



26 Mar.2018

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,990	(0.1) %	8.1 %
BSE SENSEX	32,597	(1.2) %	9.0 %
CNX BANK	23,697	0.1 %	10.0 %
CNX MIDCAP	18,498	0.1 %	6.7 %
CNX SMALLCAP	7,681	(0.0) %	8.6 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	23,533	(1.8) %	(5.2) %
S&P 500	2,588	(2.1) %	(4.0) %
FTSE 100	6,922	(0.4) %	(9.5) %
HANG SENG	30,309	(2.5) %	(0.7) %
NIKKEI	20,618	(4.5) %	(12.3) %
SHANGHAI COMPOSITE	3,153	(3.4) %	(5.8) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	65.01	(0.2) %	2.1 %
EUR/USD	1.24	0.2 %	2.9 %
GBP/USD	1.41	0.1 %	4.6 %
USD/JPY	104.74	(0.1) %	(7.1) %
USD/AUD	1.30	0.2 %	1.6 %
USD/SGD	1.32	0.0 %	(1.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	2.5 %	9.1 %
Gold(INR/10g)	30,700	0.7 %	4.6 %
Gold Comex(USD/oz)	1,353	0.7 %	3.4 %
SILVER(INR/1Kg)	38,219	(0.5) %	(1.0) %
Aluminium(USD/MT)	2,049	(0.5) %	(9.2) %
Copper(USD/MT)	6,658	(1.3) %	(7.3) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.8	0.0 %	0.4 %

Global Economy: New orders for US manufactured durable goods surged up by much more than anticipated in the month of February, according to a report released by the Commerce Department on Friday. The report said durable goods orders jumped by 3.1% in February after slumping by 3.5% in January. A report released by the Commerce Department showed a modest decrease in new home sales in the month of February. The report said new home sales fell by 0.6% to an annual rate of 618,000 in February from an upwardly revised 622,000 in January.

Global Equities: Selling spree continued for US markets on Friday amid lack of buying and plenty of concerns on trade wars. The Dow slipped to a nearly four-month low, while the Nasdaq and the S&P 500 fell to their lowest closing levels in over a month.

Indian Economy: Introduction of GST was a historical step for transforming India into a common national market with a simplified tax regime. GST was implemented w.e.f 1st July, 2017 and was welcomed by industry and corporates. Corporate sector as represented by industry associations such as CII, FICCI, and ASSOCHAM has reacted positively to introduction of GST in India. The total number of companies registered during the period July, 2017 to February, 2018 (post GST) is 68,299. The number of companies registered in the corresponding period of the previous year i.e. from July, 2016 to February, 2017 was 63,106. Thus, the increasing trend in the number of companies' registrations has been maintained post GST.

Equity Markets: Weakness should extend on local market. Stocks tumbled in last session due to weak global equities after US President Donald Trump announced tariffs on Chinese goods, stoking fears of a trade war. The Sensex ended below the psychological 33,000 mark. The Nifty ended below the psychological 10,000 mark after flirting with that level in the intraday. The Sensex settled at its lowest closing level in more than 21 weeks. The Nifty settled at its lowest closing level in more than 23 weeks.

Corporate News: Dilip Buildcon has incorporated a new SPV 'DBL Bangalore Nidagatta Highways' to undertake the project 'Six laning of Bangalore-Nidagatta Section km. 18.000 to km. 74.200 of NH-275 in the State of Karnataka to be executed on Hybrid Annuity Mode.' BHEL has signed Technology Transfer Agreement with ISRO for manufacture of Space Grade Lithium-ion cells. NTPC has commissioned 800 MW Lara super thermal power project. Tata Power has signed Share Purchase agreement with Tata Sons to sell 59 Cr shares in Panatone Finvest. Local OMCs could continue to be in pressure on a further spurt in global crude oil prices.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	11.1	104.2	11.5
MF(INR cr)	430.9	240.9	557.7

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	35,843	32,492	33,358
F&O(INR cr)	784,704	871,745	664,510

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	24.9	18.2	12.3
NSE VIX	15.6	15.0	12.9

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,670	(2.0) %	9.9 %	Energy	13,239	(1.0) %	12.0 %
IT	12,541	0.4 %	18.4 %	Pharma	8,327	(1.7) %	(20.7) %
Metals	3,448	(2.9) %	11.0 %	Finance	9,973	(1.7) %	13.0 %
Auto	10,638	(0.9) %	7.2 %	PSU	2,716	(3.2) %	(23.0) %
FMCG	25,910	(0.5) %	9.6 %	Real Estate	293	(3.3) %	33.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
HCL Techno	957	2.9 %	10.5 %	S A I L	69	(6.8) %	8.9 %
Oil India	350	2.5 %	5.9 %	Vedanta	276	(5.4) %	1.2 %
Container	1,210	2.5 %	19.7 %	Hindalco I	206	(4.9) %	6.5 %
Bharti Inf	343	2.2 %	3.9 %	DLF	203	(4.8) %	38.2 %
Zee Entert	569	1.8 %	7.7 %	Yes Bank	287	(3.9) %	(6.9) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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