



24 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,115	0.2 %	15.1 %
BSE SENSEX	57,315	0.7 %	15.1 %
CNX BANK	35,191	0.0 %	3.9 %
CNX MIDCAP	29,927	0.0 %	24.1 %
CNX SMALLCAP	10,906	0.0 %	31.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,951	0.6 %	17.5 %
S&P 500	4,726	0.6 %	25.8 %
FTSE 100	7,373	0.4 %	12.2 %
HANG SENG	23,194	0.4 %	(15.6) %
NIKKEI	28,798	0.8 %	5.6 %
SHANGHAI COMPOSITE	3,643	0.6 %	4.0 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	75.47	(0.4) %	3.4 %
EUR/USD	1.13	0.3 %	(7.9) %
GBP/USD	1.33	0.7 %	(2.5) %
USD/JPY	114.19	0.6 %	10.7 %
USD/AUD	1.39	(0.9) %	7.5 %
USD/SGD	1.36	(0.3) %	3.2 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	73	2.3 %	52.8 %
Gold(INR/10g)	48,125	0.4 %	(5.7) %
Gold Comex(USD/oz)	1,806	1.0 %	(7.3) %
SILVER(INR/1Kg)	61,655	0.5 %	(10.5) %
Aluminium(USD/MT)	2,811	4.3 %	39.6 %
Copper(USD/MT)	9,625	1.1 %	21.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.0) %	0.5 %

Global Economy: The University of Michigan on Thursday showed consumer sentiment in the US improved by slightly more than initially estimated in the month of December. The report showed the consumer sentiment index for December was upwardly revised to 70.6 from the preliminary reading of 70.4. A report released by the Commerce Department on Thursday showed new orders for US manufactured durable goods spiked much more than expected in the month of November. The Commerce Department said durable goods orders surged up by 2.5% in November following a revised 0.1% uptick in October. The US personal income rose by 0.4% in November after climbing by 0.5% in October. Disposable personal income, or personal income less personal current taxes, also rose by 0.4% in November, matching the increase seen in the previous month. Meanwhile, the Commerce Department said personal spending advanced by 0.6% in November after jumping by 1.4% in October. German import prices rose 24.7% year-on-year in November, accelerating from a 21.7% rise in the previous month. It was the largest annual increase in import prices since October 1974, as energy cost jumped 159.5%, mainly due to higher prices for natural gas by 270.9%, crude oil by 100.4% and mineral products by 90.5%. On a monthly basis, import prices advanced 3%. UK car production fell 28.7% year-on-year to 75,756 units in November of 2021, the fifth consecutive month of decline and the worst November performance since 1984 as UK car makers continue to wrestle with the worldwide shortage of semiconductors.

Global Equities: US stocks stayed largely supported amid thin liquidity ahead of the Christmas Holiday.

Indian Economy: India's exports growth may slow to 15-17.5% in FY23 but containment of Covid-19 through massive vaccination across the globe and creation of required capacity will be the decisive factors, according to the Federation of Indian Export Organisations (FIEO). It said that FY22 is expected to end with merchandise exports of \$400 billion, a growth of 37.6% over \$290.6 billion of exports in FY21, but the aim for the next fiscal is \$460-475 billion.

Equity Markets: The domestic equity benchmarks ended with modest gains on Thursday. The Nifty closed above the 17,050 mark. PSU banks, IT, FMCG and realty shares were in demand. Trading was volatile due to expiry of weekly index options on the NSE.

Corporate News: Metal stocks will be in focus as COMEX Copper futures have hit one month high of \$4.40 per pound. Tata Consultancy Services (TCS) has been selected by la Mobilidre, the oldest private non-life insurer in the Swiss market, as its long-term strategic partner to drive its digital transformation agenda. Adani Enterprises has incorporated a WOS namely, 'Adani Data Networks Limited' (ADNL). The objective of to provide robust and reliable domestic and international network connectivity services and bespoke solutions. The Board of L&T Finance Holdings considered the sale of 100% of the paid-up share capital of L&T Investment Management (LTIML), its wholly owned subsidiary and the asset manager of L&T Mutual Fund, to HSBC Asset Management (India) (HSBC AMC).



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(61.3)	(106.7)	(20.3)
MF(INR cr)	948.6	1,181.3	564.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	48,491	45,671	69,456
F&O(INR cr)	14,088,646	8,033,782	5,953,733

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.6	23.2	18.5
NSE VIX	15.8	17.4	16.5

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,191	0.5 %	3.9 %	Energy	22,870	1.3 %	23.5 %
IT	37,363	1.0 %	43.8 %	Pharma	13,645	0.7 %	10.2 %
Metals	5,520	(0.0) %	31.8 %	Finance	17,117	0.7 %	7.6 %
Auto	10,731	0.7 %	7.1 %	PSU	2,546	1.6 %	15.0 %
FMCG	36,995	1.3 %	6.1 %	Real Estate	484	2.3 %	44.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Cholaman.I	540	5.2 %	(4.1) %	Bajaj Hold	5,084	(1.9) %	52.3 %
Biocon	374	4.0 %	(8.8) %	Divi's Lab	4,479	(1.9) %	23.8 %
Muthoot Fi	1,494	3.4 %	23.0 %	JSW Steel	650	(1.6) %	27.8 %
Power Grid	208	3.4 %	27.0 %	L & T Info	7,034	(1.3) %	71.0 %
Jubilant F	3,534	3.1 %	19.8 %	S A I L	111	(1.2) %	32.9 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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