



24 Nov.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,566	0.4 %	18.2 %
BSE SENSEX	58,664	0.3 %	17.6 %
CNX BANK	37,603	0.9 %	11.1 %
CNX MIDCAP	31,037	0.6 %	28.7 %
CNX SMALLCAP	11,088	1.4 %	33.9 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,814	0.6 %	17.0 %
S&P 500	4,691	0.2 %	24.9 %
FTSE 100	7,267	0.2 %	10.6 %
HANG SENG	24,652	(1.2) %	(10.3) %
NIKKEI	29,774	0.1 %	9.2 %
SHANGHAI COMPOSITE	3,589	0.2 %	2.5 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.31	0.2 %	1.9 %
EUR/USD	1.13	(0.2) %	(8.2) %
GBP/USD	1.34	(0.2) %	(1.7) %
USD/JPY	114.43	0.3 %	10.9 %
USD/AUD	1.38	(0.3) %	6.4 %
USD/SGD	1.36	0.1 %	3.1 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	79	2.3 %	64.8 %
Gold(INR/10g)	47,669	(2.1) %	(6.6) %
Gold Comex(USD/oz)	1,797	(0.9) %	(7.8) %
SILVER(INR/1Kg)	63,773	(3.1) %	(7.4) %
Aluminium(USD/MT)	2,691	1.4 %	33.6 %
Copper(USD/MT)	9,826	1.0 %	24.1 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.7	0.0 %	0.7 %

**Global Economy:** Manufacturing activity in the central Atlantic region of the US grew in November at broadly the same pace as in the previous month, according to a survey compiled by the Federal Reserve Bank of Richmond released Tuesday. The Fifth District Survey of Manufacturing Activity's composite index came in at 11 in November, down from 12 in October. The index is compiled by surveying manufacturing firms across the Fifth Federal Reserve District, which encompasses the District of Columbia, Maryland, North Carolina, South Carolina, Virginia and most of West Virginia. Germany's private sector grew at a faster pace in November, flash survey results from IHS Markit showed on Tuesday. The composite output index climbed to 52.8 in November from 52.0 in the previous month. The reading was forecast to fall to 51.0. Output was again weighed on by supply delays in November, with manufacturers in particular recording a lacklustre rise in factory production. The manufacturing Purchasing Managers' Index dropped to 57.6 from 57.8 a month ago. The services PMI improved to 53.4 from 52.4 in October. The UK private sector expanded more than expected in November, albeit the pace of expansion slowed marginally from October, the flash survey results from IHS Markit showed on Tuesday. The composite output index registered 57.7 in November, down slightly from 57.8 in October. The mixed undertone in equities capped upside for the metal though and it currently trades down 0.30% at \$4.40 per pound. MCX Copper futures ended flat at Rs 736 per kg.

**Global Equities:** The US stocks saw mixed outing on Tuesday amid lack of major economic cues and overall thin activity.

**Indian Economy:** Crude oil production during October 2021 was 2512.46 TMT, which is 5.95% lower than target for the month and 2.15% lower than the production of October 2020. Cumulative crude oil production during April-October, 2021 was 17437.03TMT, which is 4.02% and 2.81% lower than target for the period and production during corresponding period of last year respectively. Natural gas production during October 2021 was 3016.81 MMSCM, which is 24.72% higher than the production of October 2020 but 9.37% lower than the monthly target. Cumulative natural gas production during April-October 2021 was 19907.74 MMSCM, which is 21.59% higher than production during corresponding period of last year but 7.15% lower when compared with target for the period.

**Equity Markets:** The benchmark indices reversed early losses and ended with decent gains on Tuesday. In the broader market, the S&P BSE Mid-Cap index added 1.61% while the S&P BSE Small-Cap index advanced 1.81%. The market breadth was strong. On the BSE, 2434 shares rose and 823 shares fell. A total of 158 shares were unchanged.

**Corporate News:** Coal India has informed BSE that a meeting of board of directors of the company will be held on November 29, 2021, inter-alia, to consider and approve payment of interim dividend for 2021-22, if any. TVS Srichakra said that TVS Eurogrip has joined hands with four-time IPL champions Chennai Super Kings as the Principal Sponsor for the next three years (2022-2024). KDDL has acquired 2,06,930 (20.69%) equity shares of Rs. 10 each of Kamla Tesio Dials (KTDL). Post the acquisition, shareholding of the company has increased from 49.10 % to 69.79 % and by virtue of this acquisition, KTDL has become subsidiary of the company.



#### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(283.6)	204.1	10.4
MF(INR cr)	198.8	507.9	412.5

#### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	82,542	64,111	72,291
F&O(INR cr)	6,923,226	7,058,068	5,664,627

#### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	19.4	17.3	17.9
NSE VIX	18.0	16.2	16.3

#### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	37,273	0.4 %	10.1 %	Energy	23,587	2.0 %	27.4 %
IT	35,504	0.1 %	36.7 %	Pharma	13,490	1.8 %	9.0 %
Metals	5,600	3.3 %	33.7 %	Finance	18,262	0.5 %	14.8 %
Auto	11,456	0.7 %	14.3 %	PSU	2,750	2.4 %	24.2 %
FMCG	38,560	0.5 %	10.6 %	Real Estate	516	2.2 %	53.7 %

#### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Vedanta	355	8.0 %	53.3 %	IndusInd B	981	(2.5) %	(1.2) %
Adani Gree	1,407	4.9 %	21.3 %	Asian Pain	3,186	(2.3) %	24.8 %
NMDC	142	4.9 %	2.7 %	Infosys	1,737	(1.3) %	25.4 %
Indraprast	494	4.2 %	(6.1) %	Info Edg.(	5,996	(1.2) %	40.7 %
JSW Steel	683	4.0 %	34.3 %	Berger Pai	769	(1.2) %	0.6 %

#### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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