



26 Dec.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,493	0.5 %	13.6 %
BSE SENSEX	33,940	0.5 %	13.5 %
CNX BANK	25,649	0.4 %	19.0 %
CNX MIDCAP	20,834	0.3 %	20.2 %
CNX SMALLCAP	8,928	0.9 %	26.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,754	(0.1) %	24.5 %
S&P 500	2,683	(0.1) %	18.8 %
FTSE 100	7,593	(0.2) %	5.8 %
HANG SENG	29,578	0.7 %	33.5 %
NIKKEI	22,903	0.2 %	16.9 %
SHANGHAI COMPOSITE	3,297	(0.1) %	5.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.05	(0.0) %	(5.0) %
EUR/USD	1.19	0.1 %	11.9 %
GBP/USD	1.34	(0.1) %	8.7 %
USD/JPY	113.29	0.0 %	(2.3) %
USD/AUD	1.30	0.1 %	(5.2) %
USD/SGD	1.34	(0.0) %	(6.0) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	58	0.2 %	11.7 %
Gold(INR/10g)	28,677	0.0 %	3.1 %
Gold Comex(USD/oz)	1,280	0.8 %	10.6 %
SILVER(INR/1Kg)	36,947	(0.4) %	(5.1) %
Aluminium(USD/MT)	2,137	1.4 %	25.6 %
Copper(USD/MT)	7,019	0.6 %	25.9 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.5	2.4 %	0.0 %

Global Economy: Consumer sentiment in the US deteriorated by more than initially estimated in the month of December, according to a report released by the University of Michigan on Friday. The report said the consumer sentiment index for December was downwardly revised to 95.9. The Commerce Department said new home sales soared by 17.5% to an annual rate of 733,000 in November. The US durable goods orders surged up by 1.3% in November after falling by a revised 0.4% in October. The UK economy grew as initially estimated in the third quarter, data from the Office for National Statistics showed Friday. GDP rose by 0.4% sequentially in the third quarter, faster than the 0.3% in the first two quarters of 2017.

Global Equities: US stocks saw lax trades on Friday ahead of the Christmas weekend. However, upbeat data kept sentiments supported.

Indian Economy: The number of taxpayers has increased post demonetization. During the current financial year (up to 7.11.2017), 3.89 crore income-tax e>Returns were filed as compared to 3.25 crore e>Returns filed during corresponding period of last financial year, which translates into a growth rate of 19.5%. The quantum of net direct tax collections in FY 2017-18 (up to November, 2017) has increased to Rs.4.8 lakh crore (provisional) as compared to Rs.4.20 lakh crore collected during corresponding period of last year registering a growth rate of 14.3%.

Equity Markets: Trading for the week ended on a positive note as the stock market settled with modest gains to scale record high on closing as well as on intraday basis. Firmness in most global stocks perked up sentiment. The market opened higher and extended gains till mid-morning trade. Amid bouts of volatility, stocks scaled fresh record high later during the session.

Corporate News: Infrastructure firm Dilip Buildcon said its board has approved the proposal to raise Rs 600 crore by issuing non-convertible debentures on private placement basis. IMF in a report said India's key banks appear resilient, but the system is subject to considerable vulnerabilities. The financial sector is facing considerable challenges, and economic growth has recently slowed down. High nonperforming assets (NPAs) and slow deleveraging and repair of corporate balance sheets are testing the resilience of the banking system, and holding back investment and growth. Public sector firm BHEL has secured a contract for 146 sets of IGBT-based 3 phase electrics for 25 KV AC Mainline EMU (MEMU) trains.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(204.2)	(74.5)	4.2
MF(INR cr)	1,012.1	407.6	580.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	35,309	31,692	32,027
F&O(INR cr)	497,340	665,565	617,767

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	9.9	10.2	10.9
NSE VIX	11.6	14.1	12.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,649	0.4 %	19.0 %	Energy	14,359	0.8 %	21.5 %
IT	11,502	1.1 %	8.6 %	Pharma	9,327	0.1 %	(11.2) %
Metals	3,839	(0.0) %	23.6 %	Finance	10,523	0.5 %	19.2 %
Auto	11,931	0.5 %	20.3 %	PSU	3,820	0.8 %	8.3 %
FMCG	26,710	0.2 %	13.0 %	Real Estate	333	0.2 %	52.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Interglobe	1,180	3.6 %	13.1 %	Oracle Fin	3,980	(2.0) %	5.1 %
NHPC Ltd	30	2.9 %	(5.9) %	S A I L	85	(1.6) %	35.4 %
O N G C	193	2.9 %	4.1 %	GlaxoSmith	6,500	(1.5) %	25.4 %
MRF	72,818	2.8 %	19.4 %	Emami	1,310	(1.2) %	24.9 %
Pidilite I	945	2.2 %	34.4 %	Siemens	1,231	(1.0) %	(5.5) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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