



26 Dec.2019

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,201	(0.1) %	4.6 %
BSE SENSEX	41,461	(0.4) %	6.9 %
CNX BANK	32,281	0.0 %	6.4 %
CNX MIDCAP	16,852	0.0 %	(8.1) %
CNX SMALLCAP	5,680	0.0 %	(15.7) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	28,515	(0.1) %	22.2 %
S&P 500	3,223	(0.0) %	28.6 %
FTSE 100	7,632	0.1 %	13.3 %
HANG SENG	27,864	(0.2) %	10.9 %
NIKKEI	23,831	0.0 %	21.8 %
SHANGHAI COMPOSITE	2,983	0.7 %	21.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	71.13	0.2 %	2.4 %
EUR/USD	1.11	0.1 %	(3.2) %
GBP/USD	1.30	(0.2) %	1.8 %
USD/JPY	109.40	(0.1) %	(0.2) %
USD/AUD	1.45	(0.2) %	1.8 %
USD/SGD	1.36	0.0 %	(0.6) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	1.0 %	31.3 %
Gold(INR/10g)	38,297	0.4 %	21.5 %
Gold Comex(USD/oz)	1,498	1.1 %	16.1 %
SILVER(INR/1Kg)	45,582	1.3 %	19.1 %
Aluminium(USD/MT)	1,791	1.1 %	(3.6) %
Copper(USD/MT)	6,185	0.5 %	5.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.9	(0.0) %	(0.7) %

Global Economy: Japan supermarket sales declined at a slower pace in November, data from the Chain Store Association showed on Tuesday. Supermarket sales fell 1.4% on a yearly basis in November, following a 4.1% drop in October. Britain will stay a dominant international economic system after Brexit, Centre for Economics and Enterprise Analysis (CEBR) noted.

Global Equities: Asian equities are mostly up today though the trading volume is light amid lack of fresh cues overnight from the US and European markets, which were closed for the Christmas Day holiday.

Indian Economy: International Monetary Fund (IMF) noted in a latest update that India's macroeconomic outlook is more subdued and uncertain than in recent years. Growth is projected at 6.1% in FY2019/20. Investment and private consumption are expected to firm in the second half of the fiscal year. IMF recommends a more ambitious medium-term consolidation path. This need is made more urgent by the recent lowering of CIT rates which, in the absence of offsetting measures, would contribute to pushing general government debt to a 10-year high of 69% of GDP by end-March 2020. Over the medium term, India's economic growth is projected to gradually rise to its medium-term potential of 7.3% on continued commitment to inflation targeting, gradual macro-financial and structural reforms.

Equity Markets: The market declined for second consecutive session on Tuesday, as investors locked in some of the recent gains in thin trading ahead of the Christmas holiday on Wednesday. Significant selling in the last hour of trade pushed the Nifty below 12,250 level. The barometer index, the BSE Sensex, fell 181.40 points or 0.44% to 41,461.26. The Nifty 50 index lost 50.75 points or 0.41% to 12,212.

Corporate News: Piramal Enterprises said meeting of board of directors will be held on 28 December, 2019, to consider and approve the issue of secured nonconvertible debentures on private placement basis amounting up to Rs 2,750 crore. It also informed that its right issue will open on 7 January 2019 and closes on 21 January 2019. HCL Technologies announced the opening of a Global Delivery Center (GDC) in Moncton, New Brunswick, Canada. The GDC will focus on technology areas in application development, support, testing, and servicing global clients. Bharti Infratel said the Government approvals for amalgamation between Indus Towers and Bharti Infratel have not been received, and consequently, conditions precedent could not be completed within the extended timeline i.e. 24 December 2019.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	315.1	61.0	42.0
MF(INR cr)	(1,539.7)	131.0	286.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	26,536	35,898	36,822
F&O(INR cr)	1,080,888	1,372,087	1,350,574

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	12.7	13.8	15.1
NSE VIX	11.6	13.3	16.7

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,281	(0.2) %	6.4 %	Energy	15,861	(0.7) %	(4.1) %
IT	15,778	(0.6) %	(0.4) %	Pharma	8,074	0.3 %	(13.9) %
Metals	2,723	0.6 %	(12.2) %	Finance	14,604	(0.3) %	16.8 %
Auto	8,153	(0.3) %	(3.1) %	PSU	2,532	(0.2) %	(25.2) %
FMCG	30,198	(0.1) %	0.0 %	Real Estate	292	0.4 %	9.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Indiabulls	310	4.8 %	(63.4) %	B P C L	478	(3.1) %	21.9 %
United Bre	1,299	4.8 %	(8.0) %	General In	228	(2.1) %	(7.2) %
Yes Bank	51	3.1 %	(81.4) %	HCL Techno	561	(1.8) %	0.9 %
Bajaj Hold	3,441	2.6 %	2.7 %	Reliance I	1,546	(1.6) %	11.1 %
Cipla	479	2.3 %	(8.9) %	Vodafone I	6	(1.6) %	(64.5) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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