



25 Aug.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	16,625	0.8 %	11.8 %
BSE SENSEX	55,959	0.7 %	11.9 %
CNX BANK	35,712	1.7 %	5.5 %
CNX MIDCAP	27,277	1.4 %	13.1 %
CNX SMALLCAP	9,862	2.0 %	19.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,366	0.1 %	15.6 %
S&P 500	4,486	0.2 %	19.4 %
FTSE 100	7,126	0.2 %	8.4 %
HANG SENG	25,728	2.5 %	(6.4) %
NIKKEI	27,732	0.9 %	1.7 %
SHANGHAI COMPOSITE	3,514	1.1 %	0.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.06	(0.2) %	1.5 %
EUR/USD	1.17	0.4 %	(4.4) %
GBP/USD	1.37	0.0 %	0.3 %
USD/JPY	109.86	0.0 %	6.5 %
USD/AUD	1.39	(0.2) %	7.3 %
USD/SGD	1.36	(0.4) %	2.8 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	5.3 %	37.8 %
Gold(INR/10g)	47,502	0.6 %	(6.9) %
Gold Comex(USD/oz)	1,808	1.2 %	(7.2) %
SILVER(INR/1Kg)	63,290	1.0 %	(8.1) %
Aluminium(USD/MT)	2,609	1.6 %	29.6 %
Copper(USD/MT)	9,237	3.5 %	16.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.3	0.0 %	0.3 %

Global Economy: The US Commerce Department released a report on Tuesday showing a rebound in US new home sales in the month of July. The report showed new home sales increased by 1% to an annual rate of 708,000 in July after slumping by 2.6% to an upwardly revised rate of 701,000 in June. Germany's economy bounced in the second quarter, underpinned by domestic demand, after contracting in the first three months of the year, latest data from Destatis showed Tuesday. Gross domestic product grew a seasonally and calendar-adjusted 1.6% from the first quarter, when output decreased 2%. An increase of 1.5% was estimated initially. UK retail sales rose at the fastest rate since late 2014, but the pace is expected to slow slightly next month, survey data from the Confederation of British Industry showed Tuesday. The balance of the CBI's Distributive Trades Survey surged to 60 from 23 in July.

Global Equities: The US stocks approached fresh record highs on Tuesday as energy and consumer discretionary stocks boosted the sentiments.

Indian Economy: India's gross domestic product (GDP) is expected to grow at around 18.5% in the first quarter of the current financial year, SBI noted in its research report 'Ecowrap'. The report expects gross value added (GVA) to be at 15% in Q1FY22. The corporate results announced so far indicate that there is a substantial recovery in corporate GVA EBIDTA (earnings before interest, taxes, depreciation, and amortisation) + employee cost) in Q1 FY22, it said. The Government of India (GoI) has announced the Sale (Issue/re-issue) of (i) 5.63% Government Security, 2026 for a notified amount of Rs 11,000 crore (nominal) through price based auction using uniform price method (ii) New GoI Floating Rate Bonds, 2034 for a notified amount of Rs 3,000 crore (nominal) through spread based auction using uniform price method (iii) 6.64% Government Security, 2035 for a notified amount of Rs 10,000 crore (nominal) through price based auction using uniform price method, and (iv) 6.67% Government Security, 2050 for a notified amount of Rs 7,000 crore (nominal) through price based auction using multiple price method.

Equity Markets: The key equity indices ended near the day's high with robust gains on Tuesday, tracking positive cues in other Asian stocks. The Nifty closed above the 16,600 mark. Metal shares rallied followed by pharma, banks and realty stocks.

Corporate News: HDFC Bank has divested more than 2% stake in Central Depository Services (India) Ltd (CDSL) in tranches during June-August this year, garnering nearly Rs 223 crore from the sale, according to a regulatory filing. Wipro company has been awarded a strategic multi-year contract to partner with E.ON in its digital transformation journey in the financial area. Besides, it said it will open a new delivery centre in Sherwood, Arkansas. Tata Steel will be in focus as Brickwork Ratings upgraded the ratings for the unsecured Non-Convertible Debentures/Bond Issues aggregating Rs 4,000 crore of the company from BWR AA/Stable to BWR AA+/Stable.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(182.4)	64.7	(0.5)
MF(INR cr)	1,768.3	556.2	431.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	4,257	60,273	70,614
F&O(INR cr)	5,114,351	5,727,965	4,912,764

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.6	17.5	17.8
NSE VIX	13.2	13.1	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,712	1.7 %	5.5 %	Energy	19,563	1.2 %	5.7 %
IT	33,838	(0.2) %	30.2 %	Pharma	13,876	1.3 %	12.1 %
Metals	5,445	2.9 %	30.0 %	Finance	17,461	1.4 %	9.8 %
Auto	9,833	0.8 %	(1.9) %	PSU	2,278	1.8 %	2.8 %
FMCG	38,233	(0.7) %	9.6 %	Real Estate	376	1.8 %	12.1 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Fins	16,462	7.8 %	68.2 %	Dabur Indi	593	(2.8) %	10.1 %
NMDC	155	5.4 %	11.8 %	Jubilant F	3,700	(2.4) %	25.4 %
Adani Tran	1,239	5.0 %	24.0 %	ICICI Pru	669	(1.8) %	50.6 %
Info Edg.(5,761	4.9 %	35.1 %	Godrej Con	1,013	(1.6) %	39.5 %
Biocon	350	4.9 %	(14.9) %	Gland Phar	3,813	(1.5) %	54.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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