



25 May.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,198	0.1 %	2.2 %
BSE SENSEX	50,652	0.2 %	1.2 %
CNX BANK	34,944	1.0 %	3.2 %
CNX MIDCAP	25,584	0.7 %	6.1 %
CNX SMALLCAP	9,179	1.0 %	10.8 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,394	0.5 %	12.4 %
S&P 500	4,197	1.0 %	11.7 %
FTSE 100	7,052	0.5 %	7.3 %
HANG SENG	28,412	(0.2) %	3.4 %
NIKKEI	28,365	0.2 %	4.1 %
SHANGHAI COMPOSITE	3,497	0.3 %	(0.2) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	72.79	(0.5) %	(0.2) %
EUR/USD	1.22	(0.2) %	(0.7) %
GBP/USD	1.41	(0.1) %	3.6 %
USD/JPY	108.97	(0.1) %	5.6 %
USD/AUD	1.29	0.4 %	(0.2) %
USD/SGD	1.33	0.1 %	0.8 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	3.9 %	38.7 %
Gold(INR/10g)	48,447	1.8 %	(5.0) %
Gold Comex(USD/oz)	1,884	(0.4) %	(3.3) %
SILVER(INR/1Kg)	70,915	1.5 %	3.0 %
Aluminium(USD/MT)	2,305	(4.1) %	14.5 %
Copper(USD/MT)	9,868	(1.4) %	24.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.7 %

Global Economy: Growing digital currency options could lead to a "fragmentation" of the payment system that poses financial risks for households and businesses, Federal Reserve Governor Lael Brainard said on Monday in a speech that outlined the major policy questions the Fed will need to address as it explores the potential development of a digital version of the US dollar. A short-term rise in prices in Britain caused by global supply chain pressures does not foreshadow longer-term inflation problems once the economy emerges from the coronavirus pandemic, Bank of England Governor Andrew Bailey said on Monday. Singapore's consumer prices index rose 2.1% year-on-year in April, following a 1.3% increase in March, data from the Monetary Authority of Singapore and the Ministry of Trade and Industry showed on Monday. This latest consumer prices outcome was largely due to a rise in core inflation, prices for private transportation and accommodation cost.

Global Equities: The US stocks edged up as the major averages moved to the upside, with the tech-heavy Nasdaq showing a particularly strong surge.

Indian Economy: India has attracted highest ever total Foreign Direct Investment or FDI inflow of US\$ 81.72 billion during the financial year 2020-21 and it is 10% higher as compared to the last financial year 2019-20 (US\$ 74.39 billion). FDI equity inflow grew by 19% in the F.Y. 2020-21 (US\$ 59.64 billion) compared to the previous year F.Y. 2019-20 (US\$ 49.98 billion). In terms of top investor countries, 'Singapore' is at the apex with 29%, followed by the U.S.A (23%) and Mauritius (9%) for the F.Y. 2020-21. 'Computer Software & Hardware' has emerged as the top sector during F.Y. 2020-21 with around 44% share of the total FDI Equity inflow followed by Construction (Infrastructure) Activities (13%) and Services Sector (8%) respectively.

Equity Markets: Equity indices ended with small gains on Monday led by firmness in banks stocks. The Nifty closed below the 15,200 mark after trading above that level for most part of the session. The moderation in daily new COVID-19 cases in India improved risk sentiments. Barring FMCG and metal, all the sectoral indices on the NSE ended in the green.

Corporate News: Banking stocks will be in continued focus. Bank credit grew by 6.02 per cent to Rs 108.69 lakh crore and deposits increased by 9.87 per cent to Rs 152.17 lakh crore in the fortnight ended May 7, 2021, the latest RBI data showed. Grasim Industries recorded a 35.7% jump in its Q4 net profit at Rs 480.2 crore versus Rs 353.8 crore and revenue was up 18.4% at Rs 4,394.2 crore versus Rs 3,712.1 crore, YoY. Bal Pharma has launched Favipiravir formulation into the Indian market, under the brand name BALflu.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	45.5	(27.6)	(60.5)
MF(INR cr)	236.6	128.7	223.9

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	83,615	78,245	74,330
F&O(INR cr)	3,528,909	4,295,734	4,502,102

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.2	20.5	18.7
NSE VIX	19.1	20.5	21.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,944	1.0 %	3.2 %	Energy	19,584	1.3 %	5.8 %
IT	26,144	0.1 %	0.6 %	Pharma	14,035	0.3 %	13.4 %
Metals	5,069	(0.6) %	21.0 %	Finance	16,445	0.6 %	3.4 %
Auto	10,316	0.0 %	2.9 %	PSU	2,398	2.1 %	8.3 %
FMCG	34,573	(0.3) %	(0.9) %	Real Estate	325	1.4 %	(3.2) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Tran	1,527	5.0 %	52.8 %	Shree Ceme	26,909	(2.6) %	(10.2) %
I O C L	109	4.9 %	17.5 %	JSW Steel	681	(2.4) %	33.9 %
Adani Gree	1,361	4.8 %	17.3 %	ICICI Lomb	1,494	(2.2) %	3.9 %
Punjab Nat	40	4.6 %	4.2 %	Motherson	241	(2.0) %	14.3 %
Pidilite I	2,060	4.1 %	13.0 %	Tata Steel	1,092	(1.9) %	26.5 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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