



24 Nov.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,926	0.0 %	56.6 %
BSE SENSEX	44,077	0.4 %	55.9 %
CNX BANK	29,024	0.0 %	59.4 %
CNX MIDCAP	19,211	0.0 %	67.5 %
CNX SMALLCAP	6,310	0.0 %	78.2 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,591	1.1 %	3.7 %
S&P 500	3,578	0.6 %	10.7 %
FTSE 100	6,334	(0.3) %	(16.7) %
HANG SENG	26,486	0.1 %	(7.2) %
NIKKEI	25,527	(0.4) %	10.0 %
SHANGHAI COMPOSITE	3,414	1.1 %	10.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.96	(0.2) %	3.9 %
EUR/USD	1.19	(0.1) %	5.7 %
GBP/USD	1.33	0.1 %	0.7 %
USD/JPY	103.90	(0.0) %	(4.4) %
USD/AUD	1.37	0.0 %	(4.0) %
USD/SGD	1.34	0.2 %	(0.2) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	43	2.2 %	(29.6) %
Gold(INR/10g)	50,180	(0.0) %	28.7 %
Gold Comex(USD/oz)	1,843	(1.5) %	19.5 %
SILVER(INR/1Kg)	61,450	(0.9) %	33.4 %
Aluminium(USD/MT)	1,970	(0.7) %	11.1 %
Copper(USD/MT)	7,216	0.5 %	17.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.1 %	(1.1) %

Global Economy: The euro area private sector contracted sharply in November as member countries reintroduced more restrictions to counter the spread of Covid-19 infection, flash survey data from IHS Markit showed Monday. The composite output index plunged to a six-month low of 45.1 from the neutral 50.0 in October. The UK private sector contracted the most in six months in November due to the fastest reduction in service sector output since May. The IHS Markit/Chartered Institute of Procurement & Supply composite output index dropped to 47.4 in November from 52.1 in October. The services PMI slid sharply to 45.8 from 51.4 in the previous month while manufacturing PMI rose to 55.2 in November from 53.7 a month ago. Australia manufacturing sector continued to expand in November, with a Manufacturing PMI score of 56.1, the latest survey from Markit Economics showed on Monday. That was up from 54.2 in October and it moved further above the boom-or-bust line of 50 that separates expansion from contraction. Production and sales both increased at faster rates.

Global Equities: US stocks were supported. AstraZeneca has said that an interim analysis of clinical trials on its Covid-19 vaccine candidate, done in the United Kingdom and Brazil, showed that the vaccine was highly effective in preventing the infection.

Indian Economy: Finance Minister Nirmala Sitharaman on Monday assured the industry that momentum of economic reforms will continue to make India a hotspot of global investment. India has turned the crisis created by COVID-19 pandemic into an opportunity to push the economic reforms, which remained pending for decades, she said while addressing the National MNC's Conference 2020 organised by industry chamber CII.

Equity Markets: Domestic benchmark indices ended with modest gains on Monday, tracking positive global cues on hopes for imminent coronavirus vaccines. The Nifty managed to close above the 12,900 mark as pharma and IT shares rallied.

Corporate News: IT spending in India is projected to rise 6 % to USD 81.9 billion in 2021 compared to this year on the back of growth across segments like enterprise software and IT services, research firm Gartner said on Monday. Retailers Association of India (RAI) on Monday said Diwali shopping brought respite to some segments of retail, especially garments, while items related to work-from-home (WFH) continued to show faster recovery, particularly electronics and consumer durables. Exide Industries will further invest Rs 33.17 crore in its subsidiary (joint venture company) Exide Leclanche Energy and increased its shareholding to 80.15%. Wockhardt will be in focus as promoter entity Themisto Trustee Company Pvt Ltd released pledge on 14 lakh equity shares.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	525.9	477.8	125.6
MF(INR cr)	(88.4)	(1,223.7)	(340.1)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	75,493	65,072	56,707
F&O(INR cr)	2,190,026	2,632,823	1,916,367

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	22.7	26.6	29.9
NSE VIX	20.8	21.0	27.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,024	(0.7) %	59.4 %	Energy	16,406	2.8 %	52.3 %
IT	22,007	2.8 %	82.7 %	Pharma	11,737	1.8 %	67.0 %
Metals	2,809	1.2 %	80.8 %	Finance	14,059	(1.1) %	57.2 %
Auto	8,739	0.6 %	87.6 %	PSU	1,467	(0.2) %	14.3 %
FMCG	31,568	0.4 %	19.8 %	Real Estate	254	1.0 %	47.4 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Bajaj Hold	3,247	7.9 %	85.1 %	H D F C	2,251	(3.6) %	42.1 %
O N G C	77	6.8 %	16.3 %	ICICI Bank	468	(2.5) %	50.5 %
L & T Info	3,264	5.6 %	134.5 %	Petronet L	253	(2.5) %	26.3 %
Motherson	147	5.1 %	153.0 %	Muthoot Fi	1,156	(2.3) %	91.2 %
IndusInd B	850	4.8 %	148.3 %	Axis Bank	596	(2.0) %	66.1 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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