



26 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,208	0.1 %	2.3 %
BSE SENSEX	50,638	(0.0) %	1.2 %
CNX BANK	34,662	(0.8) %	2.4 %
CNX MIDCAP	25,544	(0.2) %	5.9 %
CNX SMALLCAP	9,172	(0.1) %	10.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,312	(0.2) %	12.1 %
S&P 500	4,188	(0.2) %	11.5 %
FTSE 100	7,030	(0.3) %	7.0 %
HANG SENG	28,911	1.8 %	5.2 %
NIKKEI	28,554	0.7 %	4.8 %
SHANGHAI COMPOSITE	3,581	2.4 %	2.2 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.85	(0.3) %	(0.2) %
EUR/USD	1.22	0.0 %	(0.5) %
GBP/USD	1.41	0.0 %	3.7 %
USD/JPY	108.84	(0.1) %	5.5 %
USD/AUD	1.29	0.3 %	(0.4) %
USD/SGD	1.33	(0.2) %	0.6 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	0.0 %	38.7 %
Gold(INR/10g)	48,482	0.1 %	(5.0) %
Gold Comex(USD/oz)	1,884	(0.4) %	(3.3) %
SILVER(INR/1Kg)	70,879	(0.1) %	2.9 %
Aluminium(USD/MT)	2,341	1.6 %	16.3 %
Copper(USD/MT)	9,943	0.8 %	25.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.6 %

Global Economy: A report released by the Conference Board on Tuesday showed consumer confidence in the US held steady in the month of May. The Conference Board said its consumer confidence index edged down to 117.2 in May after climbing to a revised 117.5 in April. New home sales in the US showed a substantial decrease in the month of April, according to a report released by the Commerce Department on Tuesday. The report said new home sales slumped by 5.9% to an annual rate of 863,000 in April after jumping by 7.4% to a significantly downwardly revised rate of 917,000 in March. Federal Reserve Bank of Chicago President Charles Evans said fears that inflation is about to spiral out of control are misplaced and there isn't a need for the U.S. central bank to scale back on its easy-money monetary policy right now. The first quarter gross domestic product in Germany, Europe's largest economy, dropped by 1.8% over the fourth quarter of 2020, according to figures adjusted for price, seasonal and calendar factors. German business sentiment rose in May, survey data from the IFO Institute revealed on Tuesday. The business confidence index rose to 99.2 in May from 96.6 in the previous month. Current assessment as well expectations also strengthened in May. The current conditions index came in at 95.7 versus 94.2 in the previous month. UK's public sector net borrowing, excluding public sector banks, increased to GBP 31.7 billion in April, the Office for National Statistics reported Tuesday. This was the second highest April borrowing since monthly records began in 1993, and was GBP 15.6 billion less than in April 2020.

Global Equities: The US stock markets saw a choppy movement though risk sentiment was mostly supported globally.

Indian Economy: The Reserve Bank of India Governor Shaktikanta Das and his deputies on Tuesday met with the head of select private sector banks to assess the impact of Covid on the Indian economy, the asset quality of lenders and credit flow to important sectors. The Third Advance Estimates of production of major agricultural crops for 2020-21 project total foodgrain production at 305.44 million tonnes.

Equity Markets: The benchmark indices managed to eke out minor gains on Tuesday. The Nifty closed above 15,200 mark after slipping below that level in the intraday. Banks and financial stocks declined while IT, media and metal stocks reported decent gains.

Corporate News: IT counters could be under pressure following soaring Indian Rupee. The Indian Rupee bounced amid good gains in local equities and closed at 72.77 per US dollar, adding 19 paise on the day. State run Hindustan Petroleum has shut a 70,000 barrel per day (bpd) crude unit at its Vizag refinery in Southern India after a fire broke out on Tuesday, the company said in a statement. Bodal Chemicals has incorporated a wholly-owned subsidiary in Indonesia.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	154.1	(15.5)	(53.8)
MF(INR cr)	(659.8)	13.4	163.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	78,737	78,276	74,460
F&O(INR cr)	3,806,123	4,265,133	4,482,217

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.4	20.3	18.7
NSE VIX	18.8	20.4	21.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,662	(0.8) %	2.4 %	Energy	19,542	(0.2) %	5.5 %
IT	26,394	1.0 %	1.6 %	Pharma	14,090	0.4 %	13.8 %
Metals	5,099	0.6 %	21.7 %	Finance	16,328	(0.7) %	2.6 %
Auto	10,384	0.7 %	3.6 %	PSU	2,366	(1.3) %	6.8 %
FMCG	34,781	0.6 %	(0.3) %	Real Estate	326	0.4 %	(2.9) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Colgate-Pa	1,710	4.7 %	9.4 %	Adani Tran	1,450	(5.0) %	45.1 %
Asian Pain	2,914	3.4 %	14.2 %	SBI Cards	1,037	(4.9) %	6.4 %
Titan Comp	1,569	3.2 %	0.6 %	ICICI Pru	531	(4.1) %	19.5 %
Eicher Mot	2,625	2.9 %	(0.2) %	Adani Gree	1,314	(3.4) %	13.3 %
JSW Steel	701	2.8 %	37.7 %	Alkem Lab	2,905	(3.0) %	4.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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