows a severe collapse in 2020 that has had acute adverse impacts on women, youth, the poor, the informally employed, and those who work in contact-intensive sectors. The global growth contraction for 2020 is estimated at -3.5%, 0.9 percentage point higher than projected in the previous forecast (reflecting stronger-than-expected momentum in the second half of 2020). The US Conference Board said its consumer confidence index climbed to 89.3 in January from a downwardly revised 87.1 in December. UK retailers posted the weakest sales since May 2020 amid lockdown restrictions, survey results from the Confederation of British Industry showed Tuesday. According to Distributive Trades Survey, the retail sales balance fell to -50% in January from -3% in December.

**Global Equities:** Sentiments were choppy for US stocks. However, traders eyed positive outlook on the economic front as the IMF said that the US growth projection for this year was raised sharply to 5.1% from 3.1%.

**Indian Economy:** The IMF has projected an impressive 11.5% growth rate for India in 2021, making the country the only major economy of the world to register a double-digit growth this year amidst the coronavirus pandemic. The local economy is estimated to have contracted by 8% in 2020. The industrial recovery is gaining traction, but the growth is still not broad based. The consumption activity did spur during the festive season as a result of pent-up demand built during the lockdown but sustaining it is important going ahead, FICCI said in a latest update.

**Equity Markets:** The domestic equity benchmarks tumbled on Monday. The Nifty closed below the 14,250 mark. Pharma stocks bucked the weak market trend.

**Corporate News:** Auto stocks will be in focus as the government has approved scrappage policy, which will come into effect from April 2022. GAIL (India) Ltd plans to launch an InvIT of its two gas pipelines between Dahej and Bengaluru ahead of a proposed splitting of the pipeline business from the gas marketing function, media reports stated. Larsen & Toubro reported a consolidated profit of Rs 2,466.7 crore in Q3FY21 against Rs 2,352 crore in Q3FY20 while revenue fell to Rs 35,596.4 crore from Rs 36,243 crore YoY.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(114.9)	196.4	164.8
MF(INR cr)	(165.2)	(882.9)	(531.5)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	78,793	73,502	59,754
F&O(INR cr)	3,454,658	3,398,525	2,196,287

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.9	23.4	28.7
NSE VIX	23.3	22.0	26.0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,198	0.1 %	71.3 %	Energy	16,772	(2.8) %	55.7 %
IT	26,023	(1.8) %	116.0 %	Pharma	12,757	1.7 %	81.5 %
Metals	3,236	0.2 %	108.3 %	Finance	15,144	0.0 %	69.3 %
Auto	10,434	(0.8) %	124.0 %	PSU	1,844	(0.7) %	43.7 %
FMCG	34,179	(0.7) %	29.7 %	Real Estate	318	(0.8) %	84.7 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Aurobindo	999	8.1 %	154.6 %	Info Edg.(	4,986	(6.7) %	147.6 %
Grasim Ind	1,070	6.5 %	124.7 %	Reliance I	1,941	(5.3) %	81.4 %
UPL	588	3.7 %	92.4 %	IndusInd B	849	(4.9) %	148.1 %
Cipla	837	3.5 %	102.2 %	HDFC AMC	2,953	(4.8) %	35.1 %
Hero Motoc	3,475	3.0 %	111.9 %	HCL Techno	948	(3.9) %	129.1 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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