



26 Jul.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,856	0.2 %	6.7 %
BSE SENSEX	52,976	0.3 %	5.9 %
CNX BANK	35,034	1.0 %	3.5 %
CNX MIDCAP	27,585	0.2 %	14.4 %
CNX SMALLCAP	10,407	(0.5) %	25.6 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,062	0.7 %	14.6 %
S&P 500	4,412	1.0 %	17.5 %
FTSE 100	7,028	0.9 %	6.9 %
HANG SENG	27,322	(1.5) %	(0.5) %
NIKKEI	27,548	0.6 %	1.1 %
SHANGHAI COMPOSITE	3,550	(0.7) %	1.4 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.30	0.0 %	1.8 %
EUR/USD	1.18	0.0 %	(3.9) %
GBP/USD	1.37	0.0 %	0.7 %
USD/JPY	110.18	0.0 %	6.8 %
USD/AUD	1.36	0.0 %	4.6 %
USD/SGD	1.36	0.0 %	2.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	72	0.2 %	51.3 %
Gold(INR/10g)	47,560	0.2 %	(6.8) %
Gold Comex(USD/oz)	1,806	(0.4) %	(7.4) %
SILVER(INR/1Kg)	67,049	0.3 %	(2.6) %
Aluminium(USD/MT)	2,492	1.8 %	23.8 %
Copper(USD/MT)	9,434	0.5 %	19.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.4 %

Global Economy: Professional forecasts raised their inflation and growth projections for the euro area, results of a quarterly survey by the European Central Bank showed Friday. The ECB Survey of Professional Forecasters for the third quarter showed that HICP inflation expectation for this year was raised to 1.9% from 1.6% in the previous round. The projection for next year was lifted to 1.5% from 1.3%. The outlook for 2023 was retained at 1.5%. Germany's private sector logged a record growth in July driven by an ongoing rapid recovery in services activity, flash survey results from IHS Markit showed on Friday. The composite output index rose to 62.5 in July from 60.1 in June. The latest score was the highest since January 1998. Any reading above neutral 50.0 indicates expansion in the sector. The manufacturing PMI came in at a three -month high of 65.6, up from 65.1 a month ago. UK consumer sentiment strengthened in July to reach ahead of its March 2020 pre-lockdown level, survey data from the market research group GfK showed on Friday. The consumer sentiment index moved to -7 in July from -9 in the previous month. Among components of the consumer sentiment index, two measures were up in comparison to June, two measures were down and one stayed the same in July.

Global Equities: The US stocks continued to edge up in last session as upbeat earnings news boosted major indices to fresh records.

Indian Economy: Commerce and Industry Minister Piyush Goyal on Saturday said there are clear indications of an economic revival in India and that the country is on track to achieve \$400 billion of goods exports this financial year besides attracting high foreign direct investment (FDI) in FY22. At the CII-Horasis India Meeting, he also said that currently India is in talks with 16 countries including the UK, the EU, Australia, Canada, and the UAE for trade agreements.

Equity Markets: Benchmark indices ended a volatile session with small gains on Friday. The Nifty ended near the 15,850 level after slipping below 15,800 mark in early trade. Barring auto and media stocks, buying demand was seen across the board. Positive global cues supported buying in domestic shares.

Corporate News: Leading corporate Reliance Industries reported consolidated profit at Rs 12,273 crore in Q1FY22 against Rs 13,227 crore in Q4FY21. It reported revenue at Rs 1,44,372 crore against Rs 1,54,896 crore QoQ. ITC reported higher profit at Rs 3,013.5 crore in Q1FY22 against Rs 2,342.7 crore in Q1FY21 while its revenue jumped to Rs 12,959.2 crore from Rs 9,502 crore YoY. ICICI Bank reported sharply higher profit at Rs 4,616 crore in Q1FY22 against Rs 2,599.2 crore in Q1FY21. its net interest income rose to Rs 10,935.7 crore from Rs 9,279.8 crore YoY. Ambuja Cements reported sharply higher standalone profit at Rs 723.08 crore in Q2CY21 against Rs 453.4 crore in Q2CY20. Its revenue jumped to Rs 3,371.2 crore from Rs 2,176.8 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	579.6	(40.5)	2.1
MF(INR cr)	227.3	422.6	239.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	73,294	65,855	72,326
F&O(INR cr)	3,522,470	5,328,168	4,700,401

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.1	17.0	17.8
NSE VIX	11.8	12.5	17.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,034	1.0 %	3.5 %	Energy	19,504	(0.5) %	5.3 %
IT	29,894	0.4 %	15.1 %	Pharma	14,598	0.2 %	17.9 %
Metals	5,354	0.1 %	27.8 %	Finance	16,611	0.7 %	4.4 %
Auto	10,201	(0.3) %	1.8 %	PSU	2,428	0.7 %	9.6 %
FMCG	36,559	0.8 %	4.8 %	Real Estate	401	1.3 %	19.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Jubilant F	3,569	4.1 %	21.0 %	Indus Towe	221	(4.8) %	(13.7) %
ICICI Bank	677	3.2 %	13.8 %	ICICI Lomb	1,485	(3.8) %	3.3 %
ITC	212	2.6 %	(3.5) %	Gland Phar	4,017	(3.1) %	62.8 %
Wipro	599	2.6 %	43.9 %	Muthoot Fi	1,567	(2.3) %	29.0 %
SBI Life I	1,050	2.4 %	18.9 %	Tata Motor	296	(2.3) %	(4.0) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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